

BANK HAPOALIM B.M.

BANK HAPOALIM LTD

Registration Number: 520000118

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Sent via MAGNA: 21/09/2025 Israel Securities Authority website: www.isa.gov.il Tel Aviv Stock Exchange website: www.tase.co.il Reference: 2025-01-071233

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Partial early redemption payment - BANK HAPOALIM B.M. Bond 1-RM

Explanation: Briefly describe the nature of the change.

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The Corporation's Securities Position After the Change:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
BANK HAPOALIM B.M. Ordinary Shares	662577	4,000,000,000	Last Report: 1,337,682,310	Current: 1,337,682,310
BANK HAPOALIM B.M. Deferred Commitment Notes - \$1COCO RM	6620470	_____	Last Report: 1,000,000,000	Current: 1,000,000,000
BANK HAPOALIM B.M. Deferred Commitment Notes E - COCO	6620462	_____	Last Report: 700,000,000	Current: 700,000,000
BANK HAPOALIM B.M. Deferred Commitment Notes F - COCO	6620553	_____	Last Report: 397,650,000	Current: 397,650,000
BANK HAPOALIM B.M. Deferred Commitment Notes G - COCO	1191329	_____	Last Report: 950,000,000	Current: 950,000,000
BANK HAPOALIM B.M. Bond 100	6620488	_____	Last Report: 2,028,060,440	Current: 2,028,060,440
BANK HAPOALIM B.M. Bond 200	6620496	_____	Last Report: 984,164,843	Current: 984,164,843
BANK HAPOALIM B.M. Bond 201	1191345	_____	Last Report: 1,600,000,000	Current: 1,600,000,000
BANK HAPOALIM B.M. Bond 202	1199850	_____	Last Report: 667,243,500	Current: 667,243,500
BANK HAPOALIM B.M. Bond 203	1199868	_____	Last Report: 2,229,160,256	Current: 2,229,160,256

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
BANK HAPOALIM B.M. Deferred Commitment Notes J - COCO	1199892	_____	Last Report: 1,056,150,000	Current: 1,056,150,000
BANK HAPOALIM B.M. Deferred Commitment Notes K - COCO	1201466	_____	Last Report: 384,150,000	Current: 384,150,000
BANK HAPOALIM B.M. Employees' Warrants 24	1206903	_____	Last Report: 6,878,056	Current: 6,878,056
BANK HAPOALIM B.M. Bond 1 - RM	1211747	_____	Last Report: 854,249,951	Current: 789,250,325
BANK HAPOALIM B.M. Deferred Commitment Notes L - COCO	1214121	_____	Last Report: 1,471,985,000	Current: 1,471,985,000
BANK HAPOALIM B.M. Deferred Commitment Notes M - COCO	1214139	_____	Last Report: 1,395,972,000	Current: 1,395,972,000
BANK HAPOALIM B.M. Commercial 1	1218817	_____	Last Report: 2,034,366,000	Current: 2,034,366,000
BANK HAPOALIM B.M. Bond 102	1223452	_____	Last Report: 1,575,877,000	Current: 1,575,877,000
BANK HAPOALIM B.M. Commercial 2	1223437	_____	Last Report: 1,468,657,000	Current: 1,468,657,000

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
BANK HAPOALIM B.M. Deferred Commitment Notes N - COCO	1227438	_____	Last Report: 687,075,000	Current: 687,075,000
BANK HAPOALIM B.M. Deferred Commitment Notes O - COCO	1227446	_____	Last Report: 948,306,000	Current: 948,306,000
BANK HAPOALIM B.M. Bond 204	1227453	_____	Last Report: 3,419,304,000	Current: 3,419,304,000
BANK HAPOALIM B.M. Bond 2 - RM	1227545	_____	Last Report: 1,385,978,000	Current: 1,385,978,000

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

On the date: 21/09/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Partial early redemption payment - BANK HAPOALIM B.M. Bond 1-RM

Explanation: The full details of the transaction or action that caused the change in the corporation's securities must be described.

Details:

- Name of the registered holder affected by the change: Registration Company of BANK HAPOALIM B.M.
- Type of identification number: Number in the Israeli Companies Registrar
- Identification number: 510356603
- Nature of the change: Redemption
- Date of change: 21/09/2025
- Executed via the TASE clearinghouse: Yes
- Type and name of security affected: BANK HAPOALIM B.M. Bond 1 - RM
- Security number on TASE: 1211747
- Holder's balance in the security in the last report: 854,249,951
- Holder's balance in the security after the change: 789,250,325
- Total quantity of securities decreased/increased: 64,999,626
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number of the share resulting from the exercise of the security: _____
- Number of shares resulting from full exercise/conversion of the security: _____
- Total additional consideration from full exercise/conversion of the security to shares: _____
- Period in which the security can be exercised: _____
- From date: _____ To date: _____
- The allocated securities will be registered for trading: _____
- The allocation of these securities is in continuation of _____ published on _____ and its reference number is _____
- The security was partially redeemed.

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
 2. Date of change – all changes of the same type, in the same security, performed on the same day, will be summarized in one row. For this purpose – changes performed via the TASE clearinghouse must be separated from changes performed directly in the company's books.
 3. The change – for a decrease, add the sign "-".
 4. In all quantity fields, the quantity of securities must be filled in, not the par value in NIS.
-

3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	Type of Identification Number	Identification Number	Security Number on TASE	Type of Shares and Par Value	Number of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is an updated file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999

[21092025_ספר_בעלי_מניות_מעודכן_בנק_הפועלים_isa.pdf](#)

Alt: Updated register of shareholders of BANK HAPOALIM B.M. as of 21/09/2025

5. Attached is an updated file of the registers of the corporation's securities, including the register of warrant holders and the register of bond holders

[21092025_מרשם_ניע_של_בנק_הפועלים_isa.pdf](#)

Alt: Updated register of securities of BANK HAPOALIM B.M. as of 21/09/2025

Details of the Authorized Signatories on Behalf of the Corporation:

No.	Name of Signatory	Position
1	Orit Langer	Other - Deputy Manager of Securities and Trading Operations Department in Israel
2	Ofer Shaul	Other - Manager of Corporate Events and Payments Section

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Note to Section 1:

The number of shares included in the share capital, net of dormant shares that do not grant any rights, is 1,316,393,196.

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: POALIM

Address: Rothschild Blvd 50, Tel Aviv 6688314 Phone: 03-5673800, Fax: 03-5674576 Email: gilad.bloch@poalim.co.il Company website: <http://www.bankhapoalim.co.il>

Previous names of the reporting entity:

Electronic reporter name: Gilad Bloch Position: Bank Secretary Employer company name:

Address: Yehuda Halevi 63, Tel Aviv - Jaffa 6578109 Phone: 03-5673800, Fax: 03-5674576 Email: gilad.bloch@poalim.co.il