

PRIORTECH LTD (PRIORTECH LTD)

Company Number in the Registrar: 520037797

To: Israel Securities Authority (isa.gov.il)

To: Tel Aviv Stock Exchange Ltd. (tase.co.il)

Form Number: T087 (Public)

MAGNA Transmission Date: 05/01/2026

Reference Number: 2026-01-001316

Share Capital Table, Granting of Rights to Purchase Shares, and Registers of the Corporation’s Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change

- Expiry of Warrants
- Explanation: Briefly describe the nature of the change.*

Reference Numbers of Previous Reports on this Matter

- _____,' _____,' _____

1. The Corporation's Securities Position After the Change

Name and Type of Security	Stock Exchange Number	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered to Nominee Company
PRIORTECH LTD	328013	24,000,000	Last Report: 13,027,730 Current: 13,027,730	12,051,026
PRIORTECH BONDS 2	1223965	301,000,000	Last Report: 301,000,000 Current: 301,000,000	301,000,000
PRIORTECH Warrant 03/19	3280112	0	Last Report: 107,500 Current: 107,500	0
PRIORTECH Warrant 3/22	3280146	0	Last Report: 98,460 Current: 98,460	0
PRIORTECH Warrant 4/23	1195791	0	Last Report: 30,000 Current: 30,000	0
PRIORTECH Warrant 3/25	1219211	0	Last Report: 46,710 Current: 42,000	0

Explanation: All the company's securities must be detailed, including securities not listed for trade.

2. The Corporation Announces That:

- On the date: 05/01/2026
- A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares), as a result of:
 - Expiry of Warrants
 - Explanation: The full details of the transaction or action that caused the change in the corporation's securities must be described.*

Section 1: Change Details

- Registered holder affected: I.B.I. Trust Management
- Type of ID: Company number in the Israeli Companies Registrar
- ID number: 515020428
- Nature of the change: Expiry
- Date of change: 05/01/2026
- Executed via the TASE clearing house: No
- Type and name of security changed: PRIORTECH Warrant 3/25
- Stock Exchange Number: 1219211
- Holder's balance in the last report: 23,550
- Holder's balance after the change: 18,440
- Total increase/decrease in securities: 4,710
- Is this a grant of rights to purchase shares? No
- Total consideration for allocated securities: _____
- Stock Exchange Number of the resulting share: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional proceeds upon full exercise/conversion: _____
- Period for exercise: _____
- From: _____ To: _____
- Securities so allocated will be listed for trading: _____
- Allocation of said securities is further to: _____
- Published on: _____
- Reference number: _____
- ☒ Security was fully paid and full consideration was received.
- ☐ Security was fully paid, but full consideration was not received.
- ☐ Issued for ATM program
- ☐ Other: _____

Explanations

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Change date – all changes of the same type, in the same security, performed on one day, will be summarized in one line. For this matter – changes performed via the TASE clearing house should be separated from those performed directly in the company’s books.
3. Change – for decrements, add the '-' sign.
4. All quantity fields should state number of securities, not amount in NIS par value.

3. Main Points of the Shareholder Registry as of the Report Date Are as Follows:

#	Registered Shareholder Name	Type of ID	ID Number	TASE Security Number	Class and Par Value	Number of Shares	Holding as Trustee
1	_____	_____	_____	_____	_____	_____	_____

Attachments:

- Attached is a file of the shareholder register in accordance with section 130 of the Companies Law, 1999: [Register of Shareholders ISA Report](#)
 - alt: Register of Shareholders ISA Report*
- Attached is an updated file of the registers of the corporation’s securities, including register of warrants holders and register of bonds holders: [Register of Securities ISA Report](#)
 - alt: Register of Securities ISA Report*

Details of Authorized Signatories for the Corporation:

#	Name	Position
1	Dror Ozery	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on this issue can be found at the ISA site: [Click here](#)

Additional Information

- The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.
- **Last form structure update:** 06/08/2024
- **Short Name:** PRIORTECH
- **Address:** Ramat Gavriel Industrial Zone, No. 0, Migdal HaEmek, Zip 23150
 - Phone: 03-5402181
 - Fax: 00-0000000
 - Email: droro@priortech.com
 - Company website: <http://www.priortech.com>
- **Previous names of reporting entity:** P.C.B. Ltd.
- **Electronic reporter’s name:** Dror Ozery
- **Position:** CFO
- **Company employer name:** (blank)
- **Correspondence address:** Hacharoshet St. 18, Ramat Hasharon, 4702519
 - Phone: 03-5402181
 - Fax: 00-0000000
 - Email: droro@priortech.com

Previous Document Reference Numbers (the mention does not constitute incorporation by reference):

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