

PRIORTECH LTD

Company Number (Registrar): 520037797

To:

- Israel Securities Authority (www.isa.gov.il)
- TEL AVIV STOCK EXCHANGE LTD (www.tase.co.il)

Form Number: T087 (Public)

Transmitted on MAGNA: 03/12/2025

Reference: 2025-01-095808

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change:

Exercise of warrants

Explanation: Please briefly describe the nature of the change.

Reference Numbers of Previous Reports on the Subject:

_____, _____, _____.

1. The Corporation's Securities After the Change:

Name and Type of Security	Security No.	Registered Capital Quantity	Outstanding Issued and Paid Capital	Last Reported Qty	Current Qty	Qty Registered Nominee Company
PRIORTECH LTD	328013	24,000,000		12,987,612	12,989,565	12,012,861
PRIORTECH BONDS 1	3280138	150,000,000		150,000,000	150,000,000	150,000,000
PRIORTECH BONDS 2	1223965	201,000,000		201,000,000	201,000,000	201,000,000
PRIORTECH WARRANT 03/19	3280112	0		150,700	150,700	0
PRIORTECH WARRANT 03/22	3280146	0		101,144	99,191	0
PRIORTECH WARRANT 04/23	1195791	0		30,000	30,000	0
PRIORTECH WARRANT 03/25	1219211	0		46,710	46,710	0

Explanation: All the company's securities, including securities not listed for trading, must be shown.

2. The Company Announces:

On date: 02/12/2025

A change has occurred in the quantity and register of securities holders (including rights to purchase shares) of the corporation as a result of:

Description of the nature of the change: Exercise of warrants by an officer of the company

Explanation: Full details of the transaction or action causing the change must be described.

Details of the Change:

A.

- Name of Registered Holder: I.B.I. Trustees Management Ltd.
- Type of ID number: Israeli Companies Registry Number
- ID Number: 515020428
- Nature of Change: Exercise of warrants
- Date of Change: 02/12/2025
- Executed via the stock exchange clearinghouse: No
- Type and name of security: PRIORTECH WARRANT 03/22
- Tel Aviv Stock Exchange security number: 3280146
- Holder balance in last report: 26,714
- Holder balance after change: 24,761
- Total securities, amount of decrease/increase: 1,953
- Is this the granting of rights to purchase shares: No
- Total consideration for issued securities: _____
- TASE number of arising share: _____
- Number of shares from full exercise/conversion: _____
- Total proceeds from full exercise/conversion: _____
- Period for security exercise: _____
- From: _____ To: _____
- Will the allocated securities be listed for trading: _____
- Allocation is in continuation of: _____, published on: _____, Reference number: _____
- Security fully paid and consideration received in full.
- Security fully paid, but consideration not received in full.
- Issued under ATM program
- Other: _____

B.

- Name of Registered Holder: The nominee company of the Tel Aviv Stock Exchange Ltd.
- Type of ID number: Israeli Companies Registry Number
- ID Number: 515736817
- Nature of Change: Exercise of warrants
- Date of Change: 02/12/2025
- Executed via the stock exchange clearinghouse: Yes
- Type and name of security: Ordinary Shares PRIORTECH LTD
- Tel Aviv Stock Exchange security number: 328013
- Holder balance in last report: 12,010,908
- Holder balance after change: 12,012,861
- Total securities, amount of decrease/increase: 1,953
- Is this the granting of rights to purchase shares: No
- Total consideration for issued securities: _____
- TASE number of arising share: _____
- Number of shares from full exercise/conversion: _____
- Total proceeds from full exercise/conversion: _____
- Period for security exercise: _____
- From: _____ To: _____
- Will the allocated securities be listed for trading: _____
- Allocation is in continuation of: _____, published on: _____, Reference number: _____
- Security fully paid and consideration received in full.
- Security fully paid, but consideration not received in full.
- Issued under ATM program
- Other: _____

Explanations:

1. If the change affects more than one security, detail each separately.
 2. Change date: All changes of the same type, in the same security, on one day are totaled. Separate changes done via the clearinghouse from those done directly in company's books.
 3. For decrease, prefix with "-".
 4. All quantity fields refer to the number of securities (not their NIS par value).
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3. Main Register of Shareholders at the Report Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	TASE Security Number	Type and Par Value of Shares	Number of Shares	Does Holder Hold as Trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a shareholders' register file according to Section 130 of the Companies Law, 1999

[Shareholders_register_report_2122025_isa.pdf](C:/Users/Dror/CFON/CFON-DOCS - %9E%D7%A1%D7%9E%D7%9B%D7%99%D7%9D/%D7%9C%D7%A7%D7%95%D7%97%D7%95%D7%AA/14%20%D7%97%D7%91%D7%A8%D7%95%D7%AA%20%D7%A6%D7%99%D7%91%D7%95%D7%A8%D7%99%D7%95%D7%AA%20%D7%95%D7%99%D7%A2%D7%95%D7%A5/%D7%A4%D7%A8%D7%99%D7%95%D7%A8%D7%98%D7%A7/%D7%93%D7%99%D7%95%D7%95%D7%97%D7%99%20%D7%9E%D7%92%D7%A0%D7%90/2025/12.1%20%D7%9E%D7%99%D7%9E%D7%95%D7%A9%20%D7%90%D7%95%D7%A4%D7%A6%D7%99%D7%95%D7%AA%20%D7%A9%D7%A8%D7%95%D7%9F%20%D7%93%D7%A8%D7%95%D7%A8/%D7%9E%D7%A8%D7%A9%D7%9D_%D7%91%D7%A2%D7%9C%D7%99_%D7%9E%D7%A0%D7%99%D7%95%D7%AA_%D7%93%D7%99%D7%95%D7%95%D7%97_2122025_isa.pdf)

Alt: Shareholders register report as per the reporting date.

5. Attached is an updated register of the corporation's securities, including the options register and the government bonds register

[Securities_register_report_2122025_isa.pdf](C:/Users/Dror/CFON/CFON-DOCS - %9E%D7%A1%D7%9E%D7%9B%D7%99%D7%9D/%D7%9C%D7%A7%D7%95%D7%97%D7%95%D7%AA/14%20%D7%97%D7%91%D7%A8%D7%95%D7%AA%20%D7%A6%D7%99%D7%91%D7%95%D7%A8%D7%99%D7%95%D7%AA%20%D7%95%D7%99%D7%A2%D7%95%D7%A5/%D7%A4%D7%A8%D7%99%D7%95%D7%A8%D7%98%D7%A7/%D7%93%D7%99%D7%95%D7%95%D7%97%D7%99%20%D7%9E%D7%92%D7%A0%D7%90/2025/12.1%20%D7%9E%D7%99%D7%9E%D7%95%D7%A9%20%D7%90%D7%95%D7%A4%D7%A6%D7%99%D7%95%D7%AA%20%D7%A9%D7%A8%D7%95%D7%9F%20%D7%93%D7%A8%D7%95%D7%A8/%D7%9E%D7%A8%D7%A9%D7%9D_%D7%A0%D7%99%D7%99%D7%A8%D7%95%D7%AA_%D7%A2%D7%A8%D7%A9_%D7%93%D7%99%D7%95%D7%95%D7%97_2122025_isa.pdf)

Alt: Updated register of corporation's securities including options and government bonds (BONDS) registers.

Authorized signatories for the corporation:

No.	Name	Position
1	Dror Ozery	CFO (Chief Financial Officer)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by authorized signatories for the corporation. Staff position can be found on the Authority's website: [Click here](#)

Previous names of the reporting entity: PCB Ltd.

Electronic reporting signatory: Dror Ozery

Position: CFO

Contact Information

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Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

- **Short name:** PRIORTECH

Form Structure Update Date: 06/08/2024