

Rimon Consulting & Management Services Ltd.

Registrar Number: 512467994

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange LTD (www.tase.co.il)

Form Number: T126 (Public)

Filed in MAGNA: 25/11/2025 **Reference:** 2025-01-091664

Report on the Company's Liabilities Structure by Maturity Dates

According to regulations 9d and 38e of the Securities Regulations (Periodic and Immediate Reports), 1970.

Reporting Period: 30/09, for the current year, 2025

Below is the breakdown of the company's liabilities structure by maturity dates:

A. Bonds Issued to the Public and Held by the Public

(Excluding bonds held by the company’s parent, controlling shareholder, entities controlled by them, or entities controlled by the company – based on separate financial statements data of the company [“solo” reports]) (in thousands of NIS)

Year	Shekel Index-Linked	Shekel Non-Linked	Euro	Dollar	Construction Index	_____	Other	Gross Interest Payments (before tax)	Total by Year
First Year	0	17,500	0	0	0	0	0	9,930	27,430
Second Year	0	17,500	0	0	0	0	0	8,912	26,412
Third Year	0	17,500	0	0	0	0	0	7,893	25,393
Fourth Year	0	17,500	0	0	0	0	0	6,875	24,375
Fifth Year and onward	0	105,000	0	0	0	0	0	10,694	115,694
Total	0	175,000	0	0	0	0	0	44,304	219,304

B. BONDS and Non-Bank Credit Series (Excluding credit/bonds from parent, controlling shareholder, those controlled by them/company; based on solo financials, NIS thousands)

All amounts in the table: 0

C. Bank Credit from Israeli Banks (solo data, NIS thousands)

Year	Shekel Index-Linked	Shekel Non-Linked	...	Gross Interest Payments (before tax)	Total by Year
First Year	0	103,949	...	4,461	108,410
Second Year	0	7,504	...	3,532	11,036
Third Year	0	7,292	...	3,089	10,381
Fourth Year	0	7,371	...	2,635	10,006
Fifth Year and onward	0	36,536	...	6,837	43,373
Total	0	162,652	...	20,554	183,206

D. Bank Credit from Foreign Banks (solo data, NIS thousands)

All amounts in table: 0

E. Summary Table for A-D - Total Bank, Non-Bank Credit and BONDS (solo data, in thousands NIS)

Year	Shekel Index-Linked	Shekel Non-Linked	...	Gross Interest Payments (before tax)	Total by Year
First Year	0	121,449	...	14,391	135,840
Second Year	0	25,004	...	12,444	37,448
Third Year	0	24,792	...	10,982	35,774
Fourth Year	0	24,871	...	9,510	34,381
Fifth Year+	0	141,536	...	17,531	159,067
Total	0	337,652	...	64,858	402,510

F. Off-Balance Sheet Credit Exposure (Financial Guarantees and Commitments to Provide Credit - solo, in thousands NIS)

Year	Shekel Index-Linked	Shekel Non-Linked	Euro	Dollar	Construction Index	_____	Other	Gross Interest Payment	Total
First Year	1,256	31,250	54,101	0	184	0	0	0	86,791
Second Year	275	0	0	0	0	0	0	0	275
Third Year	40,000	0	0	0	0	0	0	0	40,000
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year+	0	0	0	0	0	0	0	0	0
One-Off Commitment	0	0	0	0	0	0	0	0	0
Total	41,531	31,250	54,101	0	184	0	0	0	127,066

G. Off-Balance Sheet Credit Exposure (Scope of consolidated companies, excl. reporting entity & reporting companies; NIS thousands)

[Table data, see original for breakdown]

- **Total all years:** 345,089 (thousands NIS)

H. Total Bank, Non-Bank Credit, and BONDS of Consolidated Companies (Excl. reporting entities, NIS thousands)

[Table data, see original for breakdown]

- **Total all years:** 361,230 (thousands NIS)

I-K. Credit Balances Extended to the Reporting Entity by Parent, Affiliates etc.

All fields in sections I, J, K: 0 or negligible

Authorized Signatories for the Corporation

1. Amit Ben Yitzhak — Chairman of the Board
2. Yosef Elmallem — CEO
3. Keren Tolciz — Deputy CEO Finance

Note:

According to regulation 5 of the Securities (Periodic and Immediate Reports), 1970: A report submitted under these regulations must be signed by authorized signatories of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trade on the Tel Aviv Stock Exchange.

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Previous names: None listed.

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Glossary terms replaced:

- Bonds = "אגרות החוב", "אגח", "אג"ח
- Controlling shareholder = "בעל שליטה"
- Controlling shareholders = "בעלי שליטה"
- Security = "ני"ע
- Officer = "נ. משרה"
- Warrants = "אופ"י", "אופציות"
- Dividend = "דיב"
- Par value = "ע.נ"
- Construction Index = "מדד תש' הבניה"