

# BANK HAPOALIM LTD

**Registration Number: 520000118**

To:

- Israel Securities Authority
  - [www.isa.gov.il](http://www.isa.gov.il)
- The Tel Aviv Stock Exchange Ltd.
  - [www.tase.co.il](http://www.tase.co.il)

Form Number: T121 (Public) Broadcasted on MAGNA: 12/01/2026 Reference number: 2026-01-005437

## Immediate Report for General Material Information

**Note: Do not use this form if there is a form adapted for the event being reported.**

This reporting form is intended for material disclosures for which there is no suitable dedicated form.

Results of an issuance should be reported on form T20 and not on this form.

Reports regarding the rating of government bonds or corporate rating should be submitted using form T125.

**Nature of the event:**

**Summary of the details of BONDS to be listed for trading on TASE UP**

**Reference numbers of previous reports on the subject:** \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

In continuation of immediate reports by Bank Hapoalim B.M. (the "Bank") from 06.01.2026 and 07.01.2026 regarding an international private placement to institutional investors of two series of BONDS totaling 2 billion USD, attached herein is a summary of the securities' details.

מגנא\טופס\Summary\_of\_Securities\_Details\_for\_report\_120126\_isa.pdf](C:\Users\Internet\Desktop\120126\תמצית פרט ניירות לדיווח 12.01.2026\2026\121 isa.pdf)

The company is not a shell company as defined in the Stock Exchange regulations.

**Date the corporation first learned of the event:** 12/01/2026

**At:** 16:35

**Details of authorized signatories on behalf of the corporation:**

| # | Name      | Position  |
|---|-----------|---|
| 1 | Ram Gav   | Other - Head of the Financial Division - CFO              |
| 2 | Ron Meiri | Other - Head of Asset and Liability Management Department |

*Note: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff position on this matter can be found on the Authority's website: [Click here](#)*

**Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):**

[2026-01-002367](<http://www.magna.isa.gov.il?proofid=2026-01-002367>) [2026-01-003328](<http://www.magna.isa.gov.il?proofid=2026-01-003328>)

**The corporation's securities are listed for trading on the Tel Aviv Stock Exchange**

**Short Name:** Poalim

**Address:** 50 Rothschild Blvd., Tel Aviv 6688314

**Phone:** 03-5673800

**Fax:** 03-5674576

**Email:** [gilad.bloch@poalim.co.il](mailto:gilad.bloch@poalim.co.il)

**Company Website:** <http://www.bankhapoalim.co.il>

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**Previous names of the reporting entity:**

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**Electronic Reporter Name:** Gilad Bloch

**Position:** Bank Secretary

**Employer Company Name:**

**Address:** 63 Yehuda Halevi St., Tel Aviv - Jaffa 6578109

**Phone:** 03-5673800

**Fax:** 03-5674576

**Email:** [gilad.bloch@poalim.co.il](mailto:gilad.bloch@poalim.co.il)

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**Form structure last updated:** 06/08/2024

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*No images were present in the original document.*