Hevra Lenekhasim Ulebinian Ltd.
PROPERTY AND BUILDING CORP. LTD
Number in the Registrar: 520025438

To: Israel Securities Authority www.isa.gov.il	To: Tel Aviv Stock Exchange Ltd. www.tase.co.il	T121 (Public)	Transmitted via MAGNA: 26/05/2026 Reference number: 2026-01-048337

Supplementary report to the report submitted on *25/05/2026* **whose reference number is:** *2026-01-048038*

Main details that were added / completed:	*Update that the debt raising will be carried out by way of an expansion of BONDS (Series 13) only.*

Immediate report for general material information

Explanation: Do not use this form when there is a form adapted to the reported event.

This reporting form is intended for material reports for which there is no appropriate dedicated form.

Results of an offering must be reported on T20 and not on this form.

Reporting on a rating of BONDS or a rating of a corporation must be submitted using Form T125.

Nature of the event: ***Examining the possibility of raising debt from the public***

Reference numbers of previous reports on the matter: ________, ________, ________.

The Company is honored to announce that, in accordance with the resolution of the Company's Board of Directors, it is examining the possibility of raising debt by way of an expansion of an existing series of BONDS of the Company (Series 13) (the "BONDS"), which will be offered to the public in a uniform offering by means of a shelf offering report of the Company that will be published, if and to the extent published, pursuant to the Company's shelf prospectus. Accordingly, the Company intends, on Tuesday, May 26, 2026, to conduct a tender for classified investors (as this term is defined in the Securities Regulations (Manner of Offering Securities to the Public), 2007) ("Classified Investors" and the "Institutional Tender", respectively) with respect to the BONDS. The classified investors who respond within the framework of the Institutional Tender will be entitled to an early commitment fee at the rate of 0.45% for BONDS (Series 13) of the total (gross) consideration, for the BONDS in respect of which they undertook to submit orders within the framework of the tender to the public (if held), all as will be detailed in the shelf offering report that the Company will publish as stated above (if and to the extent published). It should be noted that the publication of the shelf offering report and the execution of the offering, if and to the extent carried out, are subject, inter alia, to the discretion of the Company, including the resolution of the Company's Board of Directors concerning the structure of the offering, its scope, date, terms and execution, which have not yet been finally determined and there is no certainty that the offering will in fact be carried out. The offering, if and to the extent carried out, will be subject to receipt of the approvals required by law, including receipt of the approval of the Tel Aviv Stock Exchange Ltd., receipt of a rating and publication of a shelf offering report. Nothing stated in this report and/or its appendices shall constitute a commitment by the Company to carry out such an offering and/or an invitation by the Company to submit offers to purchase the Company's securities, and no securities of the Company may be purchased or an undertaking made to purchase securities of the Company on the basis of this report.

Attached file ________

The Company *is not* a Shell Company as defined in the TASE Regulations

The date on which the corporation first became aware of the event: *25/05/2026* At: *18:20*

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Baruch Yitzhak	*Other* *CEO and CFO*
2	Oz Kfir	*Other* *Legal Counsel and Company Secretary*

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The Staff's position on the matter can be found on the Authority's website: Click here .

Reference numbers of previous documents on the matter (the reference does not constitute inclusion by way of reference):

Securities of the corporation are listed for trading on the Tel-Aviv Stock Exchange

Date of last form structure update: 06/08/2024

Short name: Nekhasim Ubinian

Address: ToHA Tower, Yigal Alon114 , Tel Aviv6744320   Telephone: 03-5672777 , 03-5672783Fax: 03-5672776

Email: ADMIN@PBC.CO.IL   Company website:www.pbc.co.il

Previous names of the reporting entity:

Name of electronic reporter: Kfir OzPosition: Legal Counsel and Company SecretaryName of employing company:

Address: Yigal Alon 114 , Tel Aviv 6744320Telephone: 03-6075646Fax: Email: oz.kfir@dic.co.il