

REIT 1 Ltd.
REIT 1 LTD
Registry number: 513821488

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T087 (Public) Transferred by MAGNA: 04/03/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-019695

Capital status, granting of rights to purchase shares and the corporation’s securities registers and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change: Private allocation of shares
Explanation: Describe briefly the nature of the change

Reference numbers of previous reports on the matter: _____, _____, _____.

1. The corporation’s securities status after the change:

Name and type of security	Security number on the stock exchange	Quantity in registered capital	Issued and paid-up capital		Quantity registered in the name of the Registration Company
			Quantity in last report	Current quantity	
Ordinary shares	1098920	300,000,000	201,496,253	202,214,420	202,214,420
REIT 1 other options	1133404	0	4,584,206	4,584,206	0
BONDS (Series 5')	1136753	0	721,914,762	721,914,762	721,914,762
BONDS (Series 6')	1138544	0	738,093,843	738,093,843	738,093,843
Commercial papers (Series 5')	1156553	0	450,000,000	450,000,000	450,000,000
BONDS (Series 7')	1171271	0	1,349,485,575	1,349,485,575	1,349,485,575
BONDS (Series 8')	1224096	0	450,062,000	450,062,000	450,062,000

Explanation: All the company’s securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date 04/03/2026
- ☐ From date _____ to date _____
- ☐ There was a change in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:
Description of the nature of the change Private allocation of shares
Explanation: Describe all the details of the transaction or action by reason of which the change in the corporation’s securities occurred.

Name of the registered holder in respect of whom the change occurred: The Registration Company of the Tel Aviv Stock Exchange Ltd.

Type of identification number: Number in the Israeli Companies RegistrarIdentification number: 515736817

Nature of the change: Private allocation _____

Date of change: 04/03/2026Executed via the TASE Clearing House: Yes

Type and name of security in which the change occurred: REIT 1 ordinary share

Security number on the stock exchange:	1098920	
Holder's balance in the security in the last report:	201,496,253	
Holder's balance in this security after the change:	202,214,420	
Total quantity of securities in which there was a decrease/increase:	718,167	
Is this a granting of rights to purchase shares	No	
Total consideration for the securities allocated:		
The stock exchange number of the share that will derive from exercise of the security:		
Number of shares that will derive from full exercise/conversion of the security:		
Total exercise premium to be received from full exercise/conversion of the security into shares:		
The period during which the security may be exercised:		
From	to	
The securities allocated will be listed for trading:		
The allocation of said securities is further to	published on	and its reference number is
☐	The security has been fully paid up and the consideration has been fully received.	
☐	The security has been fully paid up, but the consideration has not been fully received.	
☐	Issued for an ATM program	
☐	Other.	

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, executed on one day, shall be summarized in a single line. For this matter – changes executed via the TASE Clearing House must be separated from changes executed directly in the company's books.
3. The change – for a decrease, the sign “-” must be added.
4. In all quantity fields, the quantity of securities must be filled in and not NIS par value.

☐ There was a change only in the corporation's register of securities holders (**without a change in the quantity of the corporation's securities**) as a result of:

Description of the nature of the change

Explanation: Describe all the details of the transaction or action by reason of which the change in the register occurred

1 Name of the registered holder in respect of whom the change occurred:	
Type of identification number:	Identification number:
Date of change:	Executed via the TASE Clearing House:
Type and name of security in which the change occurred:	
Security number on the stock exchange:	
Quantity of change:	
Holder's balance in this security after the change:	

3. The main data of the shareholders register as of the reporting date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the stock exchange	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1	<i>The Registration Company of the Tel Aviv Stock Exchange Ltd.</i>	<i>Number in the Israeli Companies Registrar</i>	<i>515736817</i>	<i>1098920</i>	<i>Ordinary shares 1 NIS</i>	<i>202,214,420</i>	<i>No</i>

4. Attached is a shareholders register file in accordance with the provisions of Section 130 of the Companies Law, 1999

5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of BONDS holders [04032026 isa.pdf](#)

Details of the authorized signatories on behalf of the corporation:

	Name of signatory	Position
1	Shmuel Rofeh	<i>Chief Executive Officer</i>
2	Aviram Banasuli	<i>Chief Financial Officer</i>

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on the matter can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the matter (the mention does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel-Aviv Stock Exchange Form structure update date: 06/08/2024
Short name: REIT 1
Address: HaNechoshet6 , Tel Aviv69710 Telephone: 03-7686700 , Fax: 03-7686710
E-mail: reit1@reit1.co.il Company website:www.Reit1.co.il

Previous names of the reporting entity:

Name of electronic reporter: Viscopéf GuyPosition: ControllerName of employing company: -
Address: HaNechoshet6 , Tel Aviv69710Telephone: 03-7686700Fax: 03-7686710E-mail: guyw@reit1.co.il