

# RETAILORS LTD

Company registration number: 514211457

To:

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- Tel Aviv Stock Exchange Ltd ([www.tase.co.il](http://www.tase.co.il))

Form number: T087 (Public)

Report filed in MAGNA: 02/12/2025

Reference number: 2025-01-095448

## Statement of Capital, Grant of Rights to Acquire Shares, and the Registers of Securities of the Corporation and their Changes

Regulation 31E of the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change:

Expiration of restricted stock units due to termination of employer-employee relationship

Previous reports on this matter:

2025-01-047224, \_\_\_\_\_, \_\_\_\_\_.

1. Register of the corporation's securities after the change:

Name and type of security	Security number on TASE	Quantity in registered capital	Issued and paid-up capital		Quantity registered under the name of a registration company
RETAILORS - ordinary share	1175488	200,000,000	48,614,208		48,614,208
RETAILORS RSU Unit	1184514	0	143,407		0
RETAILORS RSU 2	1185008	0	50,968		0
RETAILORS RSU 2023	1194687	0	62,163		0
RETAILORS RSU 3	1219138	0	220,461		0

*Note: All company securities, including non-traded securities, must be listed.*

2. The corporation notifies that:

- On the date: 28/11/2025
- There was a change in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of:
  - Expiration of 6,420 restricted stock units due to end of employer-employee relationship

Details:

- Name of registered holder affected: Altshuler Trustees Ltd
- Type of ID: Company registration number in Israel
- ID number: 513901330
- Essence of change: Expiration
- Date of change: 28/11/2025
- Processed via TASE clearing house: No
- Type and name of security: RETAILORS RSU Unit
- Security number: 1184514
- Holder's balance in the most recent report: 149,827
- Holder's balance after the change: 143,407
- Total change in quantity (decrease/increase): 6,420
- Is this a grant of rights to acquire shares: No
- Total consideration for allocated securities: \_\_\_\_\_
- TASE security number of share arising from securities realization: \_\_\_\_\_
- Quantity of shares from full exercise/conversion of securities: \_\_\_\_\_
- Total additional proceeds from full exercise/conversion: \_\_\_\_\_
- Exercise period: \_\_\_\_\_
- From: \_\_\_\_\_ To: \_\_\_\_\_
- Will the allocated securities be registered for trading: \_\_\_\_\_
- Securities allocation follows: \_\_\_\_\_ Published on: \_\_\_\_\_ Reference number: \_\_\_\_\_
- Security was fully paid, but proceeds were not received in full: [not checked]
- Security was fully paid and proceeds were received in full: [not checked]
- Security issued as part of ATM program: [not checked]
- Other: [checked] Expiration of restricted stock units

**Note:**

1. If the change affects more than one security, specify each effect in a separate row for each security.
  2. Change date – all changes of the same type, in the same security, made on one day, will be summarized in one row. For this purpose, separate changes via the clearing house from those made directly in the company's books.
  3. For reductions, add a "-" sign.
  4. All quantity fields must specify the quantity of securities and not NIS par value.
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3. Highlights of the share register at the time of the report are as follows:

#	Name of registered shareholder	Type of ID	ID number	TASE security number	Share type and par value	Quantity of shares	Holding as trustee
1	Mizrahi-Tefahot Company for Registration Ltd	Company registration number in Israel	510422249	1175488	Ordinary shares, no par value	48,614,208	No

4. Attached is the share register file according to section 130 of the Companies Law, 1999

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and register of bond holders

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Details of authorized signatories for the corporation:

#	Name	Position
1	Shahar Rania	Regular Director
2	Avior Tavor	VP Finance

*Note: Pursuant to Regulation 5 of the Periodic and Immediate Reports Regulations, a report filed according to these regulations must be signed by persons authorized to sign on behalf of the corporation. The staff position on this subject is available on the Israel Securities Authority website: [Click here](#)*

**Previous names of reporting entity:**

**Electronic reporter name:** Rania Shahar **Position:** Director **Employer company:**

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**Abbreviated name:** Retailors

**Securities of the corporation are registered for trade on the Tel Aviv Stock Exchange**

**Last form update:** 06/08/2024

*End of report.*