

# PAZ RETAIL AND ENERGY LTD

Registry Number: 510216054

To:

- Israel Securities Authority: [www.isa.gov.il](http://www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd.: [www.tase.co.il](http://www.tase.co.il)

Form T087 (Public)  
Transmitted via MAGNA: 24/11/2025  
Reference: 2025-01-091356

## Capital Status, Granting of Rights to Purchase Shares, and Securities Registers of the Corporation and Changes Therein

According to Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Issuance of a series – commercial papers (Series 2)

*Explanation: Briefly describe the nature of the change.*

Previous Reference Numbers for Reports on this Subject: \_\_, \_\_, \_\_

### 1. Corporation's Securities Status after the Change:

| Name and Type of Security    | Security Number | Amount in Registered Capital | Issued and Paid-Up Capital (Last Reported / Current) | Quantity Registered in the Name of Nominee Company |
|------------------------------|-----------------|------------------------------|------------------------------------------------------|----------------------------------------------------|
| Ordinary shares              | 1100007         | 30,000,000                   | 13,828,430 / 13,828,430                              | 11,653,430                                         |
| Bond Series F                | 1139542         | 241,060,695.86               | 241,060,695.86 / 241,060,695.86                      | 241,060,695.86                                     |
| Bond Series G                | 1142595         | 958,109,351.81               | 958,109,351.81 / 958,109,351.81                      | 958,109,351.81                                     |
| Bond Series H                | 1162817         | 1,464,615,000                | 1,464,615,000 / 1,464,615,000                        | 1,464,615,000                                      |
| Bond Series I                | 1205947         | 199,506,000                  | 199,506,000 / 199,506,000                            | 199,506,000                                        |
| Warrants (Not Listed)        | 1175157         | 0                            | 408,186 / 408,186                                    | 0                                                  |
| Commercial Papers (Series 2) | 1231968         | 400,000,000                  | 0 / 400,000,000                                      | 400,000,000                                        |

Explanation: All company securities, including securities not listed for trading, must be detailed.

## 2. The Corporation Announces:

- On the date: 24/11/2025
- There has been a change in the amount and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

### Description of the Nature of the Change:

Allotment of 400,000,000 NIS par value commercial papers (Series 2) according to the shelf offering report published by the company on 23.11.2025

Explanation: Describe the full details of the transaction or action causing the change in the corporation's securities.

Regarding the securities holder affected by the change:

- **Name of Registered Holder:** The Nominee Company of the Tel Aviv Stock Exchange Ltd.
- **Type of Identification Number:** Israeli Companies Registry Number
- **Identification Number:** 515736817
- **Nature of Change:** Public Offering
- **Date of Change:** 24/11/2025
- **Executed via Stock Exchange Clearinghouse:** Yes
- **Type and Name of Security:** Commercial Papers (Series 2)
- **Security Number:** 1231968
- **Holder Balance in Previous Report:** 0
- **Holder Balance in this Security After the Change:** 400,000,000
- **Total Quantity of Securities Increased or Decreased:** 400,000,000
- **Is this a grant of rights to purchase shares:** No
- **Total Proceeds for Issued Securities:** (To be reported)
- **Other:** Payment is expected to be received in the clearing and will be reported in a supplementary report.

Explanations:

1. If the change affects more than one security, the impact must be detailed in a separate row for each security.
2. Change Date: All changes of the same type on the same security executed on a single day should be summed in one row. Changes via the clearinghouse should be separated from changes made directly in the company's records.
3. For a decrease, add the sign "-".
4. In all quantity fields, fill in the number of securities, not amount in NIS par value.

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3. Summary of the Register of Shareholders as of the Report Date:

| No. | Name of Registered Shareholder                          | Type of Identification Number     | ID Number | Security Number | Type and Par Value of Shares            | Number of Shares | Holds as Trustee |
|-----|---------------------------------------------------------|-----------------------------------|-----------|-----------------|-----------------------------------------|------------------|------------------|
| 1   | Adaad Trust Company Ltd                                 | Israeli Companies Registry Number | 511169781 | 1100007         | Ordinary shares of 5 NIS par value each | 2,175,000        | Yes              |
| 2   | The Nominee Company of the Tel Aviv Stock Exchange Ltd. | Israeli Companies Registry Number | 515736817 | 1100007         | Ordinary shares of 5 NIS par value each | 11,653,430       | No               |

Attached: Updated file of the share register according to Article 130 of the Companies Law, 1999

[PAZ\_Shareholders\_Register\_24112025\_isa.pdf]

Attached: Updated file of the registers of the corporation's securities, including the register of option and bond holders.

[PAZ\_Securities\_Register\_24112025\_isa.pdf]

Authorized Signatories for the Corporation:

| No.                                         | Name                    | Position |
|---------------------------------------------|-------------------------|----------|
| 1                                           | Anat Rothschild         | Other    |
| Chief Legal Counsel and Corporate Secretary |                         |          |
| 2                                           | Masha (Maria) Berkovich | Other    |
| Attorney                                    |                         |          |

*Explanation: According to Regulation 5 to the Regulations for Periodic and Immediate Reports (1970), any report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on this topic can be found on the ISA website: [Click Here](#)*

**Short Name:** PAZ Energy

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**Fax:** 09-9562159

**Email:** [anatr@paz.co.il](mailto:anatr@paz.co.il)

**Company website:** <https://www.paz.co.il/he-IL/home>

**Previous Names:** Paz Oil Company Ltd.

**Primary Electronic Reporter:** Berkovich Maria

**Position:** Attorney/Legal Advisor

**Company Employer Name:**

**Address:** Greenwork, D, Yakum 6097200

**Phone:** 054-5369439

**Email:** [mashab@paz.co.il](mailto:mashab@paz.co.il)

**Note:** All the above information is a translation from the original Hebrew regulatory filing. Any files referenced or attached (PDF, etc.) hold their original titles in Hebrew.