

Prashkovsky Investments and Construction Ltd
PRASHKOVSKY INVESTMENTS AND CONSTRUCTION LTD
Number in the register: 513817817

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T020 (Public) Filed via MAGNA: 17/02/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-015392

Offeror’s notice of the results of the offer in the prospectus
Pursuant to Section 30 of the Securities Law, 5728-1968 and the Securities Regulations (Notices of the Results of the Offer in the Prospectus), 5730-1969

- ☐ Results of the early commitments tender made in the prospectus (without offering the securities in the prospectus).
- ☐ Results of an offer in a prospectus.
- ☐ Cancellation of the public offer.

Note: A report on the results of an offer in a prospectus must also include the early commitments made prior to the publication of the prospectus.

The prospectus is a *Shelf prospectus* of a reporting corporation

1. Presented here are the results of the offer in the prospectus whose publication reference number (T012) is 2024-01-076672
Authorization to publish it was granted on 21/07/2024 and the period for submitting orders pursuant thereto ended on (in the case of an ATM program, the date on which the program ended) _____.

Was the offer made by means of a shelf offering report or a supplemental notice *Yes*
Reference number of the shelf offering report (T022) / supplemental notice (T024) *2026-01-015017*

Attached are the results of the *offer in the prospectus*: Immediate report results of public tender isa.pdf
Prospectus number: *48081* Note: To be entered for the internal use of the Authority.

2.a. Total securities offered in the prospectus:

Type of security	TASE security number	Security name	Total quantity of securities	Price*	Interest rate	Discount rate	Weighted discount rate
<i>Debenture certificates</i> _____	<i>1236538</i>	<i>BONDS (Series 17)</i>	<i>400,000,000</i>	<i>1New Israeli Shekel</i>	<i>2.67</i>	_____	_____

*Price per 1 security

b. Completion of details for ETFs that were offered in the prospectus:

Canceled*	TASE security number	Series serial number	Name	Type of security on TASE	Trustee name	Date of listing for trading
☐	_____	_____	Security name:		_____	_____

			Full TASE name:			

			Short TASE name:			

Note: The maximum number of records that can be filled in the table is 35. If it is necessary to report a larger number of records, the report must be split.
Explanation: If the series was canceled, the “Canceled” field must be checked.
Explanation: In the “Series serial number” field, up to 3 letters or digits describing the serial number of the series may be entered, without additional signs such as quotation marks.

3. Total securities by type, and by type of subscribers whose offers were accepted:
Securities for which cash consideration is received:

Type of issuance	Type, number and name of security on TASE	Tender number	Type of subscriber	Total quantity of securities issued	Price*	Future exercise price*	Total amount of aggregate consideration calculated	Par value of aggregate securities
Public offer (cash consideration)	Debenture certificates	1223403	Public	400,000,000	1 New Israeli Shekel		400,000,000 New Israeli Shekel	400,000,000 New Israeli Shekel
	1236538							
	BONDS (Series 17)							

*Price per 1 security

In the case of listing for trading (including listing for trading in connection with an IPO) / release from lock-up / exchange tender offer / merger / distribution of a stock dividend in kind:

[illegible]

Notes:

*Average closing price of the security of the same type, over the first three trading days after listing for trading.

**In the case of listing for trading / release from lock-up / distribution of a stock dividend in kind – the date is the date of listing of the securities for trading on TASE; in the case of an exchange tender offer – the date is the actual date of the exchange.

***In an exchange tender offer, the securities that are exchanged (that were received) must be reported. If the exchanged securities are not traded, the securities that were offered must be reported.

For your attention: The total amount of aggregate consideration calculated will be in accordance with the Securities Regulations (Application Fee for a Permit to Publish a Prospectus), 5755-1995. For your convenience, a link to the calculation table: [Click here](#)

If this is an exchange tender offer:

Consideration received in cash* in _____ : _____

Consideration paid in cash** in _____ : _____

*The cash consideration received by the offeror for the securities offered

* The cash consideration paid by the offeror within the framework of the tender offer

4. Details of underwriters and distributors in the issuance:

The issuance involved: ☐ Underwriters ☐ Distributors ☐ None of the above

	Name	Role
1	Eximus Capital Markets Ltd.	
	Name	☐ Pricing underwriter
		☐ Underwriter
	Reg. No.	☐ Distributor
2	Ipax Offerings Ltd.	
	Name	☐ Pricing underwriter
		☐ Underwriter
	Reg. No.	☐ Distributor

	Name	Role
3	Active Underwriting Ltd.	
	Name	☐ Pricing underwriter
	Reg. No.	☐ Underwriter
		☐ Distributor
4	Unicorn Capital Ltd.	
	Name	☐ Pricing underwriter
	Reg. No.	☐ Underwriter
		☐ Distributor
5	Y.A.Ts. Investments and Assets Ltd.	
	Name	☐ Pricing underwriter
	Reg. No.	☐ Underwriter
		☐ Distributor

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Moti Nachmias	<i>Other</i> <i>Deputy CEO and Chief Financial Officer</i>

Explanation: Pursuant to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730–1970), a report submitted under these regulations shall be signed by the persons authorized to sign on behalf of the corporation. The Staff’s position on the matter can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange Form structure update date: 09/12/2025
Short name: Prashkovsky
Address: Moti Kind10 , Rehovot7638519 Telephone: 03-9561889 , Fax: 03-9561831
E-mail: ashi@ashi.co.il

Previous names of reporting entity:

Name of electronic filer: Cohen EstherPosition: Group ControllerEmployer company name:
Address: Moti Kind10 , Rehovot7638519Telephone: 03-9561889Fax: 03-9508546E-mail: esti@ashi.co.il