

# SHAPIR ENGINEERING AND INDUSTRY LTD

**Registered Number:** 514892801

**To:**

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- Tel Aviv Stock Exchange Ltd. ([www.tase.co.il](http://www.tase.co.il))

**Form Number:** T138 (Public / Cover Page)

**Date Filed via MAGNA:** 23/11/2025

**Reference Number:** 2025-01-090622

## Supplementary Report to the Report Filed on: 20/11/2025

Reference Number: 2025-01-089626

**Key Details Added / Completed:**

Update on the weighted discount rates relating to the expansion of the BONDS series and details regarding the first payment dates.

## Immediate Report on a Private Placement

*Regulations 3(a)(1), 20, 21, 17(c) of the Securities Regulations (Private Offer of Securities in a Listed Company), 2000*

- Note: If this is a private placement that is also a transaction with a controlling shareholder, only form T-133 should be completed.
- Note: This form also serves for submitting a corrective or amended report.

**Reference Numbers of Previous Reports on the Subject:** \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_

# 1. Immediate report on a private placement is hereby submitted.

[Private\\_Offer\\_Supplemental\\_Report\\_isa.pdf](#)

Explanation: If the agenda of the meeting includes topics other than approval of the private placement, all required details by law must be included in the attached file.

## 2. Type of Offering

Material

# 3. Date of Transaction Approval by the Board

19/11/2025

Reference number of the preliminary report: \_\_\_\_\_, date submitted: \_\_\_\_\_

Explanation: Must be provided if a preliminary report was filed.

## 4. Securities Allocated

No.	Type of Security	Stock Exchange Number	Quantity of Shares / Securities Convertible/Exercisable into Shares	Quantity of Shares from Exercising Convertible Securities	Company's Share Security Number	Basic Share Price on the Trading Day before Report Submission	Voting Rights %	Equity %
1	Debenture (BONDS)	1178417	000	000	000	000	000	000
2	Debenture (BONDS)	1226331	000	000	000	000	000	000

Explanation: The percentage will be calculated according to the rights in the company before the offering; if convertible securities are allocated, state the percentage as if they were converted or exercised.

- The quantity is calculated before capital unification. \*\* According to the report originally submitted or preliminary offering report, as applicable.

5. Number of offerees in the past 12 months, excluding sophisticated offerees: 0

6. Were the offered securities deposited with a trustee? No

Details of Trustee: \_\_\_\_\_

7. Financial Statements under Regulation 9(2) attached to this report? Not attached

Name of Accountant: \_\_\_\_\_

The review report/opinion of the accountant for the attached financial statements is identical to the originally signed version provided to the company.

If financial statements were not attached, reason: **The corporation is a public company** Further details: \_\_\_\_\_

8. Is a general meeting required? No

That was scheduled for: \_\_\_\_\_

Note: If a meeting is required, its details must be reported in form T460.

9. Details of the company representative for handling this transaction report, including office address and contact information:

Adv. Amir Shaked, Chief Legal Counsel and Corporate Secretary, at the company offices at 12 Bareket St, Petach Tikva, with prior arrangement at tel. 03-9169553.

10. The company approached the Stock Exchange on: 20/11/2025, to obtain a listing approval for the offered shares or those derived from securities offered according to this report.

Details of Authorized Signatories for the Corporation

No.	Name	Position
1	Adv. Amir Shaked	Other (Chief Legal Counsel and Corporate Secretary)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by the authorized signatories of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short Name: SHAPIR ENGINEERING

**Address:** 12 Bareket St., Petach Tikva, 49170  
**Phone:** 03-9169500  
**Fax:** 03-9169600

**Email:** [amirs@shapir.co.il](mailto:amirs@shapir.co.il)  
**Company Website:** [www.shapir.co.il](http://www.shapir.co.il)

**Previous names of reporting entity:** Shapir Holdings Bareket Ltd.

**Electronic Reporter Name:** Shaked Amir  
**Role:** Legal Counsel and Corporate Secretary  
**Employing Company:** Shapir Civil and Marine Engineering Ltd.

**Address:** 12 Bareket St., Petach Tikva, 4951780  
**Phone:** 03-9169555  
**Fax:** 03-9169600  
**Email:** [amirs@shapir.co.il](mailto:amirs@shapir.co.il)

Reference numbers of previous documents on the subject (mention does not constitute incorporation by reference):

**Date of form structure update:** 21/10/2025