

RETAILORS LTD

Company registration number: 514211457

To: Israel Securities Authority

To: Tel-Aviv Stock Exchange Ltd.

Form Number: T053 (Public)

Sent via MAGNA: 05/01/2026

Reference: 2026-01-001759

Immediate report on an event or matter deviating from the ordinary business of the corporation

Regulation 36 to the Securities Regulations (Periodic and Immediate Reports), 1970

The results of an issuance must be reported on form T20 and not on this form.

Reports on rating of bonds or rating of a corporation must be submitted using form T125.

Report on:

Delayed report submission

Nature of the event:

Loans totaling NIS 250 million constituting material credit

1.

On January 5, 2026, the Company received two loans from a banking corporation, in a total amount of NIS 250 million ("the Loans"), which constitute material credit of the Company according to Legal Position No. 104-15 (reportable credit). The loans bear Prime interest minus a margin ranging between 0.25%–0.3%. The loans will be provided for a term of five years, with the first year consisting of quarterly interest payments only; after the first year, both principal and interest will be repaid in 17 quarterly installments. It should be noted that no securities were provided in favor of the lender, nor were covenants or financial restraints set. The purpose of the loans is to strengthen the liquidity of the Company and to refinance existing loans. It should also be noted that the Company intends to take additional loans in the near future totaling up to NIS 150 million from another banking corporation, which will not constitute material credit.

2.

Date and time the corporation was first made aware of the event or matter:

- 05/01/2026 at 16:00

If the report was delayed according to Regulation 36(b):

- **Reason for delay:** _____

On date _____ at time _____, the prevention to report was removed.

5.

[] The company is a shell corporation as defined in the Exchange regulations.

Details of authorized signatories on behalf of the corporation:

| No. | Signatory Name | Position |
|-----|----------------|------------------|
| 1 | Shahar Rania | Regular Director |
| 2 | Avior Tavol | VP Finance |

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on this topic can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel-Aviv Stock Exchange

Short name: Retailors

Address: HaYarkon 2, Bnei Brak, 5126012

Phone: 03-9050100, 074-7653447

Fax: 03-9050200

Email: avior@retailors.com

Electronic signatory name: Rania Shahar

Position: Director

Address: 19 Yael Rom, Petach Tikva, 4906204

Phone: 03-9050267

Fax: 03-9050200

Email: shahar@fox.co.il

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