

### **Voting Slip – Part Two**

**Company name:** Kitov Pharmaceuticals Holdings Limited, public company no. 520031238

**Company address (for submission and delivery of Voting Slips):** One Azrieli Center, Round Tower, 19<sup>th</sup> Floor, Tel Aviv 6701101, Israel

**Meeting date:** Monday, December 4, 2017, at 4:30 p.m. (Israel Time).

**Date of adjourned meeting:** Monday, December 11, 2017, at 4:30 p.m. (Israel Time).

**Meeting type:** Annual General Meeting (the “Meeting”).

#### **Shareholder Details:**

Shareholder Name: \_\_\_\_\_

Israeli ID no.: \_\_\_\_\_

For shareholders who are not in possession of an Israeli ID card:

Passport no.: \_\_\_\_\_

Country of Issue: \_\_\_\_\_

Valid Until: \_\_\_\_\_

For shareholders that are corporations:

Corporation no. : \_\_\_\_\_

Country of Incorporation: \_\_\_\_\_

#### **Is the Shareholder any of the following<sup>[1]</sup>:**

A “Principal Shareholder”<sup>[1]</sup>: Yes / No

A “Senior Officer of the Company”<sup>[2]</sup>: Yes / No

An “Institutional Investor”<sup>[3]</sup>: Yes / No

<sup>1</sup> Please circle the relevant possibility in each of the sections.

<sup>2</sup> As defined in Section 1 of the Securities Law, 5728-1968 (hereinafter: the “Securities Law”)

<sup>3</sup> As defined in Section 37(d) of the Securities Law

<sup>4</sup> As defined in Regulation 1 of the Supervision of Financial Services Regulations (Provident Funds)(Participation of a Management Company at a General Meeting), 5769-2009 as well as a Manager of Mutual Funds as per the meaning in the Mutual Funds Law, 5754-1999

**Manner of Voting:**

Matter	Manner of voting		
	For	Against	Abstain
<u>Proposal 2</u> To approve the re-appointment of Somekh Chaikin, Certified Public Accountants (Israel), a member of KPMG International, as the independent public accountants of the Company, for three years until the 2020 Annual General Meeting of the shareholders of the Company, and to authorize the Audit Committee of the Board of Directors of the Company to fix the compensation of said auditors in accordance with the scope and nature of their services.			
<u>Proposal 3</u> To approve a change of the Company's name to "Kitov Pharma Ltd." or such similar name containing the name "Kitov" as determined by the Company's management and approved by the Israeli Registrar of Companies, and to approve the applicable amendments to each of the Company's Memorandum of Association and amended and restated articles of association to reflect such name change (the change of the Company's name will be effective only following the approval and authorization of the Israeli Registrar of Companies).			
<u>Proposal 4</u> To approve the re-appointment of the applicable nominee for re-election as a director, to serve as a director of the Company in the second class of directors, commencing with the expiration of the applicable nominee's current term of office as a director, and to serve until the 2020 annual meeting of shareholders of the Company, and until his successor has been duly appointed, at which time his term of office will end as set forth in the Company's amended and restated articles of association.			
<u>Proposal 4.A.</u> Mr. Ido Agmon			
<u>Proposal 4.B.</u> Mr. Steven Steinberg			
<u>Proposal 4.C.</u> Mr. Ran Tzror			

**Mark X or V clearly in the appropriate column, in accordance with your voting decision.**

\_\_\_\_\_ Date

\_\_\_\_\_ Signature

**For shareholders holding shares through a stock exchange member (in accordance with Section 177(1) of the Companies Law, 5799 - 1999), this Voting Slip is only valid when accompanied by an certification of ownership. For shareholders registered in the Company's shareholder registry – this Voting Slip will only be valid when accompanied by a photocopy of an ID / passport / certificate of incorporation.**