

REIT 1 Ltd.
REIT 1 LTD
Number in the Registrar: 513821488

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Filed on MAGNA: 20/03/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-024993

Share capital status, grant of rights to purchase shares and the corporation’s securities registers and changes thereto
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730-1970

Nature of the change: Partial redemption of BONDS (Series E, F)
Explanation: Describe briefly the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities status after the change:

Name and type of security	Security number on the TASE	Amount in the registered capital	Issued and paid-up capital		Amount registered in the name of the Registration Company
			Amount in last report	Current amount	
Ordinary shares	1098920	300,000,000	202,214,420	202,214,420	202,214,420
REIT 1 other warrants	1133404	0	4,584,206	4,584,206	0
BONDS (Series 5)	1136753	0	721,914,762	601,595,637	601,595,637
BONDS (Series 6)	1138544	0	738,093,843	676,586,023	676,586,023
Commercial papers (Series 5)	1156553	0	450,000,000	450,000,000	450,000,000
BONDS (Series 7)	1171271	0	1,349,485,575	1,349,485,575	1,349,485,575
BONDS (Series 8)	1224096	0	450,062,000	450,062,000	450,062,000

Explanation: Specify all the company’s securities, including securities not listed for trading.

2. The corporation announces that:

- ☐ On date 20/03/2026
- ☐ From date _____ to date _____
- ☐ There has been a change in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:
Description of the nature of the change Partial redemption of BONDS (Series E, F)
Explanation: Describe all the details of the transaction or action resulting in the change in the corporation’s securities.

Name of the registered holder in respect of whom the change occurred: The TASE Registration Company Ltd.

1

Type of identification number: Number in the Israeli Companies RegistrarIdentification number: 515736817

Nature of the change: Redemption _____

Date of change: 20/03/2026Executed through the TASE Clearing House: Yes

Type and name of security in which the change occurred: BONDS (Series 5)

Security number on the TASE: 1136753

Holder's balance of this security in the last report: 721,914,762 Holder's balance of this security after the change: 601,595,637 Total quantity of securities in which there was a decrease/increase: 120,319,125 Is this a grant of rights to purchase shares No Total consideration for securities allotted: _____ TASE number of the share that will result from exercise of the security: _____ Number of shares that will result from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ Period during which the security may be exercised: _____ From _____to _____ The allotted securities will be listed for trading: _____ The said allotment of securities is further to _____published on _____and its reference number is _____ ☐ The security was fully redeemed and the full consideration was received. ☐ The security was fully redeemed, but the full consideration was not received. ☐ Issued for an ATM program ☐ Other. Partial redemption
Name of the registered holder in respect of whom the change occurred: The TASE Registration Company Ltd. 2 Type of identification number: Number in the Israeli Companies RegistrarIdentification number: 515736817 Nature of the change: Redemption _____ Date of change: 20/03/2026Executed through the TASE Clearing House: Yes Type and name of security in which the change occurred: BONDS (Series 6) Security number on the TASE: 1138544 Holder's balance of this security in the last report: 738,093,843 Holder's balance of this security after the change: 676,586,023 Total quantity of securities in which there was a decrease/increase: 61,507,820 Is this a grant of rights to purchase shares No Total consideration for securities allotted: _____ TASE number of the share that will result from exercise of the security: _____ Number of shares that will result from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ Period during which the security may be exercised: _____ From _____to _____ The allotted securities will be listed for trading: _____

The said allotment of securities is further to _____published on _____and its reference number is _____

☐ The security was fully redeemed and the full consideration was received.

☐ The security was fully redeemed, but the full consideration was not received.

☐ Issued for an ATM program

☐ Other.

Partial redemption

Explanations:

1. If the change affects more than one security, specify the effect of the change in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, carried out on one day, shall be summarized in one line. For this matter – changes executed through the TASE Clearing House shall be separated from changes executed directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields, fill in the quantity of securities and not NIS par value.

☐ There has been a change only in the register of holders of the corporation's securities **(without a change in the quantity of the corporation's securities)**as a result of:

Description of the nature of the change _____

Explanation: Describe all the details of the transaction or action resulting in the change in the register

1 Name of the registered holder in respect of whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of change: _____ Executed through the TASE Clearing House: _____

Type and name of security in which the change occurred:

Security number on the TASE: _____

Quantity of the change: _____

Holder's balance of this security after the change: _____

3. Main details of the register of shareholders as of the report date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the TASE	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1	<i>The TASE Registration Company Ltd.</i>	<i>Number in the Israeli Companies Registrar</i>	<i>515736817</i>	<i>1098920</i>	<i>Ordinary shares NIS 1 par value</i>	<i>202,214,420</i>	<i>No</i>

4. Attached is a file of the shareholders register in accordance with the provisions of Section 130 of the Companies Law, 5759-1999 _____

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of BONDS holders 20032026_isa.pdf

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Shmuel Roffe	<i>Chief Executive Officer</i> _____
2	Aviram Benasouli	<i>Chief Financial Officer</i> _____

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 5730-1970, a report filed under these regulations shall be signed by the persons authorized to sign on behalf of the corporation. The Staff's position on this matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange Form structure update date: 06/08/2024

Short name: REIT 1

Address: HaNechoshet 6 , Tel Aviv69710 Telephone: 03-7686700 , Fax: 03-7686710

Email: reit1@reit1.co.il Company website:www.Reit1.co.il

Previous names of reporting entity:

Name of electronic reporter: Weiskopf GuyPosition: AccountantName of employing company: -

Address: HaNechoshet 6 , Tel Aviv69710Telephone: 03-7686700Fax: 03-7686710Email: guyw@reit1.co.il