

PRIORTECH LTD

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Registry Number: 520037797

To: Israel Securities Authority To: TEL AVIV STOCK EXCHANGE LTD Form Number: T087 (Public)
Sent via MAGNA: 28/09/2025 www.isa.gov.il www.tase.co.il Reference: 2025-01-072056

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Exercise of warrants

Explanation: Briefly describe the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation's securities position after the change:

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| Name and Type of Security | Security Number on TASE | Quantity in Registered Capital | Issued and Paid-Up Capital | Quantity Registered in the Name of the Registration Company |
|------------------------------|-------------------------|--------------------------------|----------------------------|---|
| PRIORTECH LTD | 328013 | 24,000,000 | Last Report: 12,963,968 | 11,991,764 |
| | | | Current: 12,968,468 | |
| PRIORTECH LTD Debenture A | 3280138 | 150,000,000 | Last Report: 150,000,000 | 150,000,000 |
| | | | Current: 150,000,000 | |
| PRIORTECH LTD Debenture B | 1223965 | 201,000,000 | Last Report: 201,000,000 | 201,000,000 |
| | | | Current: 201,000,000 | |
| PRIORTECH LTD Warrant 03/19 | 3280112 | 0 | Last Report: 177,700 | 0 |
| | | | Current: 173,200 | |
| PRIORTECH LTD Warrant 3/22 | 3280146 | 0 | Last Report: 101,144 | 0 |
| | | | Current: 101,144 | |
| PRIORTECH LTD Warrant 4/23 | 1195791 | 0 | Last Report: 30,000 | 0 |
| | | | Current: 30,000 | |

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| Name and Type of Security | Security Number on TASE | Quantity in Registered Capital | Issued and Paid-Up Capital | Quantity Registered in the Name of the Registration Company |
|----------------------------|-------------------------|--------------------------------|----------------------------|---|
| PRIORTECH LTD Warrant 3/25 | 1219211 | 0 | Last Report: 46,710 | 0 |
| | | | Current: 46,710 | |

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Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The corporation announces that:

On the date: 28/09/2025

A change occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Exercise of warrants by an office holder in the company

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the change:

1. Name of the registered holder affected by the change: I.B.I. Trust Management Ltd.

- Type of identification number: Company Registrar Number in Israel
- Identification number: 515020428
- Nature of the change: Exercise of warrants
- Date of change: 28/09/2025
- Executed via TASE clearing house: No
- Type and name of security affected: PRIORTECH LTD Warrant 03/19
- Security number on TASE: 3280112
- Holder's balance in the last report: 22,550
- Holder's balance after the change: 18,050
- Total quantity of securities increased/decreased: 4,500
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number on TASE of the share resulting from exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period during which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- Allocation of these securities is in continuation of: _____ published on: _____ reference number: _____
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: _____

2. Name of the registered holder affected by the change: Registration Company of the TEL AVIV STOCK EXCHANGE LTD

- Type of identification number: Company Registrar Number in Israel
- Identification number: 515736817
- Nature of the change: Exercise of warrants
- Date of change: 28/09/2025
- Executed via TASE clearing house: Yes
- Type and name of security affected: Ordinary shares PRIORTECH LTD
- Security number on TASE: 328013
- Holder's balance in the last report: 11,987,264

- Holder's balance after the change: 11,991,764
- Total quantity of securities increased/decreased: 4,500
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number on TASE of the share resulting from exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period during which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- Allocation of these securities is in continuation of: _____ published on: _____
reference number: _____
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: _____

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Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, made on one day, will be summarized in one row. For this purpose – changes made through the TASE clearing house must be separated from changes made directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities must be entered, not NIS par value.

A change occurred only in the register of holders of the corporation's securities (without a change in the quantity of the corporation's securities) as a result of:

Description of the nature of the change: _____

Explanation: Describe all details of the transaction or action that caused the change in the register.

Details:

1. Name of the registered holder affected by the change: _____
- Type of identification number: _____
 - Identification number: _____
 - Date of change: _____
 - Executed via TASE clearing house: _____
 - Type and name of security affected: _____
 - Security number on TASE: _____
 - Quantity of change: _____
 - Holder's balance after the change: _____

2. Main points of the register of shareholders as of the reporting date are as follows:

[illegible]

- 4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999 [Shareholder Register Report PDF](#)
- 5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of debenture holders [Securities Register Report PDF](#)

Details of the authorized signatories on behalf of the corporation:

| No. | Name of Signatory | Position |
|-----|-------------------|----------|
| 1 | Dror Ozery | CFO |

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD

Short name: PRIORTECH

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Previous names of the reporting entity: P.C.B. Ltd.

Name of electronic reporter: Eitan-Goldstein Einbar Position: External Legal Advisor Employer company: Shibolet & Co. Advocates & Notaries Address: 4 Berkowitz, Tel Aviv-Yafo 6423806 Phone: 03-7778410, Fax: 03-7778444 Email: i.eitan@shibloet.com