

SHAPIR ENGINEERING AND INDUSTRY LTD

SHAPIR ENGINEERING AND INDUSTRY LTD

Registration Number: 514892801

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Sent via MAGNA: 09/10/2025 Israel Securities Authority: www.isa.gov.il Tel Aviv Stock
Exchange: www.tase.co.il Reference: 2025-01-074491

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Redemption of securities

Explanation: Briefly describe the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The Corporation's Securities Position After the Change:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-up Capital (Last Report)	Issued and Paid-up Capital (Current)	Quantity Registered in the Name of the Registration Company
Ordinary Share	1133875	900,000,000	357,721,359	357,721,359	357,721,359
Bonds (Series 1)	1136134	0	68,717,200	0	0
Bonds (Series 2)	1141951	0	358,601,917	358,601,917	358,601,917
Bonds (Series 3)	1178417	0	915,416,667	915,416,667	915,416,667
Bonds (Series 4)	1226331	0	300,000,000	300,000,000	300,000,000
Non-tradable Warrants 12/14	1133883	0	410,444	410,444	410,444
Non-tradable Warrants 01/21	1171891	0	16,556,068	16,556,068	16,556,068

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

On the date: 09/10/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Redemption of Bonds Series 1

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

Details:

- Name of the registered holder affected by the change: The Registration Company of the Tel Aviv Stock Exchange Ltd.
- Type of identification number: Number in the Israeli Companies Registrar
- Identification number: 515736817
- Nature of the change: Redemption
- Date of change: 09/10/2025
- Executed via the stock exchange clearing house: Yes
- Type and name of security affected: Bonds (Series 1)
- Security number: 1136134
- Holder's balance in the security in the last report: 68,717,200
- Holder's balance in the security after the change: 0
- Total quantity of securities decreased/increased: 68,717,200
- Is this a grant of rights to purchase shares: No
- Total consideration for securities issued: _____
- Security number of the share resulting from exercise: _____
- Quantity of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period in which the security can be exercised: _____
- From date: _____ To date: _____
- The allocated securities will be registered for trading: _____
- The allocation of these securities is in continuation of: _____ published on: _____ and reference number: _____
- The security was fully redeemed and the consideration was fully received. [Other: Full redemption according to the repayment schedule]

Explanations:

1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, performed on the same day, should be summarized in one row. For this purpose, changes performed via the stock exchange clearing house should be separated from those performed directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities should be entered, not NIS par value.

3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	Type of Identification Number	Identification Number	Security Number on Exchange	Type and Par Value of Shares	Quantity of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999: [Register_Holders_isa.pdf]
5. Attached is an updated file of the registers of the corporation's securities, including the register of warrant holders and the register of bond holders: [Register_Holders_-_Copy_isa.pdf]

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Adv. Amir Shaked	Other Chief Legal Counsel and Company Secretary

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: SHAPIR ENGINEERING AND INDUSTRY LTD

Address: Bareket 12, Petah Tikva 49170 Phone: 03-9169500, Fax: 03-9169600 Email: amirs@shapir.co.il Company website: www.shapir.co.il

Previous names of the reporting entity: Shapir Holdings Bareket Ltd.

Name of electronic reporter: Shaked Amir Position: Legal Counsel and Company Secretary
Name of employing company: Shapir Civil and Marine Engineering Ltd. Address: Bareket 12, Petah Tikva 4951780 Phone: 03-9169555, Fax: 03-9169600 Email: amirs@shapir.co.il

End of document