

# BANK HAPOALIM B.M.

BANK HAPOALIM LTD

Registration Number: 520000118

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T020 (Public)  
Sent via MAGNA: 21/09/2025 [www.isa.gov.il](http://www.isa.gov.il) [www.tase.co.il](http://www.tase.co.il) Reference: 2025-01-070875

## Notice of the Offeror on the Results of the Prospectus Offer

According to Section 30 of the Securities Law, 1968 and the Securities Regulations (Notices on the Results of the Prospectus Offer), 1969 Regulation 30g of the Periodic and Immediate Reports Regulations, 1970

- ☐ Results of early commitments tender given in the prospectus (without offering the securities in the prospectus).
- ☒ Results of the offer in the prospectus.
- ☐ Cancellation of the public offer.

**Note:** In reporting the results of an offer in the prospectus, early commitments given prior to the publication of the prospectus must also be included.

The prospectus is a **shelf prospectus** of a **reporting corporation**.

- The results of the offer in the prospectus, whose publication reference number is (T012) 2023-01-049185, are presented below.

Permission for its publication was granted on 08/05/2023 and the period for submitting orders under it ended on (in the case of an ATM program, the date the program ended) \_\_\_\_\_.

Was the offer made by means of a shelf offering report or supplementary notice? **Yes**

Reference number for the shelf offering report (T022) / supplementary notice (T024): **2025-01-062780**

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Attached are the results of the **prospectus offer**: [דוח\\_תוצאות\\_מניה\\_במתנה\\_isa.pdf](#)  
File: [דוח\\_תוצאות\\_מניה\\_במתנה\\_isa.pdf](#)

Prospectus Number: **45218**

*Note: To be entered for internal use of the authority.*

2.a. Total securities offered in the prospectus:

Security Type	Security Number on TASE	Security Name	Total Quantity of Securities	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Shares	662577	BANK HAPOALIM B.M. ordinary share 1 NIS	3,000,000	61.84 New Shekel	0	_____	_____

*Price per 1 security*

b. Completion of details for ETFs offered in the prospectus:

Cancelled*	Security Number on TASE	Series Serial Number	Name	Security Type on TASE	Trustee Name	Listing Date
	_____	_____				

*Note: The maximum number of records that can be filled in the table is 35. If it is necessary to report a larger number of records, the report should be split.*

*Explanation: If the series was cancelled, mark the "Cancelled" field.*

*Explanation: In the "Series Serial Number" field, enter up to 3 letters or digits describing the serial number of the series without additional marks such as quotation marks.*

3. Total securities by type, and by type of orderers whose offer was accepted:

Securities for which consideration is received in cash:

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Type of Issue	Type, Number and Name of Security on TASE	Tender Number	Type of Orderer	Total Quantity of Securities Issued	Price*	Future Exercise Price*	Total Calculated Consideration	Par Value of Total Securities
Other (Offer to the eligible public under the "Gift Share" program)	Shares, _____, 662577, BANK HAPOALIM B.M. ordinary share 1 NIS	0	Public	575,920	61.84 New Shekel	_____	35,614,892.80 New Shekel	575,920 New Shekel

Price per 1 security

In case of listing for trading (including listing for trading as part of an IPO) / release from lock-up / exchange tender offer / merger / distribution of dividend in kind:

Type of Issue	Type, Number and Name of Security on TASE	Total Quantity of Securities	Average Closing Price* / Value of Security on the trading day prior to the exchange	Future Exercise Price	Total Calculated Consideration	Par Value of Total Securities	Date of Action**	Securities Offered
_____	_____	_____	_____	_____	_____	_____	_____	_____

Notes:

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- *Average closing price of the security of the same type, in the first three trading days after listing for trading.*
- *\*In case of listing for trading/release from lock-up/distribution of dividend in kind, the date is the day of listing the securities for trading on the stock exchange; in the case of an exchange tender offer, the date is the actual exchange date.*
- *\*\*In an exchange tender offer, report the securities exchanged (received). If the exchanged securities are not traded, report the securities offered.*
- *Please note: The total calculated consideration will be in accordance with the Securities Regulations (Application Fee for Permission to Publish a Prospectus), 1995. For your convenience, a link to the calculation table: [Click here](#)*

If this is an exchange tender offer:

Cash consideration received in \_\_\_\_\_: \_\_\_\_\_

Cash consideration paid in \_\_\_\_\_: \_\_\_\_\_

*The cash consideration the offeror received for the offered securities*

**The cash consideration paid by the offeror as part of the tender offer**

4. Details of underwriters and distributors in the offering:

Participants in the offering:

- ☐ Underwriters
- ☐ Distributors
- ☒ None of these

	Name	Role
1	_____	
Name: _____		
Company ID: _____		

- ☐ Lead Underwriter
- ☐ Underwriter
- ☐ Distributor

**Details of authorized signatories on behalf of the corporation:**

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	Signatory Name	Role
1	Pazit Grafinkel	Other (Head of Retail Division)
2	Adi Dauber	Other (Head of Financial Markets Division)

*Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#).*

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Update date of the form structure: 06/08/2024

Short name: BANK HAPOALIM B.M.

Address: Rothschild Blvd 50, Tel Aviv 6688314 Phone: 03-5673800, Fax: 03-5674576

Email: [gilad.bloch@poalim.co.il](mailto:gilad.bloch@poalim.co.il) Company website: <http://www.bankhapoalim.co.il>

Previous names of the reporting entity:

Electronic reporter name: Gilad Bloch Position: Bank Secretary Employing company name:

Address: Yehuda Halevi 63, Tel Aviv - Jaffa 6578109 Phone: 03-5673800 Fax: 03-5674576

Email: [gilad.bloch@poalim.co.il](mailto:gilad.bloch@poalim.co.il)