

AMS ADVANCED MATERIAL BERHAD ("AMS" OR THE "COMPANY")

LISTING OF AMS ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("LISTING")

(Unless otherwise stated, all abbreviations used herein shall have the same meanings as those stated in the Prospectus dated 27 March 2026 in relation to the Listing)

M & A Securities, on behalf of the Board, wishes to announce the following with regards to the Listing:

(a) Level of subscription

(i) Public balloting

A total of 8,110 applications for 307,032,400 Issue Shares with a value of RM89,039,396 were received from the Malaysian public, which represents an overall oversubscription rate of 9.03 times.

For the Bumiputera portion, a total of 3,034 applications for 60,961,000 Issue Shares were received, which represents an oversubscription rate of 9.03 times.

For the public portion, a total of 5,076 applications for 246,071,400 Issue Shares were received, which represents an oversubscription rate of 15.08 times.

(ii) Eligible Persons

The 2,155,000 Issue Shares made available for application by the Eligible Persons have also been fully subscribed.

(iii) Bumiputera investors approved by MITI via private placement

The 76,502,000 Issue Shares by way of private placement to Bumiputera investors approved by MITI have been fully placed out.

(iv) Selected investors via private placement

The 3,741,000 Issue Shares and 47,000,000 Offer Shares by way of private placement to selected investors have been fully placed out.

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(b) Basis of allotment/allocation

The basis of allotment/allocation of the 15,301,000 Issue Shares to 2,096 Bumiputera public applicants under the Public Issue (Malaysian public) are as follows:

Range of Shares		Total number of applications	Number of successful applications	Success rate (%)	Number of Shares to be allotted per application	Total number of Shares allotted	% over total Shares allotted
From	To						
100	1,000	1,060	300	28.30	100	30,000	0.20
1,100	2,000	244	171	70.08	1,000	171,000	1.12
2,100	3,000	114	100	87.72	2,000	200,000	1.31
3,100	4,000	180	160	88.89	3,000	480,000	3.14
4,100	6,000	174	158	90.80	4,000	632,000	4.13
6,100	11,000	307	288	93.81	5,000	1,440,000	9.41
11,100	20,000	271	255	94.10	6,000	2,040,000	13.33
20,100	50,000	413	393	95.16	8,000	4,323,000	28.25
50,100	100,000	127	127	100.00	11,000	1,905,000	12.45
100,100	200,000	78	78	100.00	20,000	1,560,000	10.19
200,100	500,000	44	44	100.00	30,000	1,320,000	8.63
500,100	1,000,000	17	17	100.00	50,000	850,000	5.55
1,000,100	2,000,000	5	5	100.00	70,000	350,000	2.29
2,000,100	5,000,000	0	0	0.00	90,000	0	0.00
5,000,100	10,000,000	0	0	0.00	110,000	0	0.00
10,000,100	Above	0	0	0.00	130,000	0	0.00
		3,034	2,096			15,301,000	100.00

The basis of allotment/allocation of the 15,301,000 new Shares to 1,706 public applicants under the Public Issue (Malaysian Public) portion are as follows:

Range of Shares		Total number of applications	Number of successful applications	Success rate (%)	Number of Shares to be allotted per application	Total number of Shares allotted	% over total Shares allotted
From	To						
100	1,000	1,670	400	23.95	100	40,000	0.26
1,100	2,000	474	125	26.37	1,000	125,000	0.82
2,100	3,000	256	70	27.34	2,000	140,000	0.91
3,100	4,000	293	83	28.33	3,000	249,000	1.63
4,100	6,000	381	112	29.40	4,000	448,000	2.93
6,100	11,000	759	233	30.70	5,000	1,165,000	7.61
11,100	20,000	482	154	31.95	6,000	1,232,000	8.05
20,100	50,000	607	207	34.10	8,000	2,277,000	14.88
50,100	100,000	304	115	37.83	11,000	1,725,000	11.27
100,100	200,000	210	83	39.52	20,000	1,660,000	10.85
200,100	500,000	128	62	48.44	30,000	1,860,000	12.16
500,100	1,000,000	47	24	51.06	50,000	1,200,000	7.84
1,000,100	2,000,000	31	20	64.52	70,000	1,400,000	9.15
2,000,100	5,000,000	12	12	100.00	90,000	1,080,000	7.06
5,000,100	10,000,000	4	4	100.00	110,000	440,000	2.88
10,000,100	Above	2	2	100.00	130,000	260,000	1.70
		5,660	1,706			15,301,000	100.00

(c) Distribution of the private placement tranche

Pursuant to the private placement to Bumiputera investors approved by MITI and selected investors, a total of 127,243,000 Shares ("**Placement Shares**") have been allocated to a total of 427 investors. The distribution of Placement Shares is set out as follows:

	Aggregate number of Shares allocated	Aggregate percentage of the total number of Shares allocated (%)	Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of IPO⁽¹⁾ (%)
Top placee	16,000,000	12.57	2.61
Top 3 placees	30,150,000	23.69	4.93
Top 5 placees	38,653,400	30.38	6.32
Top 10 placees	49,155,400	38.63	8.03
Top 25 placees	70,637,500	55.51	11.54

Note:

⁽¹⁾ Based on the enlarged share capital of AMS of 612,008,041 Shares after the IPO.

(d) Disclosure of placees who become substantial shareholders of AMS arising from the Listing, if any

Not applicable.

This announcement is dated 14 April 2026.