



הבורסה לניירות ערך תל אביב
TEL AVIV STOCK EXCHANGE

January 4, 2023

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To: TASE Members

Dear Sirs/Madam

ROTSHTAIN REALESTATE LTD

According to the data as of December 31, 2022, Public holdings value in the company's convertible bonds series 1 (ISIN No. IL0053902164) was approximately NIS 0.037 million, meaning less than NIS 1.6 million as required in the maintenance rules.

In accordance with the regulation on this matter, bond 1 will be delisted from TASE on February 28, 2023. Last trading day will be on February 26, 2023.

Sincerely,

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Listing Companies Compliance Unit

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