

BANK HAPOALIM LTD

Registry Number: 520000118

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T085 (Public)
Filed on MAGNA: 04/01/2026
ISA Website: www.isa.gov.il
TASE Website: www.tase.co.il
Reference: 2026-01-000861

Immediate Report regarding the Creation of Treasury Shares in the Issued Share Capital of the Corporation, Change in their Number or the Identity of the Holder

Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

It is not permitted to report this change also on Form T-76

Reference Numbers of Previous Reports on this Subject: _____, _____, _____.

We hereby report that on the date 01/01/2026, there was a change in the number of treasury shares in the capital of the corporation.

Holder of the Treasury Shares	Bank Hapoalim B.M
Holder Name (English)	Bank Hapoalim B.M
ID Type	Company Registrar Number in Israel
ID Number	520000118
Holder Type	_____
Citizenship / Country of Incorporation or Registration	Incorporated in Israel
Country of Citizenship / Incorporation or Registration	_____
Security Number on the Exchange	Other, 662577
Name of Share	Bank Hapoalim Treasury Shares
Nature of Change	Increase, Purchase on the Exchange, _____
Prospectus Number	_____
Explanation: For internal use by the Authority - in case of ATM program usage, enter the prospectus number under which the ATM program applies.	
Date of Transaction	01/01/2026
Transaction Price (ILS)	73.225
Par Value (ILS)	110,855
Total Proceeds (ILS)	8,117,357.37
Reference Number of Shelf Offering Report, as reported on	_____, _____
Number of treasury shares held prior to the change	24,237,442
Number of shares subject to change	+110,855
Number of treasury shares held after the change	24,348,297
Percentage of issued share capital held as treasury shares after the change	1.82%
Were the shares purchased according to a company-approved buyback program?	Yes
Cumulative execution percentage of the program after the change	26.58%
Reporting date of the buyback program	20/11/2025

Status of the Treasury Shares of the Corporation

Share Name	Ordinary shares of 1 ILS
Security Number	662577
Number of shares in registered capital	4,000,000,000
Number of shares in issued and paid-up capital	1,337,682,310
Number of treasury shares under Section 308 or for ATM program	24,348,297
Number of shares with no rights under Section 333(a)	0
Number of shares with no rights under Section 340	0
Number of shares with no rights under Section 181	0
Total shares without capital and voting rights	24,348,297
% of shares with no rights from issued and paid-up capital	1.82%
Number of treasury shares under Section 309(b) ("Dormant Subsidiary")	0
(Does not include shares held by a subsidiary under Section 369 purchased before February 2000, which have full rights in voting and capital)	
Number of shares with no voting rights under Section 333(b)	0
% of shares with no voting rights but with capital rights from all issued capital of this security	0
Number of shares for calculation of voting rights	1,313,334,013
Number of shares for calculation of capital rights	1,313,334,013

Note: The section numbers below are from the Companies Law, 1999.

Authorized Signatories for the Corporation

Name	Position
Ofer Shaul	Other / Section Manager
Meirav Avitan	Other / Section Manageress

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted pursuant to these Regulations shall be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

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1. The purchase is made according to a purchase plan under the safe harbor protection, in accordance with the Israel Securities Authority guidelines.
 2. For more information regarding the purchase plan, see the immediate report dated 20.11.2025 (Ref: 2025-01-089489) and also Note 9 to the financial statements as of 30.09.2025 published on 20.11.2025 (Ref: 2025-01-089486).
 3. The transaction price reported on the form is the average price of several transactions. The price range is 73.85-71.80 ILS.
 4. The cumulative execution rate reported on the form refers to the entire purchase plan (all four stages). The cumulative execution rate for Stage A of the purchase plan as of now stands at 96.32%. Signed on 4.1.2026
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Reference Numbers of Previous Documents Related to this Subject (citation does not constitute inclusion by way of reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Last form structure update date: 06/08/2024

Short Name: Poalim

Address: 50 Rothschild Blvd, Tel Aviv 6688314
Phone: 03-5673800, Fax: 03-5674576

Email: gilad.bloch@poalim.co.il
Company Website: <http://www.bankhapoalim.co.il>

Previous names of reporting entity:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Electronic Signatory Name: Gilad Bloch

Position: Bank Secretary

Employing Company Name:

Address: 63 Yehuda Halevi St., Tel Aviv - Jaffa 6578109 Phone: 03-5673800, Fax: 03-5674576, Email: gilad.bloch@poalim.co.il

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