

# PRIORTECH LTD

Company Number: 520037797

To:

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- TEL AVIV STOCK EXCHANGE LTD ([www.tase.co.il](http://www.tase.co.il))

Form No.: T087 (Public)  
Filed on MAGNA: 10/12/2025  
Reference Number: 2025-01-098642

## Share Capital, Grant of Rights to Purchase Shares, Registers of Securities of the Corporation, and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change:

Exercise of Warrants

Explanation: Briefly describe the nature of the change.

Previous Report Reference Numbers:

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

### 1. The Corporation's Securities Register After the Change:

Name and Type of Security	Stock Exchange Number	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity in Last Report	Current Quantity	Quantity Registered in Nominee Company
PRIORTECH LTD	328013	24,000,000	12,995,805	13,027,730	12,051,026	
PRIORTECH BONDS 1	3280138	150,000,000	150,000,000	150,000,000	150,000,000	
PRIORTECH BONDS 2	1223965	201,000,000	201,000,000	201,000,000	201,000,000	
PRIORTECH Warrant 03/19	3280112	0	144,200	107,500	0	
PRIORTECH Warrant 3/22	3280146	0	98,460	98,460	0	
PRIORTECH Warrant 4/23	1195791	0	30,000	30,000	0	
PRIORTECH Warrant 3/25	1219211	0	46,710	46,710	0	

Explanation: Please specify all the company's securities, including those not registered for trading.

## 2. The Corporation Reports That:

**From Date:** 08/12/2025

**To Date:** 10/12/2025

A change has occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

**Description of the nature of change:** Exercise of warrants by officers of the company

*Explanation: Please describe all details of the transaction or operation that caused the change in the corporation's securities.*

**Details of Change (per security holder):**

**1. Name of registered holder affected by the change:** IBI Trust Management Ltd.

ID Type: Israeli Companies Registrar Number

ID Number: 515020428

- Nature of change: Exercise of warrants
- Date of change: 08/12/2025
- Transacted via TASE Clearinghouse: No
- Type and name of affected security: PRIORTECH Warrant 03/19
- Security Number: 3280112
- Holder's balance of security in last report: 11,550
- Holder's balance after the change: 7,050
- Total amount of securities changed: 4,500
- Is this a grant of rights to purchase shares: No
- Total consideration for allotted securities: \_\_\_\_\_
- Nominal number at TASE to be derived from exercise: \_\_\_\_\_
- Number of shares derived from full exercise/conversion of securities: \_\_\_\_\_
- Total addition to be received from exercise/conversion to shares: \_\_\_\_\_
- Exercise period: \_\_\_\_\_
- Start from: \_\_\_\_\_ to: \_\_\_\_\_
- Allotted securities to be listed for trading: \_\_\_\_\_
- The above securities allocation is a continuation of: \_\_\_\_\_ published on: \_\_\_\_\_ reference number: \_\_\_\_\_

[✓] The security has been fully paid and the consideration has been fully received. [ ] The security has been fully paid but full consideration was not received. [ ] Issued for ATM program. [ ] Other. \_\_\_\_\_

2. Name of registered holder affected by the change: Rafi Amit

ID Type: Identity Card Number

ID Number: 010708469

- Nature of change: Exercise of warrants
- Date of change: 10/12/2025
- Transacted via TASE Clearinghouse: No
- Type and name of affected security: PRIORTECH Warrant 03/19
- Security Number: 3280112
- Holder's balance of security in last report: 32,200
- Holder's balance after the change: 0
- Total amount of securities changed: 32,200
- Is this a grant of rights to purchase shares: No
- Total consideration for allotted securities: \_\_\_\_\_
- Nominal number at TASE to be derived from exercise: \_\_\_\_\_
- Number of shares derived from full exercise/conversion: \_\_\_\_\_
- Total addition to be received from exercise/conversion to shares: \_\_\_\_\_
- Exercise period: \_\_\_\_\_
- Start from: \_\_\_\_\_ to: \_\_\_\_\_
- Allotted securities to be listed for trading: \_\_\_\_\_
- The above securities allocation is a continuation of: \_\_\_\_\_ published on: \_\_\_\_\_ reference number: \_\_\_\_\_

☒ The security has been fully paid and the consideration has been fully received. ☐ The security has been fully paid but full consideration was not received. ☐ Issued for ATM program. ☐ Other. \_\_\_\_\_

3. Name of registered holder affected by the change: TEL AVIV STOCK EXCHANGE LTD Nominee Company

ID Type: Israeli Companies Registrar Number

ID Number: 515736817

- Nature of change: Exercise of warrants
- Date of change: 10/12/2025
- Transacted via TASE Clearinghouse: Yes
- Type and name of affected security: Ordinary Shares PRIORTECH LTD
- Security Number: 328013
- Holder's balance of security in last report: 12,019,101
- Holder's balance after the change: 12,051,026
- Total amount of securities changed: 31,925
- Is this a grant of rights to purchase shares: No
- Total consideration for allotted securities: \_\_\_\_\_
- Nominal number at TASE to be derived from exercise: \_\_\_\_\_
- Number of shares derived from full exercise/conversion: \_\_\_\_\_
- Total addition to be received from exercise/conversion to shares: \_\_\_\_\_
- Exercise period: \_\_\_\_\_
- Start from: \_\_\_\_\_ to: \_\_\_\_\_
- Allotted securities to be listed for trading: \_\_\_\_\_
- The above securities allocation is a continuation of: \_\_\_\_\_ published on: \_\_\_\_\_ reference number: \_\_\_\_\_

[✓] The security has been fully paid and the consideration has been fully received. [ ] The security has been fully paid but full consideration was not received. [ ] Issued for ATM program. [ ] Other. \_\_\_\_\_

**Explanations:**

1. If the change affects more than one security, specify the effect of the change on a separate row for each security.
2. Change date – all changes of the same type, in the same security, made on the same day, will be aggregated in one row. For this purpose – separate changes made through the TASE Clearinghouse from those made directly in the company's books.
3. For a decrease, add the symbol "-".
4. In all fields for quantities, enter quantity of securities and not NIS par value.

**3. Summary of Share Register at the Report Date is as Follows:**

(Table was empty in the original)

4. Attached is a file of the share register pursuant to section 130 of the Companies Law, 1999

[10122025\_מניות\_בעלי\_מרשם\_isa.pdf](C:/Users/Dror/CFON/CFON-DOCS - מסמכים/לקוחות/14 חברות ציבוריות ויעוץ/פרוירטק/דיווחי - 10122025\_מניות\_בעלי\_מרשם/מרשם/2025/12.5 מגנא\_isa.pdf)

Alt text: Shareholders registry file as per reporting date - ISA 10/12/2025

5. Attached is an updated file of the corporation's securities registers, including option holders and bond holders registers

[10122025\_לדיווח\_ערך\_ניירות\_מרשם\_isa.pdf](C:/Users/Dror/CFON/CFON-DOCS - מסמכים/לקוחות/14 חברות ציבוריות ויעוץ/פרוירטק/דיווחי - 10122025\_לדיווח\_ערך\_ניירות\_מרשם/מרשם/2025/12.5 מגנא\_isa.pdf)

Alt text: Updated securities registry file for reporting date - ISA 10/12/2025

Details of Authorized Signatories for the Corporation

Name	Position
Dror Ozery	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted pursuant to these regulations shall be signed by the persons authorized to sign on behalf of the corporation. The staff position on the matter can be found on the Authority's website: [Click here](#)

Additional Information

Previous names of reporting entity: P.C.B. Ltd.

Name of electronic reporter: Ozery Dror  
Position: CFO

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Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Form structure last updated: 06/08/2024

Short name: PRIORTECH