

PRIORTECH LTD

Company number: 520037797

To:

- The Israel Securities Authority [[www.isa.gov.il](http://www.isa.gov.il)]
- TEL AVIV STOCK EXCHANGE LTD [[www.tase.co.il](http://www.tase.co.il)]

Form T087 (Public) Broadcast on MAGNA: 03/12/2025

Reference: 2025-01-096211

CAPITAL STRUCTURE, GRANT OF RIGHTS TO PURCHASE SHARES AND CORPORATE SECURITIES  
REGISTERS AND THEIR CHANGES

Regulation 31E of the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change: Exercise of warrants

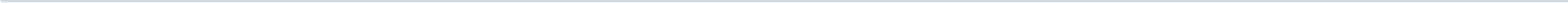
Explanation: Briefly describe the nature of the change

Reference numbers of previous reports on this topic: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

1. The Corporation's Securities Structure After the Change:

Name & Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered Under Nominee Company
PRIORTECH LTD	328013	24,000,000	Last Report: 12,989,565 Current: 12,995,805	12,019,101
PRIORTECH BONDS 1	3280138	150,000,000	Last Report: 150,000,000 Current: 150,000,000	150,000,000
PRIORTECH BONDS 2	1223965	201,000,000	Last Report: 201,000,000 Current: 201,000,000	201,000,000
PRIORTECH Warrant 03/19	3280112	0	Last: 150,700 Current: 144,200	0
PRIORTECH Warrant 3/22	3280146	0	Last: 99,191 Current: 98,460	0
PRIORTECH Warrant 4/23	1195791	0	Last: 30,000 Current: 30,000	0
PRIORTECH Warrant 3/25	1219211	0	Last: 46,710 Current: 46,710	0

Explanation: Detail all of the company's securities, including securities not listed for trading.



2. The Corporation Notifies That:

On the date: 03/12/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

**Description of nature of the change:** Exercise of warrants by an officer of the company

*Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.*

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**Details on the registered holders with changes:**

1. **Registered Holder Name:** I.B.I. Trust Management Ltd

- **ID Type:** Number in the Israeli Companies Register
- **ID Number:** 515020428
- **Nature of Change:** Exercise of warrants
- **Date of Change:** 03/12/2025
- **Via TASE Clearinghouse:** No
- **Type and Name of Security:** PRIORTECH Warrant 03/19
- **Security Number:** 3280112
- **Holder's Previous Balance in Security:** 18,050
- **Holder's Balance After Change:** 11,550
- **Total Amount Changed:** 6,500
- **Is this a grant of rights to purchase shares?** No
- **Total consideration for securities issued:** \_\_\_\_\_
- **Security number of share created from exercise:** \_\_\_\_\_
- **Number of shares resulting from full exercise/conversion:** \_\_\_\_\_
- **Total exercise premium to be received:** \_\_\_\_\_
- **Period for exercise:** \_\_\_\_\_
- **From:** \_\_\_\_\_ **To:** \_\_\_\_\_
- **Securities will be registered for trading:** \_\_\_\_\_
- **This allocation is further to:** \_\_\_\_\_ **Published on:** \_\_\_\_\_ **Reference number:** \_\_\_\_\_
- ☒ The security has been fully paid and consideration has been received in full.

2. **Registered Holder Name:** I.B.I. Trust Management Ltd

- **ID Type:** Number in the Israeli Companies Register
- **ID Number:** 515020428
- **Nature of Change:** Exercise of warrants
- **Date of Change:** 03/12/2025
- **Via TASE Clearinghouse:** No
- **Type and Name of Security:** PRIORTECH Warrant 03/22
- **Security Number:** 3280146
- **Holder's Previous Balance in Security:** 24,761
- **Holder's Balance After Change:** 24,030
- **Total Amount Changed:** 731
- **Is this a grant of rights to purchase shares?** No
- **Total consideration for securities issued:** \_\_\_\_\_
- **Security number of share created from exercise:** \_\_\_\_\_
- **Number of shares resulting from full exercise/conversion:** \_\_\_\_\_
- **Total exercise premium to be received:** \_\_\_\_\_
- **Period for exercise:** \_\_\_\_\_
- **From:** \_\_\_\_\_ **To:** \_\_\_\_\_
- **Securities will be registered for trading:** \_\_\_\_\_
- **This allocation is further to:** \_\_\_\_\_ **Published on:** \_\_\_\_\_ **Reference number:** \_\_\_\_\_
- ☒ The security has been fully paid and consideration has been received in full.

3. **Registered Holder Name:** TASE Nominee Company of the Tel Aviv Stock Exchange Ltd

- **ID Type:** Number in the Israeli Companies Register
- **ID Number:** 515736817
- **Nature of Change:** Exercise of warrants
- **Date of Change:** 03/12/2025
- **Via TASE Clearinghouse:** Yes
- **Type and Name of Security:** Ordinary Shares of PRIORTECH LTD
- **Security Number:** 328013

- **Holder's Previous Balance in Security:** 12,012,861
- **Holder's Balance After Change:** 12,019,101
- **Total Amount Changed:** 6,240
- **Is this a grant of rights to purchase shares?** No
- **Total consideration for securities issued:** \_\_\_\_\_
- **Security number of share created from exercise:** \_\_\_\_\_
- **Number of shares resulting from full exercise/conversion:** \_\_\_\_\_
- **Total exercise premium to be received:** \_\_\_\_\_
- **Period for exercise:** \_\_\_\_\_
- **From:** \_\_\_\_\_ **To:** \_\_\_\_\_
- **Securities will be registered for trading:** \_\_\_\_\_
- **This allocation is further to:** \_\_\_\_\_ **Published on:** \_\_\_\_\_ **Reference number:** \_\_\_\_\_
- ☒ The security has been fully paid and consideration has been received in full.

Explanations:

- 1. If the change affects more than one security, the impact should be listed in a separate row for each security.
- 2. Change date: all changes of the same type, in the same security, made on one day, shall be summarized in one row. In this context, changes made through the TASE Clearinghouse should be separated from those made directly in the company’s books.
- 3. For reduction, add a “-” (minus sign).
- 4. In all quantity fields, report the number of securities and not NIS par value.

3. Main Register of Shareholders as of the reporting date:

No.	Registered Shareholder Name	ID Type	ID Number	Security No.	Type of shares & par value	Quantity of shares	Holds as trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file of the shareholder register according to Section 130 of the Companies Law, 1999

[031202025\\_מרשם\\_בעלי\\_מניות\\_isa.pdf](#)

Alt: PDF – Shareholder register as of 03/12/2025

5. Attached is an updated file of the registers of the corporation's securities, including the option holder register and the bond holder register

[03122025\\_מרשם\\_ניירות\\_ערך\\_דיווח\\_isa.pdf](#)

Alt: PDF – Securities register as of 03/12/2025

Details of Authorized Signatories for the Corporation

No.	Signatory Name	Position
1	Dror Ozery	CFO

*Explanation: According to regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. Staff position is available on the Authority's website: [Click here](#)*

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- Securities of the corporation are listed for trade on the Tel Aviv Stock Exchange
  - Short name: PRIORTECH
  - Address: Ramat Gabriel Industrial Zone 0, Migdal HaEmek 23150
  - Phone: 03-5402181, Fax: 00-0000000
  - Email: [droro@priortech.com](mailto:droro@priortech.com) | Website: <http://www.priortech.com>
  - Previous legal entity names: P.C.B. LTD
  - Electronic reporter name: Dror Ozery; Position: CFO
  - Employer company name:
  - Address: Haroshet 18, Ramat Hasharon 4702519
  - Phone: 03-5402181, Fax: 00-0000000, Email: [droro@priortech.com](mailto:droro@priortech.com)
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*Timestamp for structure update: 06/08/2024*