

# SHAPIR ENGINEERING AND INDUSTRY LTD

## SHAPIR ENGINEERING AND INDUSTRY LTD

Registration Number: 514892801

**To:** Israel Securities Authority

**To:** Tel Aviv Stock Exchange Ltd.

Form Number: T087 (Public)

Sent via MAGNA: 04/08/2025

Reference: 2025-01-057631

**Supplementary report to the report submitted on 31/07/2025 whose reference number is: 2025-01-057189**

**Main details added/completed:**

Completed as the security was fully redeemed and the consideration was fully received.

## Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

- Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

**Nature of the change:**

Issuance of bonds (Series 4)

**Explanation:** Briefly describe the nature of the change.

**Reference numbers of previous reports on the subject:**

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

1. The corporation's securities after the change:

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Share	1133875	900,000,000	Last Report: 357,716,057	357,716,057
Bonds (Series 1)	1136134	0	Last Report: 68,717,200	68,717,200
Bonds (Series 2)	1141951	0	Last Report: 358,601,917	358,601,917
Bonds (Series 3)	1178417	0	Last Report: 915,416,667	915,416,667
Bonds (Series 4)	1226331	0	Last Report: 0	300,000,000
Non-tradable Warrants 12/14	1133883	0	Last Report: 417,110	417,110
Non-tradable Warrants 01/21	1171891	0	Last Report: 16,556,817	16,556,817

**Explanation:** All securities of the company must be detailed, including securities not listed for trading.

2. The corporation announces that:

On the date: 31/07/2025

A change occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of:

**Description of the nature of the change:**

Issuance of bonds (Series 4)

**Explanation:** Describe the full details of the transaction or action that caused the change in the corporation's securities.

**Details:**

- Name of registered holder affected by the change: The Registration Company of the Tel Aviv Stock Exchange Ltd.
- Type of identification number: Company Registrar Number in Israel
- Identification number: 515736817
- Nature of the change: Public offering
- Date of change: 31/07/2025
- Executed via TASE clearing house: Yes
- Type and name of security affected: SHAPIR ENGINEERING AND INDUSTRY LTD Bond D
- Security number on TASE: 1226331
- Holder's balance in the security in the last report: 0
- Holder's balance in the security after the change: 300,000,000
- Total quantity of securities increased/decreased: 300,000,000
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: \_\_\_\_\_
- Security number of the share resulting from exercise: \_\_\_\_\_
- Number of shares resulting from full exercise/conversion: \_\_\_\_\_
- Total additional proceeds from full exercise/conversion: \_\_\_\_\_
- Period in which the security can be exercised: \_\_\_\_\_
- From: \_\_\_\_\_ To: \_\_\_\_\_
- Allocated securities will be registered for trading: \_\_\_\_\_
- Allocation of these securities is in continuation of: \_\_\_\_\_ published on: \_\_\_\_\_ and reference number: \_\_\_\_\_
- ☒ The security was fully redeemed and the consideration was fully received.
- ☐ The security was fully redeemed, but the consideration was not fully received.
- ☐ Issued for ATM program.
- ☐ Other. \_\_\_\_\_

**Explanations:**

- 1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
- 2. Date of change – all changes of the same type, in the same security, made on one day, will be summarized in one row. For this purpose – changes made through the TASE clearing house should be separated from those made directly in the company's books.
- 3. The change – for a decrease, add the sign "-".
- 4. All quantity fields must indicate the number of securities, not NIS par value.

**3. Main register of shareholders as of the report date:**

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

**Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999:**

[marsham\\_mahzikin\\_lyom\\_3172025\\_isa.pdf](#)

*Alt: Register of shareholders as of 31/7/2025*

**Attached is an updated file of the registers of the corporation's securities, including the register of warrant holders and the register of bond holders:**

[marsham\\_mahzikin\\_lyom\\_3172025\\_-\\_Copy\\_isa.pdf](#)

*Alt: Updated register of securities holders as of 31/7/2025*

**Details of authorized signatories on behalf of the corporation:**

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

No.	Name of Signatory	Position
1	Adv. Amir Shaked	Other: Chief Legal Counsel and Company Secretary

**Explanation:** According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the subject can be found on the Authority's website: [Click here](#).

**Reference numbers of previous documents on the subject (mention does not constitute incorporation by reference):**

**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**

**Short name:** SHAPIR ENGINEERING AND INDUSTRY LTD

**Address:** Bareket 12, Petah Tikva 49170

**Phone:** 03-9169500

**Fax:** 03-9169600

**Email:** [amirs@shapir.co.il](mailto:amirs@shapir.co.il)

**Company website:** [www.shapir.co.il](http://www.shapir.co.il)

**Previous names of the reporting entity:** SHAPIR HOLDINGS BAREKET LTD

**Name of electronic reporter:** Shaked Amir

**Position:** Chief Legal Counsel and Company Secretary

**Employer company name:** SHAPIR CIVIL AND MARINE ENGINEERING LTD

**Address:** Bareket 12, Petah Tikva 4951780

**Phone:** 03-9169555

**Fax:** 03-9169600

**Email:** [amirs@shapir.co.il](mailto:amirs@shapir.co.il)

**Form structure update date:** 06/08/2024