

BANK HAPOALIM LTD

Company Number: 520000118

To: Israel Securities Authority

To: Tel Aviv Stock Exchange Ltd.

Form Number: T087 (Public)

Date transmitted via MAGNA: 25/12/2025

Proof reference: 2025-01-103253

Capital Status, Granting of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E to the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 31(a) to the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 31(b1) to the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 32 to the Securities Regulations (Periodic and Immediate Reports) 1970

Nature of the change:

Issue of BONDS (series 102 and 103).

Explanation: briefly describe the nature of the change

Reference numbers of previous reports on this topic:

• _____, _____, _____

1. The corporation's securities lineup after the change:

Name & Type of Security	Security Number (TASE)	Amount in Registered Capital	Issued & Paid-up Capital	Quantity in Most Recent Report	Current Quantity	Quantity Recorded by the Nominee Company
Regular Shares of BANK HAPOALIM	662577	4,000,000,000		1,337,682,310	1,337,682,310	1,337,644,315
POALIM Deferred Commitment Notes - \$1COCO Rm	6620470	_____		1,000,000,000	1,000,000,000	1,000,000,000
POALIM Deferred Commitment Notes E - COCO	6620462	_____		700,000,000	700,000,000	700,000,000
POALIM Deferred Commitment Notes F - COCO	6620553	_____		397,650,000	397,650,000	397,650,000
POALIM Deferred Commitment Notes G - COCO	1191329	_____		950,000,000	950,000,000	950,000,000
POALIM BONDS 100	6620488	_____		1,738,337,521	1,738,337,521	1,738,337,521
POALIM BONDS 200	6620496	_____		843,569,867	843,569,867	843,569,867
POALIM BONDS 201	1191345	_____		1,400,000,000	1,400,000,000	1,400,000,000
POALIM BONDS 202	1199850	_____		667,243,500	667,243,500	667,243,500
POALIM BONDS 203	1199868	_____		1,857,930,650	1,857,930,650	1,857,930,650
POALIM Deferred Commitment Notes J - COCO	1199892	_____		1,056,150,000	1,056,150,000	1,056,150,000
POALIM Deferred Commitment Notes K - COCO	1201466	_____		384,150,000	384,150,000	384,150,000
POALIM Warrants Employees 24	1206903	_____		6,793,493	6,793,493	0
POALIM BONDS 1 - Rm	1211747	_____		789,250,325	789,250,325	789,250,325
POALIM Deferred Commitment Notes L - COCO	1214121	_____		1,471,985,000	1,471,985,000	1,471,985,000
POALIM Deferred Commitment Notes M - COCO	1214139	_____		1,395,972,000	1,395,972,000	1,395,972,000
POALIM Commercial 1	1218817	_____		2,034,366,000	2,034,366,000	2,034,366,000
POALIM BONDS 102	1223452	_____		1,575,877,000	4,449,711,000	4,449,711,000
POALIM Commercial 2	1223437	_____		1,468,657,000	1,468,657,000	1,468,657,000
POALIM Deferred Commitment Notes N - COCO	1227438	_____		687,075,000	687,075,000	687,075,000
POALIM Deferred Commitment Notes O - COCO	1227446	_____		948,306,000	948,306,000	948,306,000
POALIM BONDS 204	1227453	_____		3,419,304,000	3,419,304,000	3,419,304,000
POALIM BONDS 2 - Rm	1227545	_____		1,385,978,000	1,385,978,000	1,385,978,000

Name & Type of Security	Security Number (TASE)	Amount in Registered Capital	Issued & Paid-up Capital	Quantity in Most Recent Report	Current Quantity	Quantity Recorded by the Nominee Company
POALIM BONDS 103	1233576	_____		0	1,101,822,000	1,101,822,000

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The corporation announces that:

On the date 25/12/2025, a change in the quantity and in the register of securities holders (including rights to purchase shares) of the corporation occurred as a result of:

- Description of the nature of the change: Issue of BONDS (series 102) by way of expanding the series, and issue of BONDS (series 103)

Explanation: You must describe in detail the particulars of the transaction or activity that caused a change in the corporation's securities.

Section 1 - Details of changes in the securities register

1. For BONDS 102:

- Name of registered holder regarding the change: Nominee Company of Bank Hapoalim Ltd
- Holder's identification type: Israeli Companies Registrar Number
- Holder ID number: 510356603
- Nature of the change: Issuance to the public
- Date of the change: 25/12/2025
- Executed via TASE clearing house: Yes
- Type and name of affected security: POALIM BONDS 102
- Security Number: 1223452
- Holder's balance of the security at last report: 1,575,877,000
- Holder's balance after change: 4,449,711,000
- Total amount increased: 2,873,834,000
- Is this a grant of rights to purchase shares? No
- Other (comment): Issue of BONDS (series 102). Consideration for the offering manager has yet to be received. The bank will update upon receipt.

2. For BONDS 103:

- Name of registered holder regarding the change: Nominee Company of Bank Hapoalim Ltd
- Holder's identification type: Israeli Companies Registrar Number
- Holder ID number: 510356603
- Nature of the change: Issuance to the public
- Date of the change: 25/12/2025
- Executed via TASE clearing house: Yes
- Type and name of affected security: POALIM BONDS 103
- Security Number: 1233576
- Holder's balance of the security at last report: 0
- Holder's balance after change: 1,101,822,000
- Total amount increased: 1,101,822,000
- Is this a grant of rights to purchase shares? No
- Other (comment): Issue of BONDS (series 103). Consideration for the offering manager has yet to be received. The bank will update upon receipt.

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, made on one day, will be summarized in one row. In this context – separate between changes made through the stock exchange clearing house and direct entries in the company's books.
3. The change – for reductions use the sign "-".
4. For all quantity fields, the number of securities must be indicated, not NIS par value.

Section 2 - Change only in the securities holders register (without change in the quantity of securities)

No data provided in this report.

3. Main elements from the shareholders register at the report date:

No.	Name of registered shareholder	Identification type	Identification number	TASE Security Number	Type and nominal value of shares	Quantity of shares	Held as trustee?
1	_____	_____	_____	_____	_____	_____	_____

Attached is a file of the updated shareholders registry as per section 130 of the Companies Law, 1999

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- Alt: Updated Shareholders Registry File

Attached is an updated file of the registers of the corporation's securities, including the options holders and bond holders registers

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- Alt: Updated Securities Registers File

Details of authorized signatories on behalf of the corporation:

No.	Name	Position
1	Orit Langer	Other - Deputy Manager of Securities and Trading Operations Department in Israel
2	Ofer Shaul	Other - Manager of Corporate Events and Payments Section

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (1970), a report filed under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the subject can be found on the authority's website: [Click here](#)

Note to section 1 - The number of shares included in the share capital, excluding dormant shares which grant no rights, is 1,314,184,868

Previous reference numbers of related documents (the mention does not constitute inclusion by reference):

Securities of the corporation are listed on the Tel Aviv Stock Exchange.

Form structure updated on: 06/08/2024

Short name: POALIM

Address: 50 Rothschild Blvd, Tel Aviv 6688314 Phone: 03-5673800, Fax: 03-5674576

Email: gilad.bloch@poalim.co.il **Company website:** <http://www.bankhapoalim.co.il>

Previous names of reporting entity:

Electronic signatory name: Bloch Gilad **Position:** Bank Secretary **Employer company:**

Address: 63 Yehuda Halevi, Tel Aviv - Jaffa, 6578109 Phone: 03-5673800 Fax: 03-5674576 Email: gilad.bloch@poalim.co.il
