

PRIORTECH LTD

PRIORTECH LTD

Registry Number: 520037797

To: Israel Securities Authority To: TEL AVIV STOCK EXCHANGE LTD Form Number: T087 (Public)
Sent via MAGNA: 21/09/2025 www.isa.gov.il www.tase.co.il Reference: 2025-01-071490

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Immediate Periodic Reports), 1970 Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970 Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970 Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Exercise of warrants

Explanation: Please briefly describe the nature of the change.

Reference numbers of previous reports on the subject:

_____, _____, _____.

1. The corporation's securities position after the change:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Registration Company
PRIORTECH LTD	328013	24,000,000	Last Report: 12,961,468	11,987,264
			Current: 12,963,968	
PRIORTECH LTD Debenture A	3280138	150,000,000	Last Report: 150,000,000	150,000,000
			Current: 150,000,000	
PRIORTECH LTD Debenture B	1223965	201,000,000	Last Report: 201,000,000	201,000,000
			Current: 201,000,000	
PRIORTECH LTD Warrant 03/19	3280112	0	Last Report: 180,200	0
			Current: 177,700	
PRIORTECH LTD Warrant 3/22	3280146	0	Last Report: 101,144	0
			Current: 101,144	
PRIORTECH LTD Warrant 4/23	1195791	0	Last Report: 30,000	0
			Current: 30,000	

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Registration Company
PRIORTECH LTD Warrant 3/25	1219211	0	Last Report: 46,710	0
			Current: 46,710	

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The corporation announces that:

On the date: 21/09/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Exercise of warrants by an office holder in the company

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details:

1. Name of the registered holder affected by the change: I.B.I. Trust Management Ltd.

- Type of identification number: Company number in the Israeli Companies Registry
- Identification number: 515020428
- Nature of the change: Exercise of warrants
- Date of change: 21/09/2025
- Executed via TASE clearing house: No
- Type and name of security affected: PRIORTECH LTD Warrant 03/19
- Security number on TASE: 3280112
- Holder's balance in the last report: 25,050
- Holder's balance after the change: 22,550
- Total quantity of securities increased/decreased: 2,500
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- TASE number of the share resulting from the exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional proceeds from full exercise/conversion: _____
- Period in which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- Allocation of these securities is a continuation of: _____ published on: _____, reference number: _____
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: _____

2. Name of the registered holder affected by the change: Registration Company of the TEL AVIV STOCK EXCHANGE LTD

- Type of identification number: Company number in the Israeli Companies Registry
- Identification number: 515736817
- Nature of the change: Exercise of warrants
- Date of change: 21/09/2025
- Executed via TASE clearing house: Yes
- Type and name of security affected: Ordinary shares of PRIORTECH LTD
- Security number on TASE: 328013
- Holder's balance in the last report: 11,984,764

- Holder's balance after the change: 11,987,264
- Total quantity of securities increased/decreased: 2,500
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- TASE number of the share resulting from the exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional proceeds from full exercise/conversion: _____
- Period in which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- Allocation of these securities is a continuation of: _____ published on: _____, reference number: _____
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: _____

Explanations:

- 1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
- 2. Date of change – all changes of the same type, in the same security, performed on one day, will be summarized in one row. For this purpose – changes performed via the TASE clearing house must be separated from changes performed directly in the company's books.
- 3. For a decrease, add the sign "-".
- 4. All quantity fields must be filled with the number of securities and not NIS par value.

3. Main points of the register of shareholders as of the report date are as follows:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type of Shares and Par Value	Number of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999

[Register_Shareholders_21092025_isa.pdf]

5. Attached is an updated file of the registers of the corporation's securities, including the register of warrant holders and the register of debenture holders

[Register_Securities_21092025_isa.pdf]

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Dror Ozery	CFO

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the subject can be found on the Authority's website: [Click here](#).

Previous reference numbers on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD

Form structure update date: 06/08/2024 Short name: PRIORTECH Address: Ramat Gabriel Industrial Zone 0, Migdal HaEmek 23150 Phone: 03-5402181, Fax: 00-0000000 Email: droro@priortech.com Company website: <http://www.priortech.com>

Previous names of the reporting entity: P.C.B. Ltd.

Electronic reporter name: Eitan-Goldstein Einbar Position: External Legal Advisor Employer company name: Shibolet & Co. Advocates & Notaries Address: Berkowitz 4, Tel Aviv-Yafo 6423806 Phone: 03-7778410, Fax: 03-7778444 Email: i.eitan@shibloet.com