

BANK HAPOALIM B.M.

BANK HAPOALIM LTD

Registration Number: 520000118

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T076 (Public)
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Immediate Report on Changes in Holdings of Interested Parties and Senior Officers

Regulation 33(b) of the Securities Regulations (Periodic and Immediate Reports), 1970

Note: This form is intended for reporting changes in holdings of securities of the reporting corporation only. For reporting changes in holdings of securities of a subsidiary of the reporting corporation, if its activity is material to the activity of the reporting corporation, use Form T121.

1

Name of corporation/last name and first name of the holder: Harel Insurance Investment & Financial Services Ltd

Type of identification number: Number in the Israeli Companies Registrar

Holder's identification number: 520033986

Type of holder: Nostro account

Does the hedge fund have the right to appoint a director or representative to the company's board?

Is the holder acting as a representative for reporting purposes for several shareholders holding securities of the corporation together with him? Yes

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name of controlling shareholder in the interested party: See Note 1

Identification number of controlling shareholder in the interested party: See Note 1

Citizenship / Country of incorporation or registration: Incorporated in Israel

Country of citizenship / incorporation or registration:

Security number on the stock exchange: 1227446

Name and type of security: BANK HAPOALIM B.M. Deferred Subordinated Notes Series 15

Nature of change: Increase Due to issuance according to prospectus

Other:

Note: Purchase or sale of shares on the stock exchange by way of a matched transaction, as defined in the third part of the stock exchange regulations, will be classified as an off-exchange transaction, with disclosure in the free text field that the transaction was carried out in this way.

Is this a change in a single transaction or multiple transactions (cumulative change): Single transaction

Date of change: 21/08/2025

Transaction rate: 99.00 Currency: agorot

Are these dormant shares or securities convertible into dormant shares: No

Balance (in quantity of securities) in the last report: 0.00 Holding percentage of total securities of the same type in the last report: % 0.00

Change in quantity of securities: +1,500,000

Current balance (in quantity of securities): 1,500,000 Current holding percentage of total securities of the same type: % 0.16

Holding percentage after the change: In capital: % 0.34 In voting rights: % 0.34

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Explanation: The holding percentage after the change does not refer to convertible securities.

Holding percentage after the change on a fully diluted basis: In capital: % 0.34 In voting rights: % 0.34

Note number:

2

Name of corporation/last name and first name of the holder: Harel Insurance Investment & Financial Services Ltd

Type of identification number: Number in the Israeli Companies Registrar

Holder's identification number: 520033986

Type of holder: Companies managing mutual investment funds in trust

Does the hedge fund have the right to appoint a director or representative to the company's board?

Is the holder acting as a representative for reporting purposes for several shareholders holding securities of the corporation together with him? Yes

Name of controlling shareholder in the interested party: See Note 1

Identification number of controlling shareholder in the interested party: See Note 1

Citizenship / Country of incorporation or registration: Incorporated in Israel

Country of citizenship / incorporation or registration:

Security number on the stock exchange: 1227446

Name and type of security: BANK HAPOALIM B.M. Deferred Subordinated Notes Series 15

Nature of change: Increase Due to purchase on the stock exchange

Other:

Note: Purchase or sale of shares on the stock exchange by way of a matched transaction, as defined in the third part of the stock exchange regulations, will be classified as an off-exchange transaction, with disclosure in the free text field that the transaction was carried out in this way.

Is this a change in a single transaction or multiple transactions (cumulative change): Multiple transactions

Date of change: 21/08/2025

Transaction rate: 100 Currency: agorot

Are these dormant shares or securities convertible into dormant shares: No

Balance (in quantity of securities) in the last report: 0.00 Holding percentage of total securities of the same type in the last report: % 0.00

Change in quantity of securities: +1,823,000

Current balance (in quantity of securities): 1,823,000 Current holding percentage of total securities of the same type: % 0.19

Holding percentage after the change: In capital: % 1.64 In voting rights: % 1.67

Explanation: The holding percentage after the change does not refer to convertible securities.

Holding percentage after the change on a fully diluted basis: In capital: % 1.64 In voting rights: % 1.66

Note number:

3

Name of corporation/last name and first name of the holder: Harel Insurance Investment & Financial Services Ltd

Type of identification number: Number in the Israeli Companies Registrar

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Holder's identification number: 520033986

Type of holder: Provident funds and companies managing provident funds

Does the hedge fund have the right to appoint a director or representative to the company's board?

Is the holder acting as a representative for reporting purposes for several shareholders holding securities of the corporation together with him? Yes

Name of controlling shareholder in the interested party: See Note 1

Identification number of controlling shareholder in the interested party: See Note 1

Citizenship / Country of incorporation or registration: Incorporated in Israel

Country of citizenship / incorporation or registration:

Security number on the stock exchange: 1227446

Name and type of security: BANK HAPOALIM B.M. Deferred Subordinated Notes Series 15

Nature of change: Increase Due to issuance according to prospectus

Other:

Note: Purchase or sale of shares on the stock exchange by way of a matched transaction, as defined in the third part of the stock exchange regulations, will be classified as an off-exchange transaction, with disclosure in the free text field that the transaction was carried out in this way.

Is this a change in a single transaction or multiple transactions (cumulative change): Single transaction

Date of change: 21/08/2025

Transaction rate: 99 Currency: agorot

Are these dormant shares or securities convertible into dormant shares: No

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Balance (in quantity of securities) in the last report: 0.00 Holding percentage of total securities of the same type in the last report: % 0.00

Change in quantity of securities: +150,000,000

Current balance (in quantity of securities): 150,000,000 Current holding percentage of total securities of the same type: % 15.82

Holding percentage after the change: In capital: % 4.38 In voting rights: % 4.45

Explanation: The holding percentage after the change does not refer to convertible securities.

Holding percentage after the change on a fully diluted basis: In capital: % 4.36 In voting rights: % 4.43

Note number:

Note: If the value "increase due to forced purchase of loaned securities" or the value "decrease due to forced sale of loaned securities" is selected, then loaned securities that were not returned to the lender and thus the lending action became a forced purchase and the lending action a forced sale.

No.	Note
1	Harel Insurance Investment & Financial Services Ltd ("Harel Investments") is a public company whose shares are traded on the Tel Aviv Stock Exchange. The controlling shareholders of Harel Investments are: Yair Hamburger ID 007048671, Gideon Hamburger ID 007048663, Nurit Manor ID 051171312 ("the shareholders"). The holding as mentioned is mainly through G.Y.N Economic Consulting and Investment Management 2017 Limited Partnership (Partnership No. 550272587), a partnership fully controlled and owned by the shareholders, in which they hold as limited partners through private companies wholly owned by them. The rest of the shares of Harel Investments are held by the public.
2	The holdings listed under provident funds are through the partnership "Harel Amitim Corporate Bond Basket". The partnership is a partnership registered in the Partnerships Registrar, and all rights in it are held by institutional reporting group companies from the Harel group. The partnership itself is not a company managing provident funds. According to the partnership agreement between the rights holders in the partnership, the holding percentage of the rights holders in the partnership changes frequently, according to the mechanism set in the partnership agreement. Below are the holding percentages in the partnership as of 04.09.2025: Mivtach - profit participant 44.82%, Provident funds - 55.18%.

1. Was the entire consideration paid at the time of the change? Yes
- If not all the consideration was paid at the time of the change, please specify the date of completion of the payment:
2. If the change is by way of signing a loan agreement, please specify details regarding the termination of the loan:
- Explanation:** The holding percentages should be stated taking into account all securities held by the interested party.
3. The date and time the corporation first became aware of the event or matter: 04/09/2025 at 14:27
4. Details of the actions that caused the change:

Details of the authorized signatories on behalf of the corporation:

No.	Name	Position
1	Meirav Avitan	Other - Section Manager
2	Vered Melamed	Other - Section Manager

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Previous reference numbers of documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 04/02/2025

Short name: BANK HAPOALIM B.M.

Address: Rothschild Blvd 50, Tel Aviv 6688314 Phone: 03-5673800, Fax: 03-5674576 Email: gilad.bloch@poalim.co.il Company website: <http://www.bankhapoalim.co.il>

Previous names of the reporting entity:

Electronic reporter name: Gilad Bloch Position: Bank Secretary Employer company name:

Address: Yehuda Halevi 63, Tel Aviv - Jaffa 6578109 Phone: 03-5673800, Fax: 03-5674576 Email: gilad.bloch@poalim.co.il