REIT 1 Ltd.
REIT 1 LTD
Number at the Registrar: 513821488

To: Israel Securities Authority www.isa.gov.il
To: Tel Aviv Stock Exchange Ltd. www.tase.co.il
T087 (Public)
Filed via MAGNA: 03/05/2026
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Share capital status, granting of rights to purchase shares and the registries of the corporation's securities and changes therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Expiry of warrants (unlisted) for shares
Explanation: briefly describe the nature of the change

Reference numbers of previous reports on the subject: ________, ________, ________.

1. The corporation's securities status after the change:

Name and type of security	Security No. on TASE	Amount in registered capital	Issued and paid-up capital: Amount in last report	Issued and paid-up capital: Current amount	Amount registered in the name of the Registration Company
Ordinary shares	*1098920*	*300,000,000*	*202,214,420*	*202,214,420*	*202,214,420*
REIT 1 Other Warrants	*1133404*	*0*	*4,584,206*	*4,572,866*	*0*
BONDS (Series 5')	*1136753*	*0*	*601,595,637*	*601,595,637*	*601,595,637*
BONDS (Series 6')	*1138544*	*0*	*676,586,023*	*676,586,023*	*676,586,023*
Commercial papers (Series 5')	*1156553*	*0*	*450,000,000*	*450,000,000*	*450,000,000*
BONDS (Series 7')	*1171271*	*0*	*1,349,485,575*	*1,349,485,575*	*1,349,485,575*
BONDS (Series 8')	*1224096*	*0*	*450,062,000*	*450,062,000*	*450,062,000*

Explanation: all of the company's securities must be detailed, including securities not listed for trading.

2. The corporation reports that:

- On date 03/05/2026
- From date ________ to date ________

There was a change in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change Expiry of warrants (unlisted) for shares

Explanation: describe all of the details of the transaction or action that gave rise to the change in the corporation's securities.

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Name of registered holder for whom the change occurred: *102 Equity Compensation Management*

Type of identification number: *Number at the Israeli Registrar of Companies* Identification number: *515020428*

Nature of the change: Expiry ________

Date of the change: *03/05/2026* Executed via the TASE Clearing House: *No*

Type and name of security in which the change occurred: *REIT 1 Other Warrants*

Security No. on TASE: *1133404*

Holder's balance in the security in the last report: *4,584,206*

Holder's balance in this security after the change: *4,572,866*

Total quantity of securities in which there was a decrease/increase: *11,340*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allotted: _________

The TASE number of the share that will result from the exercise of the security: _________

Number of shares that will result from full exercise/conversion of the security: _________

Total exercise premium that will be received from full exercise/conversion of the security into shares: _________

The period during which the security may be exercised: _________

From _________to _________

The securities allotted will be listed for trading: _________

The said allotment of securities is further to _________which was published on _________and its reference number is _________

- ☐ The security was fully redeemed and the consideration was fully received.
- ☐ The security was fully redeemed, but the consideration was not fully received.
- ☐ Issued for an ATM program
- ☐ Other.

Expiry of warrants

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of the change – all changes of the same type, in the same security, made on the same day, shall be summarized in one line. For this purpose – a distinction must be made between changes made through the TASE Clearing House and changes made directly in the company's books.
3. The change – for a decrease the sign "-" must be added.
4. In all quantity fields, the quantity of securities and not NIS par value must be entered.

○ There was a change only in the register of holders of the corporation's securities **(without a change in the quantity of the corporation's securities)** as a result of:

Description of the nature of the change _________

Explanation: describe all of the details of the transaction or action that gave rise to the change in the register

1 Name of registered holder for whom the change occurred: _________

Type of identification number: _________ Identification number: _________

Date of the change: _________ Executed via the TASE Clearing House: _________

Type and name of security in which the change occurred: _________

Security No. on TASE: _________

Amount of the change: _________

Holder's balance in this security after the change: _________

3. Main details of the shareholders' register as of the report date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on TASE	Type of shares and their par value	Number of shares	Does he hold the shares as trustee
1	*The TASE Registration Company Ltd.*	*Number at the Israeli Registrar of Companies*	*515736817*	*1098920*	*Ordinary shares NIS 1 par value*	*202,214,420*	*No*

4. Attached is a file of the shareholders' register in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 _________

5. Attached is an updated file of the corporation's securities registries, including the register of warrant holders and the register of BOND holders *03052026_isa.pdf*

Details of the authorized signatories on behalf of the corporation:

	Name of signatory	Position
1	Shmuel Rofe	*Chief Executive Officer* _________
2	Aviram Benasuli	*Chief Financial Officer* _________

Explanation: pursuant to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 5730 – 1970, a report submitted under these Regulations shall be signed by the persons authorized to sign on behalf of the corporation. The staff's position on this matter can be found on the ISA website: Click here .

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange Form structure update date: 06/08/2024

Short name: REIT 1

Address: HaNechoshet6 , Tel Aviv69710   Telephone: 03-7686700 , Fax: 03-7686710

Email: reit1@reit1.co.il   Company website:www.Reit1.co.il

Previous names of reporting entity:

Name of electronic filer: Viscopf GuyPosition: ControllerName of employing company: -

Address: HaNechoshet6 , Tel Aviv69710Telephone: 03-7686700Fax: 03-7686710Email: guyw@reit1.co.il