

REIT 1 LTD

Registry Number: 513821488

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T460 (Public)
Sent via MAGNA: 20/10/2025
Israel Securities Authority Email: www.isa.gov.il
Stock Exchange Email: www.tase.co.il
Reference: 2025-01-077948

Immediate Report on Meeting

Regulation 36b (a) and (d), and Regulation 36c of the Securities Regulations (Periodic and Immediate Reports), 1970

Explanation: If one of the topics on the agenda of the meeting is the approval of a transaction with a controlling shareholder or the approval of an exceptional proposal, Form T133 or T138 must first be completed, respectively, and then this form must also be reported.

Is it possible to vote via the electronic voting system: Yes

Note: This field is only for foreign corporations (not registered in Israel), and for corporations whose securities are not listed for trading. Use of the voting system will require the corporation to process all votes received in this system.

Link to the voting system website where you can vote: [Voting System](#)

Explanation: Eligible voters will receive access details to the system from the stock exchange members.

The corporation announces: *Postponement of Meeting*

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Note: In case of a change in the meeting date (postponement or advancement), select "Postponement of Meeting" or "Postponement by Court" or "Postponement to an Unknown Date".

Reference number of the last notice about the meeting: 2025-01-070631, which was scheduled for 23/10/2025

Reason for postponement or cancellation: *Other*

The company is in discussions with an advisory body to institutional entities

Explanation: Reference should be made to the reference number of the last notice of convening or postponing the meeting.

1. Type of Security

Share

Name of the eligible security: *REIT 1 Ordinary Share 1 ILS*

Security number on the stock exchange entitling the holder to participate in the meeting: *1098920*

Record date for eligibility to participate and vote in the meeting: *25/09/2025*

Explanation: If a meeting is required for more than one security, a separate T460 must be reported for each additional security. Reports listing additional security numbers will require submission of a corrective report.

2. On the date: 20/10/2025

It was decided on *Postponement of Meeting Special Meeting* _____,

To be convened on Thursday, on: *06/11/2025 at 16:00*

At the address:

6 Nehoshet St., Tel Aviv

3. Agenda:

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Explanation: The numbering of the agenda items will be according to their order in the meeting invitation report if attached as a file.

Topics/Resolutions to be raised at the meeting:

1

- **Subject/Resolution and details:**
Continuation of the validity of the company's compensation policy
- **Approval of compensation policy according to Section 267A(a) of the Companies Law**

Note: The value from this table determines the wording of the shareholder's declaration in the online voting system. [For the conversion table, click here](#)

- **Gender:** _____
 - **Note:** This field can be filled only when the decision is for the appointment of an external director.
 - **Note:** There is no obligation to specify gender.
- **Reference of the last report on private offer approval (T138):** _____
- **Is this a transaction between the company and a controlling shareholder as per Sections 275 and 320(f) of the Companies Law?** *No*
- **Reference of the last report on the subject (T133):** _____
- **Explanation for the section in the Companies Law or Securities Law or other law for approval of the decision:** _____
 - **Note:** In a transaction with a controlling shareholder that does not fit any field in the law section table, select the field "Declaration: No suitable field for classification" and select "Yes" for a transaction with a controlling shareholder.
 - **Only in the case of a bondholders' meeting or if it is not a transaction with a controlling shareholder, and no suitable field is found in the table, explain and detail the relevant legal sections under which the decision is required.**
- **Does the subject require disclosure of a connection or other characteristic of the voting shareholder?** _____
 - **Note:** These values can only be selected if "Declaration: No suitable field for classification" was marked in the previous table and it is not a transaction between the company and its controlling shareholder.
- **Voting system questions:** _____
- **In the case of a bondholders' meeting**
 - **It was decided that another matter exists:** _____
 - **Details of the other matter:** _____
 - **Note:** The details of the other matter determine the wording of the declaration that will be included in the online voting system. A question should be formulated so that the answer is in the format "Yes"/"No". The question will appear in the voting system next to the agenda item, and the voter will have the option to choose between "Yes"/"No" and to add details if the answer is "Yes".
- **Request for additional details from holders:**
 - **It was decided to require additional details from holders:** *No*

- **Details of the additional details required from holders or the manner of convening the meetings (in the case of a meeting according to 350):**

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- **Note:** This field determines the wording of the request for additional details that will be included in the online voting system. The voter will have the option to add details in a text field.

- **Disclosure amendment**
- **Negligible change or only to benefit the company compared to the wording of the decision detailed in the last report**
- **Removed from the agenda**
- **The subject was discussed in a previous meeting**
- **Change of subject / addition of a new subject to the agenda by court order**
- **Change of subject / addition of a new subject to the agenda according to Regulation 5b of the Companies Regulations (Notice and Announcement of a General Meeting and Class Meeting in a Public Company and Addition of a Subject to the Agenda), 2000**
- **Addition of a new subject to the agenda after the record date due to a technical error, as detailed: _____**
 - **Note:** After the record date, it is not possible to amend the decision except for an amendment to the terms of the transaction that benefits the company or a negligible change. Also, after the record date, it is not possible to add new subjects to the agenda except by court order or according to Regulation 5b of the Notice and Announcement Regulations.
- **The decision on the agenda is brought to a vote**
- **Type of majority required for approval: *Not a regular majority***
 - *The majority required for the decision is a regular majority of all the votes of the shareholders present and voting at the general meeting, provided that one of the following is met:*
 - In the count of the majority votes at the general meeting, a majority of all the votes of the shareholders who are not controlling shareholders of the company or have a personal interest in approving the compensation policy, participating in the vote, will be included; in the count of all the votes of the said shareholders, abstentions will not be counted;*
 - The total number of opposing votes among the said shareholders in section 1 above did not exceed two percent (2%) of all the voting rights in the company.*

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- **Will the controlling shareholder's holdings in the company's shares grant the controlling shareholder the required majority for the decision?** *No*

Attachment of the meeting invitation report: _____

4. Attachments

4.1 Attach a file including the text of the voting ballot / position statements:

- **Text of the voting ballot:** _____
- **Position statements:** _____
 - **Explanation:** If a voting ballot and/or position statement is attached, ensure they are prepared according to the Companies Regulations (Written Voting and Position Statements), 2005. The company must collect all position statements (as defined in Section 88 of the Companies Law in one file) indicating the date of publication of the statement, from whom it was received, and a reference to the relevant page in the unified file.

4.2 Attach a file including candidate declarations / other accompanying documents: _____

- **Declaration of candidate for director in the corporation:** _____
- **Declaration of independent director:** _____
- **Declaration of external director:** _____
- **Declaration of appointment of a representative to the representation:** _____
- **Corrected deed of trust:** _____
- **Request for approval of arrangement with creditors according to Section 350:**

- **Other:** _____

5. Legal quorum for holding the meeting:

Legal quorum will be present when shareholders holding together at least twenty-five percent (25%) of all the voting rights in the company are present, in person or by proxy or by voting ballots.

6. In the absence of a legal quorum, the postponed meeting will be held on *13/11/2025* at *16:00*, at the address:

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6 Nehoshet St., Tel Aviv

Or: In the absence of a legal quorum, the meeting will not be held.

7. The place and times where the full text of any proposed resolution not fully detailed in the agenda above can be reviewed:

The proposed resolution text can be reviewed at the company's offices, 6 Nehoshet St., Tel Aviv, during regular business hours and by prior arrangement with Mr. Aviram Benasouli, the company's CFO (Tel: 03-7686700)

Meeting Identifier: 2025-01-070631

Note: The meeting identifier is the reference of the initial report. In the initial report on the meeting, this field remains empty.

Details of the authorized signatories on behalf of the corporation:

#	Name	Position
1	Dror Gad	Chairman of the Board
2	Shmuel Rofe	CEO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#)

Previous document reference numbers on the subject (the mention does not constitute inclusion by reference):
[2025-01-070631](#)

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

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Short name: REIT 1 LTD

Address: 6 Nehoshet St., Tel Aviv, 69710

Phone: 03-7686700

Fax: 03-7686710

Email: reit1@reit1.co.il

Company website: www.Reit1.co.il

Previous names of the reporting entity:

Electronic reporter name: Benasouli Aviram

Position: CFO

Employer company name: -

Address: 6 Nehoshet St., Tel Aviv, 69710

Phone: 03-7686700

Fax: 03-7686710

Email: aviram@reit1.co.il