



הבורסה לניירות ערך תל אביב
TEL AVIV STOCK EXCHANGE

September 10, 2023

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To: TASE Members

Dear Sir/Madam,

Re: INTELICANNA LTD.

1. According to the company's announcement dated September 10, 2023, the company allocated shares, as a part of a merger with Ray T.L.V, at a rate that constitutes a "big allotment" as detailed in the regulations pursuant to the fourth part of TASE's rules.
2. According to the regulations as aforesaid, a company that executed a "big allotment" has to fulfill the conditions for listing for trade of a new company of its type, which is being listed for trade in TASE for the first time. If the conditions are not fulfilled, the company's securities will be transferred to the maintenance list.
3. As of this date, the company does not meet the required conditions. Therefore, the company's shares (ISIN IL0006730126) will be transferred to the maintenance list on Monday, September 11, 2023, with an opening parameter of one agora.
4. Following the transition to the maintenance list, the letter M will be added to the company's name and to the names of its securities.
5. According to TASE's rules, a security shall be de-listed from trade if 48 months have passed from the date on which the security ceased to be traded in the framework of the main list, and the conditions for the renewal of trade therein on the main list have not been fulfilled.

Sincerely

Listing companies compliance unit

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