

Prioritech Ltd.
PRIORTECH LTD
Number in the registrar: 520037797

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 05/03/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-020055

Capital status, grant of rights to purchase shares and the securities registers of the corporation and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports) 5730 - 1970

Nature of the change: Exercise of warrants
Explanation: Describe briefly the nature of the change

Reference numbers of previous reports on the matter: _____, _____, _____.

1. The corporation’s securities status after the change:

Name and type of security	Security no. on TASE	Amount in registered capital	Issued and paid-up capital		Amount registered in the name of the Registration Company
			Amount in last report	Current amount	
Prioritech Ltd.	328013	24,000,000	13,027,730	13,128,180	12,051,026
Prioritech BONDS B	1223965	301,000,000	301,000,000	301,000,000	301,000,000
Prioritech warrant 03/19	3280112	0	107,500	7,050	0
Prioritech warrant 3/22	3280146	0	98,460	98,460	0
Prioritech warrant 4/23	1195791	0	30,000	30,000	0
Prioritech warrant 3/25	1219211	0	42,000	42,000	0

Explanation: Specify all of the company’s securities, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date 05/03/2026
- ☐ From date _____ to date _____

☐ There was a change in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:

Description of the nature of the change Exercise of warrants

Explanation: Describe all details of the transaction or action that caused the change in the corporation’s securities.

Name of registered holder for whom the change occurred: Yotam Stern

1

Type of ID number: Identity card numberID number: 051392009

Nature of the change: Exercise of warrants

Date of change: 05/03/2026Executed via TASE clearing house: No

Type and name of security in which the change occurred: Prioritech warrant 03/19

Security no. on TASE: 3280112

Holder's balance in the security in the last report: 100,450 Holder's balance in this security after the change: 0 Total quantity of securities in which there was a decrease/increase: 100,450 Is this a grant of rights to purchase shares No Total consideration for securities that were allotted: _____ TASE number of the share that will derive from exercise of the security: _____ Number of shares that will derive from full exercise/conversion of the security: _____ Total exercise premium that will be received from full exercise/conversion of the security into shares: _____ The period during which the security may be exercised: _____ From _____until _____ The securities allotted will be listed for trading: _____ The said allotment of securities is further to _____which was published on _____and its reference number is _____ ☐ The security was fully paid up and the consideration was fully received. ☐ The security was fully paid up, but the consideration was not fully received. ☐ Issued for an ATM program ☐ Other. _____
Name of registered holder for whom the change occurred: TASE's Company for Registration Ltd. 2 Type of ID number: Number in the Israeli Companies RegistrarID number: 515020428 Nature of the change: Exercise of warrants _____ Date of change: 05/03/2026Executed via TASE clearing house: Yes Type and name of security in which the change occurred: Regular shares Priortech Ltd. Security no. on TASE: 328013 Holder's balance in the security in the last report: 12,051,026 Holder's balance in this security after the change: 12,151,476 Total quantity of securities in which there was a decrease/increase: 100,450 Is this a grant of rights to purchase shares No Total consideration for securities that were allotted: _____ TASE number of the share that will derive from exercise of the security: _____ Number of shares that will derive from full exercise/conversion of the security: _____ Total exercise premium that will be received from full exercise/conversion of the security into shares: _____ The period during which the security may be exercised: _____ From _____until _____ The securities allotted will be listed for trading: _____

The said allotment of securities is further to _____ which was published on _____ and its reference number is _____

☐ The security was fully paid up and the consideration was fully received.

☐ The security was fully paid up, but the consideration was not fully received.

☐ Issued for an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, specify the effect of the change in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, carried out on one day, shall be summarized in one line. For this purpose – changes executed through the TASE clearing house must be separated from changes executed directly in the company’s books.
3. The change – for a decrease, add the sign “-”.
4. In all quantity fields the quantity of securities must be filled in and not NIS par value.

☐ There was a change only in the register of holders of the corporation’s securities **(without a change in the quantity of the corporation’s securities)** as a result of:

Description of the nature of the change _____

Explanation: Describe all details of the transaction or action that caused the change in the register

1 Name of the registered holder for whom the change occurred: _____

Type of ID number: _____ ID number: _____

Date of change: _____ Executed via TASE clearing house: _____

Type and name of security in which the change occurred:

Security no. on TASE: _____

Quantity of the change: _____

Holder’s balance in this security after the change: _____

3. Main shareholders register as of the report date is as follows:

No.	Name of registered shareholder	Type of ID number	ID number	TASE security number	Type of shares and their par value	Number of shares	Holding the shares as trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a shareholders register file in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 מַרְשָׁם בַּעֲלֵי מַנִּיּוֹת דִּיוֹת isa.pdf

5. Attached is an updated file of the corporation’s securities registers, including the warrants holders register and BONDS holders register מַרְשָׁם נִיּוֹת עֶרֶךְ דִּיוֹת isa.pdf

Details of the authorized signatories on behalf of the corporation:

	Name of signatory	Position
1	Dror Ozery	Chief Financial Officer _____

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (1970), a report submitted pursuant to these Regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the matter (the mention does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange

Form structure update date:
06/08/2024

Short name: Priortech

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Fax: 00-0000000

E-mail: droro@priortech.com Company website:http://www.priortech.com

Previous names of reporting entity: P.C.B. Ltd.

Name of electronic reporter: Ozery DrorPosition: Chief Financial OfficerName of employing company:

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