

PRIORTECH LTD

Registry Number: 520037797

To:

- Israel Securities Authority
- Tel Aviv Stock Exchange Ltd.
- Form Number: T087 (Public)
- Filed via MAGNA: 31/12/2025
- Israel Securities Authority Website: www.isa.gov.il
- TASE Website: www.tase.co.il
- Reference Number: 2025-01-105781

The corporation scheduled the report publication for: **31/12/2025 18:00**

Capital Status, Grant of Rights to Purchase Shares, and Security Registers of the Corporation and Changes Therein

Regulation 31E to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change:

Full redemption of bonds (Series 1) according to their terms

Explanation: Please briefly describe the nature of the change.

Reference Numbers of Previous Reports on the Subject:

_____, _____, _____.

1. The Company's Securities Position After the Change:

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-in Capital	Last Reported Quantity	Current Quantity	Quantity Registered to the Registration Company
PRIORTECH LTD	328013	24,000,000	13,027,730	13,027,730	13,027,730	12,051,026
PriorTech BONDS 1	3280138	150,000,000	150,000,000	0	0	0
PriorTech BONDS 2	1223965	301,000,000	301,000,000	301,000,000	301,000,000	301,000,000
PriorTech Warrant 03/19	3280112	0	107,500	107,500	107,500	0
PriorTech Warrant 3/22	3280146	0	98,460	98,460	98,460	0
PriorTech Warrant 4/23	1195791	0	30,000	30,000	30,000	0
PriorTech Warrant 3/25	1219211	0	46,710	46,710	46,710	0

Explanation: All securities of the company are to be listed, including unlisted securities.

2. The corporation notifies that:

- On the date: **31/12/2025**
- There was a change in the quantity and in the register of security holders (including rights to purchase shares) of the corporation as a result of:

Description of Nature of Change: Full redemption of bonds (Series 1) according to their terms

Explanation: Please describe all details of the transaction or action that caused the change in the securities of the corporation.

Details:

- Name of the registered holder for whom the change occurred: The Registrar of the Tel Aviv Stock Exchange Ltd.
- Type of ID number: Israeli Companies Registrar Number
- ID Number: 515736817
- Nature of change: Redemption
- Date of change: 31/12/2025
- Carried out via the TASE clearing house: Yes
- Type and name of security for which the change occurred: PriorTech BONDS 1
- Security number at the stock exchange: 3280138
- Balance of the holder in the last report: 150,000,000
- New balance after the change: 0
- Total securities, decreased/increased: 150,000,000
- Whether this is a grant of rights to purchase shares: No
- Total consideration for securities issued: _____
- Security number of the share resulting from exercise: _____
- Quantity of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion of securities to shares: _____
- Period during which securities can be exercised: _____
- Beginning date: _____
- End date: _____
- Issued securities will be registered for trading: _____
- The allocation of the said securities is a continuation of: _____ Published on: _____ Reference number: _____
- ☒ The security has been fully paid and the consideration fully received.
- ☐ The security has been fully paid, but consideration not fully received.
- ☐ Issued for ATM program
- ☐ Other. _____

Explanations:

- 1. If the change affects more than one security, specify separately for each.
- 2. Date of change – all changes of the same type, in the same security, performed on the same day, should be summarized in one line. For this matter, changes through the TASE clearing house should be separated from those performed in the company's books.
- 3. For a reduction, add "-" sign.
- 4. All quantity fields should be filled with number of securities and not NIS par value.

For changes only in the register of security holders (without change in quantity):

None was reported in this document.

3. Key details of the shareholder register at the date of the report are as follows:

No.	Name of Registered Shareholder	Type of ID	ID Number	Security Number	Type of Shares and Par Value	Number of Shares	Holds Shares as a Trustee?
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file of the shareholder register in accordance with section 130 of the Companies Law, 1999:

[מרשם_בעלי_מניות_דיווח_isa.pdf](#)

Alt text: Shareholder Registry Report File

5. Attached is an updated file of the corporation's securities registers, including the register of option holders and the register of bond holders:

[מרשם_ניירות_ערך_דיווח_isa.pdf](#)

Alt text: Securities Registry Report File

Authorized signatories for signing on behalf of the corporation:

No.	Name of Signatory	Position
1	Dror Ozery	Deputy CEO - Finance

Explanation: According to Regulation 5 to the Regulations on Periodic and Immediate Reports (1970), any report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position is available at the Authority's website: [Click here](#)



Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

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- **Phone:** 03-5402181
- **Fax:** 00-0000000
- **Email:** droro@priortech.com
- **Company Website:** <http://www.priortech.com>
- **Previous Names:** P.C.B. LTD

Electronic Reporter Name: Ozery Dror **Position:** Deputy CEO - Finance

- **Employer company:**
- **Address:** 18 Haroshet, Ramat Hasharon 4702519
- **Phone:** 03-5402181
- **Fax:** 00-0000000
- **Email:** droro@priortech.com