

BANK HAPOALIM LTD

Registrar Number: 520000118

To: Israel Securities Authority

Website: www.isa.gov.il

To: Tel Aviv Stock Exchange Ltd.

Website: www.tase.co.il

Form Number: T020 (Public)

Filed via MAGNA: 24/12/2025

Reference: 2025-01-103129

Issuer's Announcement on Prospectus Offer Results

According to Section 30 of the Israeli Securities Law, 1968 and the Securities Regulations (Notices of Prospectus Offer Results) 1969.

Note: Report on results under this section must also include early commitments made prior to the prospectus publication.

1. The following are the results of the offer in the prospectus, with its publication reference number (T012): 2023-01-049185

Authorization for Publication Date: 08/05/2023

Period for Placing Orders Ended (if relevant for ATM programs): _____

Was the offer conducted by a shelf offering report or supplementary notice? Yes

Reference number for shelf offering report (T022) / Supplementary notice (T024): 2025-01-102654

Attached are the results of: *Offer in prospectus: [PoaLim_Results_Report_December_2025_148620631__isa.pdf]*
(C:\Users\Internet\Desktop\148620631_2025_דצמבר_פועלים_תוצאות_דוח\24.12.2025\2025\020 מוגא\טופס__isa.pdf)

Prospectus Number: 45218
Note: For internal ISA use only.

2.A. Total securities offered in the prospectus:

Security Type	Security No. (TASE)	Security Name	Total Quantity	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Other (BONDS)	0	BONDS (Series 103)	1,101,822,000	1 New Shekel	_____	_____	_____
Other (BONDS)	1223452	Poalim BONDS 102	2,873,834,000	1.052 New Shekel	4.88	_____	_____

*Price per 1 security

2.B. Completion of details for ETFs offered in the prospectus:

Cancelled*	TASE Security No.	Serial number in series	Name	TASE Security Type	Trustee Name	Listing Date
	_____	_____	Name of security: _____	_____	_____	_____

Note: The maximum number of records to fill is 35. If you need to report more, split the report. **Explanation:** If series is cancelled, mark the "Cancelled" field. **Explanation:** In the "Serial number" field, enter up to 3 letters or numbers describing the serial. Do not add quotes or other symbols.

3. Total securities by type and by type of applicant whose offer was accepted:

Securities for which payment is received in cash:

Type of Issue	Type, No. & Name (TASE)	Tender No.	Applicant Type	Total Quantity	Price*	Future Exercise Price*	Total Calculated Consideration	Par Value (Total)
Public Offer (cash consideration)	Other (BONDS (Series 103)), No. 0, Name: BONDS (Series 103)	1227503	Public	1,101,822,000	1 New Shekel	_____	1,101,822,000 New Shekel	1,101,822,000 New Shekel
Public Offer (cash consideration)	Other (BONDS (Series 102)), No. 0, Name: BONDS (Series 102)	1228394	Public	2,873,834,000	1.0526 New Shekel	_____	3,024,997,668.40 New Shekel	2,873,834,000 New Shekel

*Price per 1 security

In case of trading registration (including trading registration via IPO)/release from lock-up/exchange tender/merger/dividend in kind:

Type of Issue	Type, No. & Name (TASE)	Total Quantity	Weighted average closing price / value on day before exchange	Future Exercise Price	Total Calculated Consideration	Par Value (Total)	Transaction Date**	Securities offered

Notes:

- **Weighted average closing price:** Average closing price for securities of that type during the first three trading days after listing.
- **Transaction date:** For listing/release/dividend in kind, the date is the day of TASE listing. For exchange tender, it is the date of actual exchange.
- ***For exchange tender offers, report the exchanged securities. If not traded, report those offered.**
- **Total calculated consideration:** Per Securities Regulations (Fee for publishing prospectus permit), 1995. [See calculation table](#)

For exchange tender offers:

- **Cash consideration received in:** _____ : _____
- **Cash consideration paid in:** _____ : _____

Note: Cash consideration received by the offeror for the offered securities. **Note:** Cash consideration paid by the offeror in the tender offer.

4. Information on Underwriters and Distributors in the Offering

In the offering, the following participated:

- ☒ Distributors
- ☐ Underwriters
- ☐ None of the above

#	Name	Role
1	Leader Issuances (1993) Ltd	[x] Distributor [] Lead Underwriter [] Underwriter

Details of authorized signatories for the corporation:

#	Signatory Name	Role
1	Adi Dauber	Head of Financial Markets Division
2	Ron Meiri	Head of Assets and Liabilities Management Division

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report under these regs must be signed by authorized signatories in the corporation. ISA staff interpretation is available [here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

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Company Website: <http://www.bankhapoalim.co.il>

Previous names of reporting entity: (none specified)

Electronic reporter's name: Gilad Bloch **Title:** Bank Secretary **Employer Company Name:** (not specified) **Address:** 63 Yehuda Halevi St., Tel Aviv - Jaffa, 6578109

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