

BANK HAPOALIM B.M.

BANK HAPOALIM LTD

Registration Number: 520000118

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Transmitted via MAGNA: 27/08/2025 Israel Securities Authority website: www.isa.gov.il Tel
Aviv Stock Exchange website: www.tase.co.il Reference: 2025-01-064316

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Issuance to institutional investors of credit-linked bonds (Series 2)

Explanation: Please briefly describe the nature of the change.

Reference numbers of previous reports on the subject:

_____, _____, _____.

1. The Corporation's Securities Position After the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Nominee Company
BANK HAPOALIM B.M. Ordinary Shares	662577	4,000,000,000	Last Report: 1,337,682,310 Current: 1,337,682,310	1,337,644,315
BANK HAPOALIM B.M. Deferred Commitment Notes - \$1COCO Series	6620470	_____	Last Report: 1,000,000,000 Current: 1,000,000,000	1,000,000,000
BANK HAPOALIM B.M. Deferred Commitment Notes E - COCO	6620462	_____	Last Report: 700,000,000 Current: 700,000,000	700,000,000
BANK HAPOALIM B.M. Deferred Commitment Notes F - COCO	6620553	_____	Last Report: 397,650,000 Current: 397,650,000	397,650,000
BANK HAPOALIM B.M. Deferred Commitment Notes G - COCO	1191329	_____	Last Report: 950,000,000 Current: 950,000,000	950,000,000
BANK HAPOALIM B.M. Bond 100	6620488	_____	Last Report: 2,028,060,440 Current: 2,028,060,440	2,028,060,440
BANK HAPOALIM B.M. Bond 200	6620496	_____	Last Report: 984,164,843 Current: 984,164,843	984,164,843

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Nominee Company
BANK HAPOALIM B.M. Bond 201	1191345	_____	Last Report: 1,600,000,000 Current: 1,600,000,000	1,600,000,000
BANK HAPOALIM B.M. Bond 202	1199850	_____	Last Report: 667,243,500 Current: 667,243,500	667,243,500
BANK HAPOALIM B.M. Bond 203	1199868	_____	Last Report: 2,229,160,256 Current: 2,229,160,256	2,229,160,256
BANK HAPOALIM B.M. Deferred Commitment Notes J - COCO	1199892	_____	Last Report: 1,056,150,000 Current: 1,056,150,000	1,056,150,000
BANK HAPOALIM B.M. Deferred Commitment Notes K - COCO	1201466	_____	Last Report: 384,150,000 Current: 384,150,000	384,150,000
BANK HAPOALIM B.M. Employees' Option 24	1206903	_____	Last Report: 6,878,056 Current: 6,878,056	0
BANK HAPOALIM B.M. Bond 1 - Series	1211747	_____	Last Report: 854,249,951 Current: 854,249,951	854,249,951
BANK HAPOALIM B.M. Deferred Commitment Notes L - COCO	1214121	_____	Last Report: 1,471,985,000 Current: 1,471,985,000	1,471,985,000

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Nominee Company
BANK HAPOALIM B.M. Deferred Commitment Notes M - COCO	1214139	_____	Last Report: 1,395,972,000 Current: 1,395,972,000	1,395,972,000
BANK HAPOALIM B.M. Commercial 1	1218817	_____	Last Report: 2,034,366,000 Current: 2,034,366,000	2,034,366,000
BANK HAPOALIM B.M. Bond 102	1223452	_____	Last Report: 1,575,877,000 Current: 1,575,877,000	1,575,877,000
BANK HAPOALIM B.M. Commercial 2	1223437	_____	Last Report: 1,468,657,000 Current: 1,468,657,000	1,468,657,000
BANK HAPOALIM B.M. Deferred Commitment Notes N - COCO	1227438	_____	Last Report: 687,075,000 Current: 687,075,000	687,075,000
BANK HAPOALIM B.M. Deferred Commitment Notes O - COCO	1227446	_____	Last Report: 948,306,000 Current: 948,306,000	948,306,000
BANK HAPOALIM B.M. Bond 204	1227453	_____	Last Report: 3,419,304,000 Current: 3,419,304,000	3,419,304,000
BANK HAPOALIM B.M. Bond 2 - Series	1227545	_____	Last Report: 0 Current: 1,385,978,000	1,385,978,000

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Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

On the date: 27/08/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of: Description of the nature of the change:
Issuance to institutional investors of credit-linked bonds (Series 2)

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the Change:

- Name of registered holder affected by the change: Nominee Company of BANK HAPOALIM B.M.
- Type of identification number: Israeli Companies Registrar Number
- Identification number: 510356603
- Nature of the change: Public issuance
- Date of change: 27/08/2025
- Executed via the TASE clearing house: Yes
- Type and name of security affected: BANK HAPOALIM B.M. Bond 2 - Series
- Security number on TASE: 1227545
- Holder's balance in the security in the last report: 0
- Holder's balance in the security after the change: 1,385,978,000
- Total quantity of securities increased/decreased: 1,385,978,000
- Is this a grant of rights to purchase shares: No
- Total consideration for the securities issued: _____
- Security number of the share resulting from exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period in which the security can be exercised: _____
- From: _____ To: _____
- The allocated securities will be registered for trading: _____
- The allocation of these securities is a continuation of: _____ published on: _____ and its reference number is: _____
- The security has been fully paid and the consideration has been fully received.

Explanations:

1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, made on the same day, should be summarized in one row. For this purpose, changes made through the TASE clearing house should be separated from those made directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities should be filled in, not the par value in NIS.

3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type of Shares and Par Value	Number of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999:
[27082025_ספר_בעלי_מניות_מעודכן_בנק_הפועלים_isa.pdf](#)

Alt: Updated register of shareholders of BANK HAPOALIM B.M. as of 27/08/2025

5. Attached is an updated file of the registers of the corporation's securities, including the register of option holders and the register of bond holders:
[27082025_מרשם_ניע_של_בנק_הפועלים_isa.pdf](#)

Alt: Updated register of securities of BANK HAPOALIM B.M. as of 27/08/2025

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Orit Langer	Other Deputy Head of Securities and Trading Operations Department in Israel
2	Ofer Shaul	Other Head of Corporate Events and Payments Section

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

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Note to Section 1: The number of shares included in the share capital, net of dormant shares that do not confer any rights, is 1,315,817,276.

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Form structure update date: 06/08/2024

Short name: BANK HAPOALIM B.M.

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Previous names of the reporting entity:

Electronic reporter name: Gilad Bloch Position: Bank Secretary Employer company name:

Address: Yehuda Halevi 63, Tel Aviv - Jaffa 6578109 Phone: 03-5673800, Fax: 03-5674576 Email: gilad.bloch@poalim.co.il