ALDRICH RESOURCES BERHAD

[Company No: 200101019222 (554979-T)]
(Incorporated in Malaysia)

Unaudited Interim Financial Report for the 4th Quarter ended 31 December 2025

CONDENSED CONSOLIDATED INCOME STATEMENTS

		INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	Note	31/12/2025 RM('000)	31/12/2024 RM('000)	31/12/2025 RM('000)	31/12/2024 RM('000)
Revenue	A9	5,266	6,240	17,792	14,997
Operating expenses		(5,628)	(6,240)	(16,377)	(13,945)
Other operating income		179	57	682	428
Profit /(loss) from operations		(183)	57	2,097	1,480
Finance cost		(243)	(21)	(366)	(44)
Share of results of associate		67	643	300	643
Profit /(loss) before taxation	A9	(358)	680	2,031	2,080
Taxation	B5	(157)	(6)	(839)	(515)
Profit /(loss) for the period		(515)	674	1,192	1,565
Attributable to:					
Equity holders of the parent		(296)	644	1,192	1,253
Non-controlling interests		(219)	31	-	313
		(515)	674	1,192	1,565
Profit/(loss) per share attributable to equity holders of the parent (Sen)					
(a) Basic	B13	(0.02)	0.06	0.09	0.11
(b) Fully diluted	B13	N/A	-	N/A	-

Notes:
The Condensed Consolidated Income Statements should be read in conjunction with the Annual Financial Report for the year ended 31 December 2024 and the accompanying notes to the quarterly report.

ALDRICH RESOURCES BERHAD

[Company No: 200101019222 (554979-T)]
(Incorporated in Malaysia)

Unaudited Interim Financial Report for the 4th Quarter ended 31 December 2025

CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	31/12/2025	31/12/2024	31/12/2025	31/12/2024
	RM('000)	RM('000)	RM('000)	RM('000)
Profit /(loss) for the period	(515)	674	1,192	1,565
Other comprehensive income/(loss), net of tax:				
Translation of foreign subsidiary	24	(142)	67	21
Total comprehensive income/(loss)	(491)	532	1,259	1,586
Total comprehensive income/(loss) attributable to:				
Equity holders of the parent	(272)	502	1,259	1,274
Non-controlling interests	(219)	31	-	313
	(491)	532	1,259	1,586

Note:

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Annual Financial Report for the year ended 31 December 2024 and the accompanying notes to the quarterly report.

ALDRICH RESOURCES BERHAD

[Company No: 200101019222 (554979-T)]

(Incorporated in Malaysia)

Unaudited Interim Financial Report for the 4th Quarter ended 31 December 2025

CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

	(UNAUDITED) AS AT 31 DEC 2025 RM('000)	(AUDITED) AS AT 31 DEC 2024 RM('000)
ASSETS		
Non-Current Assets		
Property, plant and equipment	574	1,018
Right-of-use assets	892	1,317
Other investment	1,375	1,375
Goodwill on consolidation	8,693	8,693
Total Non-Current Assets	**11,534**	**12,403**
Current Assets		
Trade receivables	19,390	7,368
Other receivables and prepaid expenses	14,663	11,793
Cash and bank balances	2,936	4,334
Total Current Assets	**36,989**	**23,495**
Total Assets	**48,523**	**35,898**
EQUITY AND LIABILITIES		
Capital and Reserves		
Share capital	30,554	25,308
Reserves		
Accumulated Profit / (Loss)	(4,030)	(1,286)
Exchange Adjustment	(338)	(404)
Equity Attributable to Owners of the Company	26,186	23,618
Non-controlling interests	(1,358)	26
TOTAL EQUITY	**24,828**	**23,644**
Non-Current Liabilities		
Deferred tax liabilities	7	3
Long-term borrowings	16,539	1,019
Total Non-Current Liabilities	**16,546**	**1,022**
Current Liabilities		
Trade payables	882	3,391
Other payables and accrued expenses	4,642	3,965
Lease liabilities	932	1,326
Amount owing to directors	-	1,234
Tax liabilities	352	90
Bank overdrafts	-	1,000
Short-term borrowings	341	226
Total Current Liabilities	**7,149**	**11,232**
Total Liabilities	**23,695**	**12,254**
Total Equity and Liabilities	**48,523**	**35,898**
Net assets per share attributable to ordinary equity holders of the parent (sen)	2.35	2.12

Note:

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Annual Financial Report for the period ended 31 December 2024 and the accompanying notes to the quarterly report.

ALDRICH RESOURCES BERHAD

[Company No: 200101019222 (554979-T)]
(Incorporated in Malaysia)

Unaudited Interim Financial Report for the 4th Quarter ended 31 December 2025

CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY

	<--Attributable to Equity Holders of the Company						-->		
	Share Capital	**Non-Distributable - Warrant Reserve**	**Non-Distributable - Exchange Adjustment**	**Non-Distributable - Fair Value Reserve**	**ESOS Reserve**	**Accumulated Profit / (Loss)**	**Total**	**Non-controlling Interests**	**Total Equity**
	RM('000)	**RM('000)**	**RM('000)**	**RM('000)**	**RM('000)**	**RM('000)**	**RM('000)**	**RM('000)**	**RM('000)**
12 months ended 31 December 2025									
Balance as at 1 January 2025	25,308	-	(404)	-	-	(1,286)	23,618	26	23,644
Issuance of new ordinary shares	-	-	-	-	-	-	-	-	-
Share based Payment Expenses (ESOS)	-	-	-	-	334	-	334	-	334
Issuance shares by way of ESOS	5,246	-	-	-	(262)	-	4,984	-	4,984
Transfer on expiry of ESOS	-	-	-	-	(72)	72	-	-	-
Acquisition of remaining non-controlling interests	-	-	-	-	-	(4,008)	(4,008)	(992)	(5,000)
Dividend paid during the year	-	-	-	-	-	-	-	(392)	(392)
Total comprehensive income for the period	-	-	66	-	-	1,192	1,258	-	1,258
Balance as at 31 December 2025	30,554	-	(338)	-	-	(4,030)	26,186	(1,358)	24,828
12 months ended 31 December 2024									
Balance as at 1 January 2024	25,408	-	(423)	-	-	(2,538)	22,447	(484)	21,963
Dividend paid during the year	-	-	-	-	-	-	-	(618)	(618)
Total comprehensive income for the period	-	-	19	-	-	1,253	1,272	313	1,584
Balance as at 31 December 2024	25,408	-	(404)	-	-	(1,286)	23,718	(789)	22,929

Note:
The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 December 2024 and the accompanying notes to the quarterly report.

ALDRICH RESOURCES BERHAD

[Company No: 200101019222 (554979-T)]

(Incorporated in Malaysia)

Unaudited Interim Financial Report for the 4th Quarter ended 31 December 2025

CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS

	12 months ended 31.12.2025 RM('000)	12 months ended 31.12.2024 RM('000)
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	2,031	2,080
Adjustments for:		
Depreciation of property, plant and equipment	574	676
Depreciation of right-of-use assets	486	477
Bad debts written off	1	-
Impairment loss on trade receivables	61	137
Finance cost	366	44
Interest received	(276)	(1)
Property, plant and equipment written off	-	8
Employee Share Based Payment Expenses	334	-
Share of results of associate	(300)	(643)
Operating profit/(loss) before working capital changes	3,277	2,778
Changes in working capital:		
Net change in current assets	(14,954)	(549)
Net change in current liabilities	(3,027)	697
Cash used in operations	(14,704)	2,926
Interest received	276	1
Interest paid	(366)	(44)
Tax paid	(577)	(585)
Net cash from/(used in) operating activities	(15,371)	2,298
CASH FLOWS FROM INVESTING ACTIVITIES		
Dividend received from associate	300	100
Purchase of property, plant and equipment	(130)	(151)
Proceeds from issuance of Shares	4,983	-
Acquisition of subsidiary, net of cash acquired	(5,000)	(2,203)
Net cash from/(used in) investing activities	153	(2,254)
CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of lease obligations	(455)	(468)
Dividend paid to non-controlling interest	(392)	(618)
Repayment of term loan	(285)	(55)
Drawdown of term loan	15,921	1,300
Net cash from/(used in) financing activities	14,789	159

ALDRICH RESOURCES BERHAD

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(Incorporated in Malaysia)

Unaudited Interim Financial Report for the 4th Quarter ended 31 December 2025

CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS

		12 months ended 31.12.2025 RM('000)	12 months ended 31.12.2024 RM('000)
NET DECREASE IN CASH AND CASH EQUIVALENTS		(429)	203
EFFECTS OF EXCHANGE RATE CHANGES		31	49
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE PERIOD		3,334	3,082
CASH AND CASH EQUIVALENTS AT END OF THE PERIOD	**(Note A16)**	2,936	3,334

Note:
The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Annual Financial Report for the year ended 31 December 2024 and the accompanying notes to the quarterly report.

ALDRICH RESOURCES BERHAD

[Company No: 200101019222 (554979-T)]

(Incorporated in Malaysia)

Unaudited Interim Financial Report for the 4th Quarter ended 31 December 2025

A EXPLANATORY NOTES PURSUANT TO MFRS 134 INTERIM FINANCIAL REPORTING

A1 Basis of preparation

The interim financial report has been prepared in compliance with MFRS 134, Interim Financial Reporting and Appendix 9B of the Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities") for the ACE Market.

The interim financial report should be read in conjunction with the audited financial statements of the Group for the year ended 31 December 2024.

A2 Significant accounting policies

The accounting policies and methods of computation adopted by the Group in the preparation of this interim financial report are consistent with those adopted in the audited financial statements for the year ended 31 December 2024.

The Group has adopted the following amendments to MFRS that came into effect on 1 January 2025 which did not have any significant impact on the unaudited quarterly report upon their application.

Amendments to MFRS 121: The Effect of Changes in Foreign Exchange Rates

A3 Auditors' report of preceding annual financial statements

The auditors' report on the preceding year annual audited financial statements was not subject to any qualification.

A4 Seasonal or cyclical factors

The Group's operations were not subject to any seasonal or cyclical changes.

A5 Unusual items affecting assets, liabilities, equity, net income or cash flows

There were no unusual items affecting assets, liabilities, equity, net income or cash flows of the Group since the last annual audited financial statements.

A6 Material changes in estimates

There were no changes in estimates of amounts reported in prior financial years, which may have a material effect in the current financial quarter.

A7 Debt and equity securities

There were no issuance, cancellation, repurchase, resale and repayment of debt and equity securities for the current financial quarter.

A8 Dividend paid

There were no dividends paid during the current financial quarter.

A9 Segment information

The Group's segmental information for the financial period ended 31 December 2025 is as follows:

(a) Analysis by business segments

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER 31/12/2025 RM('000)	PRECEDING YEAR CORRESPONDING QUARTER 31/12/2024 RM('000)	CURRENT YEAR TO DATE 31/12/2025 RM('000)	PRECEDING YEAR CORRESPONDING PERIOD 31/12/2024 RM('000)
REVENUE				
Software development	120	94	480	454
Corporate services	4,402	3,682	15,672	11,893
Mining and trading of mineral resources	213	2,377	604	2,377
Moneylending business	531	87	1,036	273
	5,266	6,240	17,792	14,997
PROFIT/(LOSS) BEFORE TAXATION				
Software development	62	(355)	164	(1,091)
Corporate services	511	415	3,505	2,451
Mining and trading of mineral resources	(205)	68	(391)	(93)
Moneylending business	46	(90)	10	170
Investment holding	(839)	-	(1,557)	-
Share of results of associate	67	643	300	643
	(358)	680	2,031	2,080

(b) Analysis by geographical location

No analysis by geographical location as all the business activities of the Group are predominately carried out in Malaysia.

A10 Valuation of property, plant and equipment

The Group has not carried out any valuation on its property, plant and equipment.

A11 Material events subsequent to the end of the quarter

There were no material events subsequent to the current financial quarter ended 31 December 2025 up to the date of this report which, is likely to substantially affect the results of the operations of the Group.

A12 Changes in the composition of the Group

The Company acquired 51% equity interest in TACS Group Sdn Bhd on 23 September 2024, pursuant to which TACS Group Sdn Bhd became a subsidiary of the Company, and subsequently acquired the remaining 49% equity interest in TACS Group Sdn Bhd on 16 December 2025, resulting in the Group holding 100% equity interest in TACS Group Sdn Bhd. The acquisition of the remaining equity interest did not result in any change in control.

A13 Contingent liabilities

There were no contingent liabilities as at the date of this announcement.

A14 Capital commitments

There were no capital commitments as at the date of this announcement.

A15 Significant related party transactions

There were no significant related party transactions as at the date of this announcement.

A16 Cash and cash equivalents

	31.12.2025 RM('000)	31.12.2024 RM('000)
Cash and bank balances	2,936	2,589

A17 Notes to the Statements of Comprehensive Income

	INDIVIDUAL QUARTER 31 December 2025 RM('000)	CUMULATIVE QUARTER 31 December 2025 RM('000)
Profit before taxation is arrived at after charging/(crediting):		
Audit fee	193	216
Bad debts written off	-	1
Car park rental	5	19
Depreciation of property, plant and equipment	111	574
Depreciation of right-of-use assets	124	486
Directors' remuneration - fee	56	234
Finance cost	243	366
Rental of office equipment	5	17
Rental of office premises	46	185
Allowance for Impairment on trade receivables	61	61
Interest income	(276)	(276)

B EXPLANATORY NOTES PURSUANT TO APPENDIX 9B OF THE LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD FOR THE ACE MARKET

B1 Analysis of performance

The Group recorded a turnover and loss before taxation of RM5.26 million and RM0.35 million respectively for the current financial quarter ended 31 December 2025. For the 12 months ended 31 December 2025, the Group's revenue increased by RM2.79 million compared to the revenue of approximately RM14.99 million recorded for preceding year corresponding quarter ended 31 December 2024.The corporate services segment remained the Group's primary revenue driver, contributing approximately 88% of the Group's revenue earned in the current financial quarter.The acquisition of TACS Group Sdn Bhd further enhanced the performance of this segment, contributing 23% to its total revenue. Despite the revenue for the financial year increase by approximately 19%, from RM14.99 million in 2024 to RM17.79 million in 2025, the Group recorded a loss before tax of RM0.35 million for the current financial quarter compared to a profit before tax of RM0.68 million in the corresponding quarter last year. This was mainly attributable to higher operating expenses incurred during the quarter.

B2 Variation of results against preceding quarter

	Current quarter 31 December 2025 RM'000	Preceding quarter 30 September 2025 RM'000
Revenue	5,266	4,346
Profit /(loss) before tax	(358)	557

The Group recorded a turnover of approximately RM5.26 million for the current financial quarter ended 31 December 2025 as compared to a turnover of RM4.34 million recorded in preceding quarter. This represents an increased of approximately 21.2% as compared to the preceding quarter, the higher turnover was primarily attributable to increased revenue contributions from corporate services business segments and Moneylending business segments.

The Group recorded a loss before taxation of approximately RM0.35 million for the current financial quarter ended 31 December 2025 as compared to profit before taxation of RM0.55 million recorded in preceding quarter. The weaker performance was primarily due to reduced profit contribution from the money lending business segment, together with higher operating expenses incurred during the quarter, mainly attributable to ESOS-related expenses.

B3 Prospects

The Group has initiated multiple measures to improve its financial performance, including fundraising and venturing into new business areas such as corporate services, development of a microcredit platform, moneylending, and mining and trading of mineral resources.

Following the completion of the acquisition of TACS Group Sdn Bhd (“TGSB”) on 16 December 2025, which concluded the Group’s staggered acquisition starting with 51% in September 2024, the Group now holds 100% equity interest in TGSB. The Board expects TGSB’s management, advisory, and consultancy services to contribute positively to the Group’s performance going forward. The Group will continue to focus on integrating TGSB’s operations and leveraging its expertise to enhance operational efficiency and broaden its service offerings.

In addition, on 19 September 2025, the Group entered into a Share Sale Agreement with Zhang Kaikai and Zhang Jinyuan for the acquisition of 1,000,000 ordinary shares in Westmont Minerals Sdn Bhd (formerly known as Kaiwei Minerals Sdn Bhd), representing 100% equity interest. Upon completion, Westmont Minerals Sdn Bhd will become an indirect wholly-owned subsidiary of the Group.

The corporate secretarial services market is expected to continue growing, driven by increasing compliance and disclosure requirements and the rising demand for streamlined business operations. According to the Companies Commission of Malaysia, the number of registered companies increased from 1.34 million in 2019 to 1.53 million in 2023, with new registrations growing by 6.24% in 2022 and 7.69% in 2023. This steady expansion underscores strong market potential, reinforcing sustained demand for corporate secretarial services and positioning the Group to capitalize on these opportunities.

Since diversifying into the moneylending business in 2024, the segment has provided an additional income stream and contributed positively to the Group. The Group remains committed to navigating the evolving moneylending landscape by monitoring market trends, assessing credit risks, and adapting its lending strategies accordingly. In order to further expand the Group’s earnings base and reduce reliance on its existing corporate services business segment (the largest revenue contributor), the Group is pursuing the Proposed Diversification into the trading of mineral resources business. This initiative will broaden revenue streams, enhance core earnings, and mitigate dependency on existing segments. The Board intends to source, supply, and distribute a diverse range of mineral resources, including silica sand and bauxite, and anticipates that this business may contribute 25% or more of the Group’s net profit in the future.

B4 Profit forecast and profit guarantee

The Group did not announce any profit forecast nor profit guarantee during the financial quarter.

B5 Taxation

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER 31/12/2025 RM('000)	PRECEDING YEAR CORRESPONDING QUARTER 31/12/2024 RM('000)	CURRENT YEAR TO DATE 31/12/2025 RM('000)	PRECEDING YEAR CORRESPONDING PERIOD 31/12/2024 RM('000)
Current tax				
Current year	157	6	839	515

The above income tax provision arose from profit before tax generated by its subsidiaries Boardroom.com Sdn Bhd, Aldpro Corporate Services Sdn Bhd, Ganda Integrasi Sdn Bhd , Proficient Premium Sdn Bhd and TACS Group Sdn Bhd.

No provision for income tax has been made for the Company and its other subsidiaries which incurred losses for the current quarter.

B6 Unquoted investments and properties

Save as disclosed in note A12 above, there were no acquisitions or disposals of unquoted investments and properties for the financial quarter under review.

B7 Quoted securities

There were no acquisitions or disposals of quoted securities for the financial quarter under review.

B8 Status of corporate proposals

On behalf of the Company, TA Securities Holdings Berhad had on 9 September 2025, announced that the Company proposes to undertake a proposed consolidation of every 4 existing ordinary shares in Aldrich (“Aldrich Shares” or “Shares”) into 1 Aldrich Share (“Consolidated Share”) (“Proposed Share Consolidation”); proposed diversification of the existing businesses of Aldrich and its subsidiaries (“Aldrich Group” or “Group”) to include the trading of mineral resources business (“Proposed Diversification”); and Aldrich had on 9 September 2025, entered into a conditional share sale agreement with Premier Prospect Sdn Bhd for the proposed acquisition by Aldrich of 49,000 ordinary shares in TGSB not already owned by Aldrich, representing the remaining 49% equity interest in TGSB for a cash consideration of RM5,000,000.00 (“Proposed Acquisition”) .The Proposed Share Consolidation, the Proposed Diversification and Proposed Acquisition was approved at the Extraordinary General Meeting (“EGM”) held on 2 December 2025. The Company completed the Proposed Acquisition on 16 December 2025 and completed the Proposed Share Consolidation on 19 January 2026.

B9 Group's borrowings and debt securities

	CUMULATIVE QUARTER 31 December 2025 RM('000)	CUMULATIVE QUARTER 31 December 2024 RM('000)
Long-term borrowings		
Secured:		
- Term Loan	16,539	-
Short-term borrowings		
Secured:		
- Term Loan	341	-
Total borrowings	16,880	-

B10 Off balance sheet financial instruments

There were no financial instruments with off-balance sheet risk as at the date of this announcement applicable to the Group.

B11 Material litigations

There is no material litigation for the financial quarter under review.

B12 Dividends

No dividend has been declared in respect of the financial period under review.

B13 Earnings per share

a. Basic earnings/(loss) per share

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT 31/12/2025 RM('000)	PRECEDING YEAR 31/12/2024 RM('000)	CURRENT 31/12/2025 RM('000)	PRECEDING YEAR 31/12/2024 RM('000)
Profit /(Loss) attributable to ordinary equity holders of the parent	(296)	644	1,192	1,253
Weighted average number of ordinary shares in issue ('000)	1,375,726	1,113,460	1,375,726	1,113,460
Basic earnings/(loss) per share (sen)	(0.02)	0.06	0.09	0.11

b. Diluted earnings per share

The fully diluted earnings per share have not been presented as there is anti dilutive effect for the shares of the Group.

By Order of the Board

Tan Tong Lang (MAICSA 7045482)
(SSM PC NO. 202208000250)
Lau Hooi Pin (MAICSA 7081620)
(SSM PC No. 202408000447)
Secretaries

Kuala Lumpur

Date: 11 February 2026