

Priortech Ltd

Registration Number: 520037797

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd (www.tase.co.il)

Form Number: T087 (Public)

Reported in MAGNA: 29/12/2025

Reference: 2025-01-104377

Capital Structure, Granting Rights to Purchase Shares and Registry of the Corporation's Securities and Their Changes

Regulations 31e, 31(a), 31(b1) & 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change

A private placement of BONDS Series 2 by way of increasing the series.

Reference Numbers of Previous Reports on the Topic

1. The Corporation's Securities after the Change

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-Up Capital (Last Report)	Issued and Paid-Up Capital (Current)	Qty Recorded by Nominee Company
PRIORTECH LTD	328013	24,000,000	13,027,730	13,027,730	12,051,026
PRIOTECH BONDS 1	3280138	150,000,000	150,000,000	150,000,000	150,000,000
PRIOTECH BONDS 2	1223965	301,000,000	201,000,000	301,000,000	301,000,000
PRIOTECH Warrant 03/19	3280112	0	107,500	107,500	0
PRIOTECH Warrant 3/22	3280146	0	98,460	98,460	0
PRIOTECH Warrant 4/23	1195791	0	30,000	30,000	0
PRIOTECH Warrant 3/25	1219211	0	46,710	46,710	0

Note: All types of the company's securities are reported, including those not listed for trading.

2. The Corporation Reports:

On the date: 29/12/2025

A change occurred in the quantity and the registry of the corporation's security holders (including rights to purchase shares) of the corporation due to:

Description of the nature of the change:

A private placement of BONDS Series 2 by way of increasing the series.

Holder whose change was recorded:

- The Tel Aviv Stock Exchange Ltd Nominee Company
- ID Type: Israeli Companies Registrar Number
- ID Number: 515736817

Nature of the change: Private allocation **Date of Change:** 29/12/2025 **Conducted via the Stock Exchange Clearing House:**

Yes **Type and name of security:** PRIOTECH BONDS 2 **Security number:** 1223965 **Balance of holder in security in last report:**

201,000,000 **Balance of holder after the change:** 301,000,000 **Total change in quantity (increase/decrease):** 100,000,000

Does it grant rights to purchase shares: No **The security was fully paid for and full consideration was received.**

Explanations

1. If the change affects more than one security, specify the impact in a separate line for each security.
2. Change date – all identical changes, on the same security, performed on one day, are presented in one row. For this matter, separate changes via the stock exchange clearing house and those directly in the company's books.
3. For a decrease, indicate with a "-".
4. Provide the number of securities, not the par value in NIS.

3. Key Items From the Shareholder Register As of the Reporting Date:

No.	Registered Shareholder Name	ID Type	ID Number	Security Number	Class and Par Value	Number of Shares	Holding as Trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is the shareholder register file in accordance with Section 130 of the Companies Law, 1999

[Shareholder Register Report isa.pdf](#)

Alt: Link to attached PDF file containing shareholder register

5. Attached is an updated file of the corporation's securities registries, including the options holders' registry and the bonds holders' registry

[Securities Registry Report isa.pdf](#)

Alt: Link to attached PDF file containing updated securities registries

Details of the Authorized Signatories on Behalf of the Corporation:

No.	Signatory Name	Position
1	Dror Ozery	Chief Financial Officer

Note: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed under these regulations shall be signed by authorized persons on behalf of the corporation. For staff guidance on the subject, see the Authority's website: [Click Here](#)

Previous names of reporting entity: PCB Ltd

Reported electronically by: Dror Ozery (Chief Financial Officer)

Company address:

- Ramat Gabriel Industrial Zone 0, Migdal HaEmek 23150
- Tel: 03-5402181 | Fax: 00-0000000
- Email: droro@priortech.com | Company website: <http://www.priortech.com>

Alternative address:

- 18 Haroshet Street, Ramat HaSharon 4702519
- Tel: 03-5402181 | Fax: 00-0000000
- Email: droro@priortech.com

Securities of the company are listed for trading on the Tel Aviv Stock Exchange

Form structure last updated: 06/08/2024
