

REIT 1 Ltd

Company Registration Number: 513821488

To:

- Israel Securities Authority (www.isa.gov.il)
- The Tel Aviv Stock Exchange Ltd (www.tase.co.il)
- Form Number: T087 (Public)
- MAGNA Transmission Date: 29/10/2025
- Reference: 2025-01-081232

Register of Capital, Grant of Rights to Purchase Shares, and Changes therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change:

Private allocation of shares

1. Register of the corporation's securities after the change:

Name and Class of Security	Exchange Number	Quantity in Registered Capital	Issued and Paid-Up Capital - Previous Report	Issued and Paid-Up Capital - Current	Quantity Listed in the Name of the Registration Company
Ordinary Shares	1098920	300,000,000	200,388,210	200,453,385	200,453,385
REIT 1 Other Warrants	1133404	0	5,171,171	5,171,171	0
BONDS (Series 5)	1136753	0	721,914,762	721,914,762	721,914,762
BONDS (Series 6)	1138544	0	738,093,843	738,093,843	738,093,843
Commercial Papers (Series 5)	1156553	0	450,000,000	450,000,000	450,000,000
BONDS (Series 7)	1171271	0	1,349,485,575	1,349,485,575	1,349,485,575
BONDS (Series 8)	1224096	0	140,000,000	140,000,000	140,000,000

Note: All company securities, including unlisted securities, must be detailed.

2. The corporation notifies:

- On the date: 29/10/2025

There was a change in the quantity and in the register of securities holders (including rights to purchase shares) of the corporation as a result of: Description of the nature of the change: Private allocation of shares

Holder Affected by the Change:

- Name: The Registration Company of the Tel Aviv Stock Exchange Ltd
- Identification Type: Company Registration Number in Israel
- Identification Number: 515736817
- Nature of change: Private allocation
- Date of change: 29/10/2025
- Executed via TASE Clearing House: Yes
- Type and Name of Security Changed: REIT 1 Ordinary Share
- Exchange Number: 1098920
- Holder's balance in this security in last report: 200,388,210
- Holder's balance in this security after change: 200,453,385
- Total increase in security quantity: 65,175
- Is this a grant of rights to purchase shares: No
- Total proceeds for allocated securities: _____

The allotted security is paid up in full and payment received in full.

3. Main register of shareholders as of the date of the report:

No.	Registered Shareholder Name	ID Type	ID Number	Security Exchange Number	Share Class and Par Value	Number of Shares	Is Trustee?
1	The Registration Company of the Tel Aviv Stock Exchange Ltd	Company Registration in Israel	515736817	1098920	Ordinary Shares 1 NIS par value	200,453,385	No

4. Attached is a file of the share register pursuant to Section 130 of the Companies Law, 1999

5. Attached is an updated file of the corporation's securities registers, including register of warrant holders and register of BONDS holders

[29102025_isa.pdf](#)

Details of the authorized signatories on behalf of the corporation:

No.	Name	Position
1	Shmuel Rofeh	Chief Executive Officer
2	Aviram Benasouli	Chief Financial Officer

Note: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted pursuant to these Regulations must be signed by persons authorized to sign on behalf of the corporation. [Click here](#) for the staff position on this matter (Hebrew).

Securities of the corporation are listed for trading on the Tel-Aviv Stock Exchange

Short name: REIT 1

Address: 6 Nehoshet St, Tel Aviv 69710 Tel: 03-7686700 Fax: 03-7686710

Email: reit1@reit1.co.il **Company website:** www.Reit1.co.il

Electronic reporter: Guy Viskopf Position: Accountant Email: guyw@reit1.co.il Address: 6 Nehoshet St, Tel Aviv 69710 Tel: 03-7686700 Fax: 03-7686710

Document structure update date: 06/08/2024