

BANK HAPOALIM B.M.

BANK HAPOALIM LTD

Registration Number: 520000118

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Sent via MAGNA: 21/08/2025 Israel Securities Authority Website: www.isa.gov.il Tel Aviv Stock
Exchange Website: www.tase.co.il Reference: 2025-01-062409

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Issuance of deferred undertakings (series 14 and 15) and issuance of bonds (series 204).
Explanation: Please briefly describe the nature of the change.
Reference numbers of previous reports on the subject: _____, _____, _____.

1. The Corporation's Securities Position After the Change:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
BANK HAPOALIM B.M. Ordinary Shares	662577	4,000,000,000	Last Report: 1,337,682,310	Current: 1,337,682,310
BANK HAPOALIM B.M. Deferred Undertakings - \$1COCO Series	6620470	_____	Last Report: 1,000,000,000	Current: 1,000,000,000
BANK HAPOALIM B.M. Deferred Undertakings E - COCO	6620462	_____	Last Report: 700,000,000	Current: 700,000,000
BANK HAPOALIM B.M. Deferred Undertakings F - COCO	6620553	_____	Last Report: 397,650,000	Current: 397,650,000
BANK HAPOALIM B.M. Deferred Undertakings G - COCO	1191329	_____	Last Report: 950,000,000	Current: 950,000,000
BANK HAPOALIM B.M. Bond 100	6620488	_____	Last Report: 2,028,060,440	Current: 2,028,060,440
BANK HAPOALIM B.M. Bond 200	6620496	_____	Last Report: 984,164,843	Current: 984,164,843
BANK HAPOALIM B.M. Bond 201	1191345	_____	Last Report: 1,600,000,000	Current: 1,600,000,000
BANK HAPOALIM B.M. Bond 202	1199850	_____	Last Report: 667,243,500	Current: 667,243,500
BANK HAPOALIM B.M. Bond 203	1199868	_____	Last Report: 2,229,160,256	Current: 2,229,160,256
BANK HAPOALIM B.M. Deferred	1199892	_____	Last Report: 1,056,150,000	Current: 1,056,150,000

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Undertakings J - COCO				
BANK HAPOALIM B.M. Deferred Undertakings K - COCO	1201466	_____	Last Report: 384,150,000	Current: 384,150,000
BANK HAPOALIM B.M. Employee Warrants 24	1206903	_____	Last Report: 6,878,056	Current: 6,878,056
BANK HAPOALIM B.M. Bond 1 - Series	1211747	_____	Last Report: 854,249,951	Current: 854,249,951
BANK HAPOALIM B.M. Deferred Undertakings L - COCO	1214121	_____	Last Report: 1,471,985,000	Current: 1,471,985,000
BANK HAPOALIM B.M. Deferred Undertakings M - COCO	1214139	_____	Last Report: 1,395,972,000	Current: 1,395,972,000
BANK HAPOALIM B.M. Commercial 1	1218817	_____	Last Report: 2,034,366,000	Current: 2,034,366,000
BANK HAPOALIM B.M. Bond 102	1223452	_____	Last Report: 1,575,877,000	Current: 1,575,877,000
BANK HAPOALIM B.M. Commercial 2	1223437	_____	Last Report: 1,468,657,000	Current: 1,468,657,000

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
BANK HAPOALIM B.M. Deferred Undertakings N - COCO	1227438	_____	Last Report: 0	Current: 687,075,000
BANK HAPOALIM B.M. Deferred Undertakings O - COCO	1227446	_____	Last Report: 0	Current: 948,306,000
BANK HAPOALIM B.M. Bond 204	1227453	_____	Last Report: 0	Current: 3,419,304,000

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

On the date: 21/08/2025 A change occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of: Description of the nature of the change: Issuance of deferred undertakings (series 14 and 15) and issuance of bonds (series 204).

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the Change:

1. Name of the registered holder affected by the change: Registration Company of BANK HAPOALIM B.M. Type of identification number: Number in the Israeli Companies Register Identification number: 510356603 Nature of the change: Public offering Date of change: 21/08/2025 Executed via the TASE clearinghouse: Yes Type and name of security affected: BANK HAPOALIM B.M. Deferred Undertakings COCO (Series 14) Security number on TASE: 1227438 Holder's balance in the security in the last report: 0 Holder's balance in the security after the change: 687,075,000 Total quantity of securities increased/decreased: 687,075,000 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: _____ TASE number of the share resulting from exercise: _____ Number of shares resulting from full exercise/conversion: _____ Total additional consideration from full exercise/conversion: _____ Period in which the security can be exercised: _____ From: _____ To: _____ Allocated securities will be registered for trading: _____ The allocation of these securities is in continuation of _____ published on _____, reference number _____
- ☐ The security was fully paid and the consideration was fully received.
 - ☐ The security was fully paid, but the consideration was not fully received.
 - ☐ Issued for ATM program.
 - ☒ Other. Explanation: Issuance of deferred undertakings (series 14). The consideration has not yet been received by the issuance coordinator. The bank will update upon receipt of the consideration.

2. Name of the registered holder affected by the change: Registration Company of BANK HAPOALIM B.M. Type of identification number: Number in the Israeli Companies Register Identification number: 510356603 Nature of the change: Public offering Date of change: 21/08/2025 Executed via the TASE clearinghouse: Yes Type and name of security affected: BANK HAPOALIM B.M. Deferred Undertakings COCO (Series 15) Security number on TASE: 1227446 Holder's balance in the security in the last report: 0 Holder's balance in the security after the change: 948,306,000 Total quantity of securities increased/decreased: 948,306,000 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: _____ TASE number of the share resulting from exercise: _____ Number of shares resulting from full exercise/conversion: _____ Total additional consideration from full exercise/conversion: _____ Period in which the security can be exercised: _____ From: _____ To: _____ Allocated securities will be registered for trading: _____ The allocation of these securities is in continuation of _____ published on _____, reference number _____
- ☐ The security was fully paid and the consideration was fully received.
 - ☐ The security was fully paid, but the consideration was not fully received.
 - ☐ Issued for ATM program.
 - ☒ Other. Explanation: Issuance of deferred undertakings (series 15). The consideration has not yet been received by the issuance coordinator. The bank will update upon receipt of the consideration.
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3. Name of the registered holder affected by the change: Registration Company of BANK HAPOALIM B.M. Type of identification number: Number in the Israeli Companies Register Identification number: 510356603 Nature of the change: Public offering Date of change: 21/08/2025 Executed via the TASE clearinghouse: Yes Type and name of security affected: BANK HAPOALIM B.M. Bond (Series 204) Security number on TASE: 1227453 Holder's balance in the security in the last report: 0 Holder's balance in the security after the change: 3,419,304,000 Total quantity of securities increased/decreased: 3,419,304,000 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: _____ TASE number of the share resulting from exercise: _____ Number of shares resulting from full exercise/conversion: _____ Total additional consideration from full exercise/conversion: _____ Period in which the security can be exercised: _____ From: _____ To: _____ Allocated securities will be registered for trading: _____ The allocation of these securities is in continuation of _____ published on _____, reference number _____

- ☐ The security was fully paid and the consideration was fully received.
- ☐ The security was fully paid, but the consideration was not fully received.
- ☐ Issued for ATM program.
- ☒ Other. Explanation: Issuance of bonds (series 204). The consideration has not yet been received by the issuance coordinator. The bank will update upon receipt of the consideration.

Explanations:

- If the change affects more than one security, the effect of the change should be detailed in a separate line for each security.
- Date of change – all changes of the same type, in the same security, made on one day, should be summarized in one line. For this purpose – changes made through the TASE clearinghouse should be separated from those made directly in the company's books.
- The change – for a decrease, add the sign "-".
- In all quantity fields, the quantity of securities should be entered, not the par value in NIS.

3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	Type of Identification Number	Identification Number	Security Number on TASE	Type and Par Value of Shares	Quantity of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

- Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999: [Updated Shareholder Register BANK HAPOALIM B.M. 21082025 isa.pdf]
- Attached is an updated file of the registers of the corporation's securities, including the register of warrant holders and the register of bond holders: [Register of Securities of BANK HAPOALIM B.M. 21082025 isa.pdf]

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Orit Langer	Other: Deputy Manager of Securities and Trading Operations Department in Israel
2	Ofer Shaul	Other: Head of Corporate Events and Payments Section

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Note to Section 1: The number of shares included in the share capital, net of dormant shares that do not confer any rights, is 1,315,817,276.

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Form structure update date: 06/08/2024 Short name: BANK HAPOALIM B.M. Address: Rothschild Blvd 50, Tel Aviv 6688314 Phone: 03-5673800, Fax: 03-5674576 Email: gilad.bloch@poalim.co.il Company website: <http://www.bankhapoalim.co.il>

Previous names of the reporting entity:

Electronic reporter name: Gilad Bloch Position: Bank Secretary Employer company name: Address: Yehuda Halevi 63, Tel Aviv - Jaffa 6578109 Phone: 03-5673800, Fax: 03-5674576 Email: gilad.bloch@poalim.co.il