

# SHAPIR ENGINEERING AND INDUSTRY LTD

Registry number: 514892801

To: Israel Securities Authority  
To: Tel Aviv Stock Exchange Ltd.  
Form number: T087 (Public)  
Sent via MAGNA: 02/12/2025  
Reference: 2025-01-095488

## Status of capital, granting of rights to purchase shares, and registers of the company's securities and any changes therein

Regulation 31E to the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 31(a) to the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 31(b1) to the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the change:

Exercise of non-tradable warrants and redemption of securities

*Explanation: briefly describe the nature of the change*

Reference numbers of previous reports on the subject: \_\_, \_\_, \_\_

### 1. The corporation's securities after the change:

Name and Type of Security	Stock Exchange Number	Quantity in Registered Capital	Issued and Paid-Up Capital (Most Recent Report / Current Quantity)	Amount Listed under the Name of the Registering Company
Ordinary Share	1133875	900,000,000	357,736,144 / 357,736,984	357,736,984
BONDS (Series 2')	1141951	0	358,601,917 / 358,601,917	358,601,917
BONDS (Series 3')	1178417	0	1,036,660,853 / 956,917,711	956,917,711
BONDS (Series 4')	1226331	0	400,000,000 / 400,000,000	400,000,000
Non-Tradable Warrants 12/14	1133883	0	410,444 / 410,444	0
Non-Tradable Warrants 01/21	1171891	0	16,486,329 / 16,481,846	0

Explanation: all securities of the company, including unlisted securities, should be detailed.

2. The corporation reports that:

- On the date: 02/12/2025
- A change occurred in the quantity or registry of holders of the corporation's securities (including rights to purchase shares), due to:

Exercise of employee options according to the Option Plan 01/21 and partial redemption of BONDS Series 3'

Explanation: all details of the transaction or action that caused the change in securities must be described.

Holders for whom changes occurred:

1. Company for Registration of the Tel Aviv Stock Exchange Ltd.

ID Number Type: Company Registrar in Israel

ID Number: 515736817

- **Nature of Change:** Redemption
- Change Date: 02/12/2025
- Executed via Stock Exchange Clearinghouse: Yes
- Type and Name of Security changed: BONDS (Series 3')
- Security Number: 1178417
- Holder's balance in this security in the last report: 1,036,660,853
- Holder's balance in this security after change: 956,917,711
- Total amount of security increased/decreased: 79,743,142
- Is this the granting of rights to purchase shares: No
- Total consideration for securities issued: \_\_\_\_
- Stock exchange number for shares that will result from exercise: \_\_\_\_
- Number of shares resulting from exercise/full conversion: \_\_\_\_
- Total additional proceeds from full exercise/conversion to shares: \_\_\_\_
- Period in which this security may be exercised: \_\_\_\_
- From: \_\_\_\_ Until: \_\_\_\_
- Securities to be issued will be registered for trading: \_\_\_\_
- This allocation of securities is in continuation of: \_\_\_\_ published on: \_\_\_\_, reference number: \_\_\_\_
- ☒ Other: Partial redemption according to the repayment schedule up to the report date

2. Company for Registration of the Tel Aviv Stock Exchange Ltd.

ID Number Type: Company Registrar in Israel

ID number: 515736817

- **Nature of Change:** Exercise of options
- Change Date: 02/12/2025
- Executed via Stock Exchange Clearinghouse: Yes
- Type and Name of Security changed: Ordinary shares
- Security Number: 1133875
- Holder's balance in this security in the last report: 357,736,144
- Holder's balance in this security after change: 357,736,984
- Total amount of security increased/decreased: 840
- Is this the granting of rights to purchase shares: No
- Total consideration for securities issued: \_\_\_\_
- Stock exchange number for shares resulting from exercise: \_\_\_\_
- Number of shares resulting from exercise/full conversion: \_\_\_\_
- Total additional proceeds from full exercise/conversion to shares: \_\_\_\_
- Period in which this security may be exercised: \_\_\_\_
- From: \_\_\_\_ Until: \_\_\_\_
- Securities to be issued will be registered for trading: \_\_\_\_
- This allocation is in continuation of: \_\_\_\_ published on: \_\_\_\_, reference number: \_\_\_\_
- ☒ Security fully redeemed, and consideration was fully received

**3. IBI Equity Compensation and Trusts (2004) Ltd.**

ID Number Type: Company Registrar in Israel

ID number: 513540070

- **Nature of Change:** Exercise of options
- Change Date: 02/12/2025
- Executed via Stock Exchange Clearinghouse: Yes
- Type and Name of Security changed: Non-Tradable Warrants 01/21
- Security Number: 1171891
- Holder's balance in this security in the last report: 16,486,329
- Holder's balance in this security after change: 16,481,846
- Total amount of security increased/decreased: 4,483
- Is this the granting of rights to purchase shares: No
- Total consideration for securities issued: \_\_\_\_
- Stock exchange number for shares resulting from exercise: \_\_\_\_
- Number of shares resulting from exercise/full conversion: \_\_\_\_
- Total additional proceeds from full exercise/conversion to shares: \_\_\_\_
- Period in which this security may be exercised: \_\_\_\_
- From: \_\_\_\_ Until: \_\_\_\_
- Securities to be issued will be registered for trading: \_\_\_\_
- This allocation is in continuation of: \_\_\_\_ published on: \_\_\_\_, reference number: \_\_\_\_
- ☒ Security fully redeemed, and consideration was fully received

Remarks:

1. If the change affects more than one security, the effects of the change must be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, executed on the same day, are summarized in one line. In this context, distinguishing should be made between changes executed via the clearinghouse and those performed directly in the company's records.
3. The change – for a reduction, add the "-" sign.
4. For all quantity fields, fill in the quantity of securities and not NIS par value.

File attached:

Register of shareholders according to section 130 of the Companies Law, 1999: [מרשם\_מחזיקים\_isa.pdf]

**File attached:**

Updated files of the company's securities registers, including the option holders' register and bondholders' register: [מרשם\_מחזיקים\_-\_Copy\_isa.pdf]

**Details of authorized signatories for the corporation:**

Name	Position(s)
Adv. Amir Shaked	Chief Legal Advisor and Corporate Secretary

*Explanation: According to Regulation 5 of the Regulations for Periodic and Immediate Reports (1970), a report according to these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the subject can be found on the authority's website: [Click here](#).*

- Previous names of the reporting entity: Shapir Holdings Bareket Ltd.
- Electronic reporter's name: Shaked Amir
- Position: Legal Advisor and Corporate Secretary
- Employing company: Shapir Civil and Marine Engineering Ltd.

**Contact details:**

- Address: Bareket 12, Petach Tikva 49170
- Phone: 03-9169500 / 03-9169555
- Fax: 03-9169600
- Email: [amirs@shapir.co.il](mailto:amirs@shapir.co.il)
- Company website: [www.shapir.co.il](http://www.shapir.co.il)

**Securities of the corporation are registered for trading on the Tel Aviv Stock Exchange**

**Date of form structure update:** 06/08/2024

**Note:** The following files are referenced but not displayed here, as they are PDFs:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

- [מחזיקים\\_מרשם\\_isa.pdf](#) — Register of Shareholders
- [מחזיקים\\_מרשם\\_-\\_Copy\\_isa.pdf](#) — Updated Register of Security Holders

**Images:** No images in the original file.