

Paz Retail and Energy Ltd
PAZ RETAIL AND ENERGY LTD
Registration number: 510216054

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd T087 (Public) Transmitted by MAGNA: 24/03/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-026325

Share capital status, grant of rights to purchase shares and the corporation’s securities registers and changes therein
Regulation 31(e) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports) 5730 - 1970

Nature of the change: Exercise of (unlisted) employee warrants
Explanation: Describe briefly the nature of the change

Reference numbers of previous reports on the matter: _____, _____, _____.

1. The corporation’s securities position after the change:

Name and type of security	Security No. on the stock exchange	Amount in registered capital	Issued and paid-up capital		Amount registered in the name of the Registration Company
			Amount in last report	Current amount	
Ordinary shares	1100007	30,000,000	13,857,531	13,860,539	11,685,539
BONDS Series Vav	1139542	180,867,782.49	180,867,782.49	180,867,782.49	180,867,782.49
BONDS Series Zayin	1142595	801,327,822.19	801,327,822.19	801,327,822.19	801,327,822.19
BONDS Series Chet	1162817	1,255,175,055	1,255,175,055	1,255,175,055	1,255,175,055
BONDS Series Tet	1205947	199,506,000	199,506,000	199,506,000	199,506,000
Warrants (unlisted)	1175157	0	365,524	361,145	0
Commercial papers (Series 2)	1231968	400,000,000	400,000,000	400,000,000	400,000,000

Explanation: Detail all of the company’s securities, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date _____
- ☐ From date 01/03/2026 to date 24/03/2026
- ☐ There was a change in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:

Description of the nature of the change

Exercise of 4,379 (unlisted) warrants into 3,008 ordinary shares of the company during the said period

Explanation: Describe the full details of the transaction or action that caused the change in the corporation’s securities.

Name of the registered holder in respect of whom the change occurred: I.B.I. Trustees Management Ltd

1

Type of identification number: Number in the Israeli Registrar of CompaniesIdentification number: 515020428

Nature of the change: Other Exercise of employee warrants between the dates specified above

Date of change: 24/03/2026Executed through the stock exchange clearing house: No

Type and name of security in which change occurred: Employee warrants (unlisted)

Security No. on the stock exchange: 1175157
Holder's balance of this security in the last report: 365,524
Holder's balance of this security after the change: 361,145
Total quantity of securities in which there was a decrease/increase: 4,379
Is this a grant of rights to purchase shares No
Total consideration for securities that were allotted: _____
The stock exchange number of the share that will result from exercise of the security: _____
Number of shares that will result from full exercise/conversion of the security: _____
Total exercise premium to be received from full exercise/conversion of the security into shares: _____
Period during which the security may be exercised: _____
From _____until _____
The securities allotted will be listed for trading: _____
The allotment of said securities is further to _____which was published on _____and its reference number is _____
☐ The security has been fully redeemed and the consideration has been fully received.
☐ The security has been fully redeemed, but the consideration has not been fully received.
☐ Issued for an ATM program
☐ Other.

2

Name of the registered holder in respect of whom the change occurred: The Registration Company of the Tel Aviv Stock Exchange Ltd

Type of identification number: Number in the Israeli Registrar of CompaniesIdentification number: 515736817

Nature of the change: Other Exercise of employee warrants between the dates specified above

Date of change: 24/03/2026Executed through the stock exchange clearing house: Yes

Type and name of security in which change occurred: Ordinary shares of NIS 5 par value each

Security No. on the stock exchange: 1100007

Holder's balance of this security in the last report: 11,682,531

Holder's balance of this security after the change: 11,685,539

Total quantity of securities in which there was a decrease/increase: 3,008

Is this a grant of rights to purchase shares No

Total consideration for securities that were allotted: _____

The stock exchange number of the share that will result from exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium to be received from full exercise/conversion of the security into shares: _____

Period during which the security may be exercised: _____

From _____until _____

The securities allotted will be listed for trading: _____

The allotment of said securities is further to _____which was published on _____and its reference number is _____

☐ The security has been fully redeemed and the consideration has been fully received.

☐ The security has been fully redeemed, but the consideration has not been fully received.

☐ Issued for an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, detail the effect of the change in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, that were carried out on one day, shall be summarized in one line. For this matter – distinguish between changes carried out through the stock exchange clearing house and changes carried out directly in the company’s books.
3. The change – for a decrease add the sign “-”.
4. In all quantity fields, fill in the quantity of securities and not NIS par value.

☐ There was a change only in the register of holders of the corporation’s securities (**without a change in the quantity of the corporation’s securities**)_as a result of:

Description of the nature of the change _____

Explanation: Describe the full details of the transaction or action that caused the change in the register

1 Name of the registered holder in respect of whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of change: _____ Executed through the stock exchange clearing house: _____

Type and name of security in which change occurred:

Security No. on the stock exchange: _____

Quantity of change: _____

Holder’s balance of this security after the change: _____

3. Main shareholders’ register as of the report date is as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the stock exchange	Type of shares and their par value	Number of shares	Holds the shares as trustee
1	Ada’ad Company for Trusts Ltd	Number in the Israeli Registrar of Companies	511169781	1100007	Ordinary shares of NIS 5 par value	2,175,000	Yes
2	The Registration Company of the Tel Aviv Stock Exchange Ltd	Number in the Israeli Registrar of Companies	515736817	1100007	Ordinary shares of NIS 5 par value	11,685,539	No

4. Attached is a shareholders’ register file in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 [Paz Shareholders Register 24032026 isa.pdf](#)
5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of bond holders [Paz Securities Register 24032026 isa.pdf](#)

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Anat Rothschild	<i>Other</i> <i>VP, Chief Legal Counsel and Corporate Secretary</i>
2	Masha (Maria) Berkovich	<i>Other</i> <i>Adv.</i>

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The Staff’s position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the matter (the mention does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange

Form structure update date:
06/08/2024

Short name: Paz Energy

Address: Greenwork, Building D- , Kibbutz Yakum6097200 Telephone: 09-8631103 , 09-8631121Fax: 09-9562159

Email: anatr@paz.co.il Company website:https://www.paz.co.il/he-IL/home

Previous names of the reporting entity: Paz Oil Company Ltd

Name of electronic filer: Berkovich MariaPosition: Adv./Legal CounselName of employing company:

Address: GreenworkD , Yakum6097200Telephone: 054-5369439Fax: Email: mashab@paz.co.il