

Immediate Report regarding the Formation of Treasury Shares in the Issued Share Capital of the Corporation, a Change in their Number or in the Identity of the Holder

Regulation 31(b) of the Securities Regulations (Periodic and Immediate Statements), 5730-1970

Regulation 33(a) of the Securities Regulations (Periodic and Immediate Statements), 5730-1970

This change should not be reported in Form T-76 as well

We hereby confirm that ☒ On 28/06/2021 Reference numbers of previous reports on the subject: _____, _____, _____.
☐ From _____ to _____

There has been a change in the number of treasury shares in the corporation's capital

Name of holder of Treasury Shares

The Phoenix Holdings Ltd.

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▼

Name of holder in English

The Phoenix Holdings Ltd.

▲
▼

Type of identification number: Number at the Registrar of Companies in Israel

ID number: 520017450

Holder type: The reporting corporation

Citizenship / Country of incorporation or registration: Incorporated in Israel

Country of citizenship / incorporation or registration: _____

The securities registration number on the Stock Exchange: The Phoenix (767012) 767012

Name of Share: The Phoenix

The essence of the change: An increase in Stock Exchange purchases _____

Date of transaction: 28/06/2021

Transaction rate in NIS: 29.91

Nominal value of total securities in NIS: 1

The total amount of the consideration calculated in NIS 1,016,940

The reference number of the Shelf Offering Report _____, which was reported on _____

The number of treasury shares held by the holder prior to the change was: 3,669,712

Number of shares subject to change: + 34,000

The number of treasury shares held by the holder after the change is: 3,703,712

The rate of share capital issued in the corporation, held after the change by the holder of the dormant shares is:
1.47%

Have the shares been purchased in accordance with an acquisition plan approved by the Company: Yes

Cumulative implementation rate of the plan after the change: 91.03%

Date of reporting the acquisition plan: 01/10/2020

The Corporation's Inventory Treasury Shares

1 Name of Share: Phoenix 1 NIS Securities registration number: 767012

Number of shares in registered capital: 300,000,000

Number of shares in issued and paid-up capital: 256,256,548

Number of treasury shares under Section 308 or for the purpose of an ATM plan: 3,703,712

Number of shares without rights under Section 333 (a): 0

Number of shares without rights under Section 340: 0

Number of shares without rights under Section 181: 0

Total of non-voting's right and non-capital shares' right: 3,703,712

% of shares without rights from issued and paid-up capital: 1.47

Number of treasury shares under Section 309(b) ("Subsidiary Treasury Shares"): 31 (Excluding shares held by a subsidiary under Section 369 which were acquired before February 2000 and have full voting and capital rights)

Number of shares without voting rights under Section 333(b): 0

% of shares without voting rights but with capital rights out of the total capital issued from this paper: 0.0

Number of shares for voting rights' calculation: 252,552,805

Number of shares for capital rights' calculation: 252,552,836