

# BANK HAPOALIM B.M.

BANK HAPOALIM LTD

Registration Number: 520000118

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T076 (Public)  
Transmitted via MAGNA: 26/08/2025 Israel Securities Authority Website: [www.isa.gov.il](http://www.isa.gov.il) Tel  
Aviv Stock Exchange Website: [www.tase.co.il](http://www.tase.co.il) Reference: 2025-01-063636

## Immediate Report on Changes in Holdings of Interested Parties and Senior Officers

Regulation 33(b) of the Securities Regulations (Periodic and Immediate Reports), 1970

**Note:** This form is intended for reporting a change in holdings of securities of the reporting corporation only. For reporting a change in holdings of securities of a subsidiary of the reporting corporation, if its activity is material to the activity of the reporting corporation, use Form T121.

1

**Name of corporation/last name and first name of the holder:** *CLAL INSURANCE ENTERPRISES HOLDINGS LTD.*

**Name of corporation/last name and first name of the holder in English as registered with the Companies Registrar or in the passport:** *Clal Insurance Enterprises Holdings Ltd*

**Type of identification number:** *Number in the Israeli Companies Registrar*

**Identification number of the holder:** *520036120*

**Type of holder:** *Nostro account*

**Does the hedge fund have the right to appoint a director or representative on the company's board?**

**Is the holder acting as a representative for the purpose of reporting on behalf of several shareholders holding together securities of the corporation?** *Yes*

**Name of controlling shareholder in the interested party:** *CLAL INSURANCE ENTERPRISES HOLDINGS LTD. is a public company and a reporting corporation without a controlling core.*

**Identification number of the controlling shareholder in the interested party:** *\*-*

**Citizenship/country of incorporation or registration:** *Incorporated in Israel*

**Country of citizenship/incorporation or registration:**

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**Security number on the stock exchange:** *1227438*

**Name and type of security:** *BANK HAPOALIM B.M. Deferred Subordinated Notes Series Yad*

**Nature of the change:** *Increase* due to issuance according to prospectus

**Other:**

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**Note:** Purchase or sale of shares on the stock exchange by way of a matched transaction, as defined in the third part of the stock exchange regulations, will be classified as an off-exchange transaction, with disclosure in the free text field that the transaction was carried out in this manner.

**Is this a change in a single transaction or multiple transactions (cumulative change):** *Single transaction*

**Date of change:** *21/08/2025*

**Transaction rate:** *100* agorot

**Are these dormant shares or securities convertible into dormant shares:** *No*

**Balance (in quantity of securities) in the last report:** *0.00*

**Holding percentage of total securities of the same type in the last report:** % *0.00*

**Change in quantity of securities:** *+25,000,000*

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**Current balance (in quantity of securities):** 25,000,000  
**Current holding percentage of total securities of the same type:** % 3.64

**Holding percentage after the change: in capital:** % 0.13  
**In voting rights:** % 0.14

**Explanation:** The holding percentage after the change does not refer to convertible securities.

**Holding percentage after the change on a fully diluted basis: in capital:** % 0.13  
**In voting rights:** % 0.14

**Note number:**

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2

**Name of corporation/last name and first name of the holder:** CLAL INSURANCE ENTERPRISES HOLDINGS LTD.

**Name of corporation/last name and first name of the holder in English as registered with the Companies Registrar or in the passport:** Clal Insurance Enterprises Holdings Ltd

**Type of identification number:** Number in the Israeli Companies Registrar

**Identification number of the holder:** 520036120

**Type of holder:** Provident funds and companies managing provident funds

**Does the hedge fund have the right to appoint a director or representative on the company's board?**

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**Is the holder acting as a representative for the purpose of reporting on behalf of several shareholders holding together securities of the corporation?** Yes

**Name of controlling shareholder in the interested party:** CLAL INSURANCE ENTERPRISES HOLDINGS LTD. is a public company and a reporting corporation without a controlling core.

**Identification number of the controlling shareholder in the interested party:** \*-

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**Citizenship/country of incorporation or registration:** *Incorporated in Israel*

**Country of citizenship/incorporation or registration:**

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**Security number on the stock exchange:** *1227438*

**Name and type of security:** *BANK HAPOALIM B.M. Deferred Subordinated Notes Series Yad*

**Nature of the change:** *Increase* due to issuance according to prospectus

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**Note:** Purchase or sale of shares on the stock exchange by way of a matched transaction, as defined in the third part of the stock exchange regulations, will be classified as an off-exchange transaction, with disclosure in the free text field that the transaction was carried out in this manner.

**Is this a change in a single transaction or multiple transactions (cumulative change):** *Single transaction*

**Date of change:** *21/08/2025*

**Transaction rate:** *100* agorot

**Are these dormant shares or securities convertible into dormant shares:** *No*

**Balance (in quantity of securities) in the last report:** *0.00*

**Holding percentage of total securities of the same type in the last report:** % *0.00*

**Change in quantity of securities:** *+70,000,000*

**Current balance (in quantity of securities):** *70,000,000*

**Current holding percentage of total securities of the same type:** % *10.19*

**Holding percentage after the change: in capital:** % *5.35*

**In voting rights:** % *5.44*

**Explanation:** The holding percentage after the change does not refer to convertible securities.

**Holding percentage after the change on a fully diluted basis: in capital:** % *5.32*

**In voting rights:** % *5.41*

**Note number: 1**

**Note:** If the value "increase due to forced purchase of loaned securities" or the value "decrease due to forced sale of loaned securities" is selected, then loaned securities that were not returned to the lender and thus the lending action became a forced purchase and the lending action a forced sale.

No.	Note
1	The holding is through the partnership "Interested Parties - Investment Baskets - Clal Corporate Bond Index-Linked Investment Basket". The partnership "Interested Parties - Investment Baskets - Clal Corporate Bond Index-Linked Investment Basket" is a registered general partnership, all of whose rights holders are companies in the Clal group. The partnership itself is not a management company and/or participating life insurance accounts. According to the agreements among the partners, the holding percentages of the rights holders in the partnership change frequently, according to the mechanism set in the partnership agreement. The holding percentages of the rights holders in the partnership "Interested Parties - Investment Basket - Clal Corporate Bond Index-Linked Investment Basket" as of 21.8.25 are as follows: Pension and Provident (49.43%), Insurance - Participating in Profits (45.82%), Atudot - Pension Fund for Employees and Self-Employed (4.75%).

**1. Was the entire consideration paid at the time of the change? Yes**

If not all the consideration was paid at the time of the change, please specify the date of completion of the payment:

**2. If the change is by way of signing a loan agreement, please specify details regarding the termination of the loan:**

**Explanation:** The holding percentages should be stated taking into account all securities held by the interested party.

3. **The date and time the corporation first became aware of the event or matter:**  
25/08/2025 at 17:12

4. **Details of the actions that caused the change:**

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**Details of the authorized signatories on behalf of the corporation:**

	Name	Position
1	Anat Nagar	Other: Section Manager
2	Ofer Shaul	Other: Section Manager

**Explanation:** According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

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**Previous reference numbers of documents on the subject (the mention does not constitute inclusion by reference):**

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**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**

**Short name:** BANK HAPOALIM B.M.

**Address:** 50 Rothschild Blvd., Tel Aviv 6688314

**Phone:** 03-5673800, **Fax:** 03-5674576

**Email:** [gilad.bloch@poalim.co.il](mailto:gilad.bloch@poalim.co.il)

**Company website:** <http://www.bankhapoalim.co.il>

**Previous names of the reporting entity:**

**Electronic reporter name:** Gilad Bloch

**Position:** Bank Secretary

**Employer company name:**

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**Form structure update date:** 04/02/2025