

BANK HAPOALIM B.M.

BANK HAPOALIM LTD

Registration Number: 520000118

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Transmitted via MAGNA: 21/08/2025 Israel Securities Authority Email: www.isa.gov.il Tel Aviv Stock Exchange Email: www.tase.co.il Reference: 2025-01-062527

Supplementary report to the report submitted on 21/08/2025, whose reference number is: 2025-01-062409

Main details added/completed: Update regarding the full receipt of the proceeds from the issuance of the three series that were issued.

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Issuance of deferred undertakings (series 14 and 15) and issuance of bonds (series 204).

Explanation: Briefly describe the nature of the change.

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The Corporation's Securities Register After the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
BANK HAPOALIM B.M. Ordinary Shares	662577	4,000,000,000	Last Report: 1,337,682,310 / Current: 1,337,682,310	1,337,644,315
BANK HAPOALIM B.M. Deferred Undertakings - \$1COCO Series	6620470	_____	Last Report: 1,000,000,000 / Current: 1,000,000,000	1,000,000,000
BANK HAPOALIM B.M. Deferred Undertakings E - COCO	6620462	_____	Last Report: 700,000,000 / Current: 700,000,000	700,000,000
BANK HAPOALIM B.M. Deferred Undertakings F - COCO	6620553	_____	Last Report: 397,650,000 / Current: 397,650,000	397,650,000
BANK HAPOALIM B.M. Deferred Undertakings G - COCO	1191329	_____	Last Report: 950,000,000 / Current: 950,000,000	950,000,000
BANK HAPOALIM B.M. Bond 100	6620488	_____	Last Report: 2,028,060,440 / Current: 2,028,060,440	2,028,060,440
BANK HAPOALIM B.M. Bond 200	6620496	_____	Last Report: 984,164,843 / Current: 984,164,843	984,164,843

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
BANK HAPOALIM B.M. Bond 201	1191345	_____	Last Report: 1,600,000,000 / Current: 1,600,000,000	1,600,000,000
BANK HAPOALIM B.M. Bond 202	1199850	_____	Last Report: 667,243,500 / Current: 667,243,500	667,243,500
BANK HAPOALIM B.M. Bond 203	1199868	_____	Last Report: 2,229,160,256 / Current: 2,229,160,256	2,229,160,256
BANK HAPOALIM B.M. Deferred Undertakings J - COCO	1199892	_____	Last Report: 1,056,150,000 / Current: 1,056,150,000	1,056,150,000
BANK HAPOALIM B.M. Deferred Undertakings K - COCO	1201466	_____	Last Report: 384,150,000 / Current: 384,150,000	384,150,000
BANK HAPOALIM B.M. Employee Warrants 24	1206903	_____	Last Report: 6,878,056 / Current: 6,878,056	0
BANK HAPOALIM B.M. Bond 1 - Series	1211747	_____	Last Report: 854,249,951 / Current: 854,249,951	854,249,951
BANK HAPOALIM B.M.	1214121	_____	Last Report: 1,471,985,000 /	1,471,985,000

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Deferred Undertakings L - COCO			Current: 1,471,985,000	
BANK HAPOALIM B.M. Deferred Undertakings M - COCO	1214139	_____	Last Report: 1,395,972,000 / Current: 1,395,972,000	1,395,972,000
BANK HAPOALIM B.M. Commercial 1	1218817	_____	Last Report: 2,034,366,000 / Current: 2,034,366,000	2,034,366,000
BANK HAPOALIM B.M. Bond 102	1223452	_____	Last Report: 1,575,877,000 / Current: 1,575,877,000	1,575,877,000
BANK HAPOALIM B.M. Commercial 2	1223437	_____	Last Report: 1,468,657,000 / Current: 1,468,657,000	1,468,657,000
BANK HAPOALIM B.M. Deferred Undertakings N - COCO	1227438	_____	Last Report: 0 / Current: 687,075,000	687,075,000
BANK HAPOALIM B.M. Deferred Undertakings O - COCO	1227446	_____	Last Report: 0 / Current: 948,306,000	948,306,000
BANK HAPOALIM B.M.	1227453	_____	Last Report: 0 / Current:	3,419,304,000

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Bond 204			3,419,304,000	

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Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

On the date: 21/08/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Issuance of deferred undertakings (series 14 and 15) and issuance of bonds (series 204).

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

Section 1

1. Name of the registered holder affected by the change: Registration Company of BANK HAPOALIM B.M.

- Type of identification number: Number in the Israeli Companies Registrar
- Identification number: 510356603
- Nature of the change: Public issuance
- Date of change: 21/08/2025
- Executed via the TASE clearing house: Yes
- Type and name of security affected: BANK HAPOALIM B.M. Deferred Undertakings COCO (Series 14)
- Security number on TASE: 1227438
- Holder's balance in the security in the last report: 0
- Holder's balance in this security after the change: 687,075,000
- Total quantity of securities increased/decreased: 687,075,000
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number on TASE of the share resulting from exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period in which the security can be exercised: _____
- From date: _____ to date: _____
- Allocated securities will be registered for trading: _____
- Allocation of these securities is in continuation of: _____ published on: _____, reference number: _____
- The security has been fully paid and the consideration has been fully received.
- The security has been fully paid, but the consideration has not been fully received.
- Issued for the purpose of an ATM program
- Other: _____

2. Name of the registered holder affected by the change: Registration Company of BANK HAPOALIM B.M.

- Type of identification number: Number in the Israeli Companies Registrar
- Identification number: 510356603
- Nature of the change: Public issuance
- Date of change: 21/08/2025
- Executed via the TASE clearing house: Yes

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- Type and name of security affected: BANK HAPOALIM B.M. Deferred Undertakings COCO (Series 15)
- Security number on TASE: 1227446
- Holder's balance in the security in the last report: 0
- Holder's balance in this security after the change: 948,306,000
- Total quantity of securities increased/decreased: 948,306,000
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number on TASE of the share resulting from exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period in which the security can be exercised: _____
- From date: _____ to date: _____
- Allocated securities will be registered for trading: _____
- Allocation of these securities is in continuation of: _____ published on: _____, reference number: _____
- The security has been fully paid and the consideration has been fully received.
- The security has been fully paid, but the consideration has not been fully received.
- Issued for the purpose of an ATM program
- Other: _____

3. Name of the registered holder affected by the change: Registration Company of BANK HAPOALIM B.M.

- Type of identification number: Number in the Israeli Companies Registrar
- Identification number: 510356603
- Nature of the change: Public issuance
- Date of change: 21/08/2025
- Executed via the TASE clearing house: Yes
- Type and name of security affected: BANK HAPOALIM B.M. Bond (Series 204)
- Security number on TASE: 1227453
- Holder's balance in the security in the last report: 0
- Holder's balance in this security after the change: 3,419,304,000
- Total quantity of securities increased/decreased: 3,419,304,000
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number on TASE of the share resulting from exercise: _____
- Number of shares resulting from full exercise/conversion: _____

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- Total additional consideration from full exercise/conversion: _____
- Period in which the security can be exercised: _____
- From date: _____ to date: _____
- Allocated securities will be registered for trading: _____
- Allocation of these securities is in continuation of: _____ published on: _____, reference number: _____
- The security has been fully paid and the consideration has been fully received.
- The security has been fully paid, but the consideration has not been fully received.
- Issued for the purpose of an ATM program
- Other: _____

Explanations:

1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
2. Date of change - all changes of the same type, in the same security, made on one day, should be summarized in one row. For this purpose - changes made through the TASE clearing house should be separated from changes made directly in the company's books.
3. The change - for a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities should be entered, not the par value in NIS.

3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file of the register of shareholders in accordance with the provisions of Section 130 of the Companies Law, 1999:

[21082025_ספר_בעל_מניות_מעודכן_בנק_הפועלים_isa.pdf](#)

Alt: Updated Shareholders Register BANK HAPOALIM B.M. 21/08/2025

5. Attached is an updated file of the registers of the corporation's securities, including the register of warrant holders and the register of bond holders:

[21082025_מרשם_נייע_של_בנק_הפועלים_isa.pdf](#)

Alt: Securities Register BANK HAPOALIM B.M. 21/08/2025

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Orit Langer	Other (Deputy Head of Securities and Trading Operations Department in Israel)
2	Ofer Shaul	Other (Head of Corporate Events and Payments Section)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Note to Section 1: The number of shares included in the share capital, net of dormant shares that do not grant any rights, is 1,315,817,276.

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Form structure update date: 06/08/2024

Short name: BANK HAPOALIM B.M.

Address: 50 Rothschild Blvd., Tel Aviv 6688314

Phone: 03-5673800, Fax: 03-5674576

Email: gilad.bloch@poalim.co.il

Company website: <http://www.bankhapoalim.co.il>

Previous names of the reporting entity:

Electronic reporter name: Gilad Bloch

Position: Bank Secretary

Employer company name:

Address: 63 Yehuda Halevi St., Tel Aviv - Jaffa 6578109

Phone: 03-5673800, Fax: 03-5674576

Email: gilad.bloch@poalim.co.il