

BANK HAPOALIM LTD

Registry Number: 520000118

To:

- Israel Securities Authority
- The Tel Aviv Stock Exchange Ltd.

Form Number: T020 (Public)

Sent via MAGNA: 22/12/2025

Reference: 2025-01-102204

Notice of Results of the Offer in the Prospectus

According to Section 30 of the Securities Law, 1968, and Securities Regulations (Notifications of Results of Offer in Prospectus), 1969

Offer Results Section

- Early Commitments Tender results were given in the prospectus (without the securities being offered in the prospectus).
- Results of Prospectus Offer
- Cancellation of Public Offer

Note: When reporting results of a prospectus offer, early commitments given before the prospectus was published should also be included.

The prospectus is:

- Shelf Prospectus
- Of a reporting corporation

1. Hereby are the results of the offer in the prospectus with reference number (T012) 2023-01-049185.

Permission for publication was given on: 08/05/2023

The period for submitting orders under the prospectus ended on: _____

Was the offering made by shelf offering report or supplemental notice?: No

Reference number for shelf offering report or supplemental notice: _____

Attached are the results of Early Commitments Tender given in the prospectus:

- Results_Mosadi_Poalim_December_2025_isa.pdf
 - Alt: PDF file with institutional tender results for Bank Hapoalim, December 2025.

Prospectus Number: 45218

Note: To be used for internal Israel Securities Authority purposes only.

2.a. Total securities offered in the prospectus:

Security Type	TASE Code	Security Name	Total Quantity	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Other / BONDS	0	BONDS (Series 103)	1,101,822,000	1 ILS	_____	_____	_____
Other / BONDS	1223452	Poalim BONDS 102	2,873,834,000	1.052 ILS	4.88	_____	_____

*Price per 1 security

2.b. Completion of details for ETFs offered in the prospectus:

Cancelled*	TASE Code	Series Number	Name	Security Type (TASE)	Trustee Name	Listing Date
	_____	_____	_____	_____	_____	_____

*Explanation: If the series is cancelled, mark "Cancelled".

Note: The maximum number of records that can be filled in the table is 35. If more records should be reported, reporting should be split.

Explanation: For Series Number, type up to 3 characters (letters or numerals) to describe the serial number. Additional notations such as quotation marks may be used.

3. Total securities by type, and by the types of participants whose orders were accepted:

Securities for which payment in cash was received:

Issue Type	Security Details	Tender No.	Participant Type	Total Issued	Price*	Future Exercise Price	Total Calculated Proceeds	Par Value
Public Offering (Cash)	BONDS (Series 103), TASE: 0	0	Institutional	1,101,822,000	1 ILS	_____	1,101,822,000 ILS	1,101,822,000
Public Offering (Cash)	BONDS (Series 102), TASE: 0	0	Institutional	2,873,834,000	1.0526 ILS	_____	3,024,997,668.40 ILS	2,873,834,000

*Price per 1 security

In case of listing for trading (including IPO listing), release from lockup, exchange tender offer, merger, distribution of dividend in kind:

Issue Type	Security Details	Total Quantity	Avg Closing Price* / Value	Future Exercise Price	Total Calculated Proceeds	Par Value	Execution Date**	Securities Offered
_____	_____	_____	_____	_____	_____	_____	_____	_____

*Avg closing price for the first three trading days after listing. **For listing/lockup release/dividend in kind: date is the day of listing. For exchange, actual exchange date. ***In an exchange tender offer, report both securities given and received. If the received securities are not traded, report those that were offered.

- For calculation regulations, see: [Link to calculation method table](#)
- *Alt: Link to PDF calculating proceeds as per regulations.*

If it's an exchange tender offer:

- **Proceeds received in cash:** _____ (currency: _____)
- **Consideration paid in cash:** _____ (currency: _____)
 - *Proceeds received is the cash the offeror got for the securities offered.*
 - *Consideration paid is the cash paid by the offeror in the tender offer.*

4. Details on Underwriters and Distributors in the Offering:

- **Participants in the Offering:**
 - Underwriters: No
 - Distributors: Yes
 - None of These: No

#	Name	Role
1	Leader Issuances (1993) Ltd.	Distributor
	Name: _____	
	Registration No.: _____	
2	Other	Distributor
	Name: Alpha Beta Issuances Ltd.	
	Registration No.: 515411700	

Authorized Signatories for the Corporation:

#	Signatory Name	Role
1	Adi Dauber	Head of Financial Markets Division
2	Ron Meiri	Head of Asset and Liability Management Department

Explanation: As per Regulation 5 of the Periodic and Immediate Reports Regulations (1970), the report must be signed by those authorized to sign for the corporation.

- For staff guidance, see: [ISA staff position PDF](#)
 - Alt: ISA staff position PDF for authorized signatures.

Short Name: Poalim

Address: Rothschild Ave. 50, Tel Aviv 6688314

Phone: 03-5673800 | Fax: 03-5674576

Email: gilad.bloch@poalim.co.il

Company Website: <http://www.bankhapoalim.co.il>

Previous Names of the Reporting Entity: None listed

Electronic Reporter Name: Gilad Bloch

Role: Bank Secretary

Employer Company Name:

Secondary Address: Yehuda Halevy 63, Tel Aviv - Jaffa 6578109

Secondary Phone: 03-5673800 | **Secondary Fax:** 03-5674576

Secondary Email: gilad.bloch@poalim.co.il

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure last updated: 09/12/2025

This is a translation of the original Hebrew document for convenience only. In case of any discrepancy, the Hebrew version prevails.