

# SHAPIR ENGINEERING AND INDUSTRY LTD

Registry Number: 514892801

To:

- Israel Securities Authority
- Tel Aviv Stock Exchange Ltd.
- Form Number: T087 (Public)
- Filed via Magna: 25/12/2025
- Israel Securities Authority website: [www.isa.gov.il](http://www.isa.gov.il)
- TASE website: [www.tase.co.il](http://www.tase.co.il)
- Reference: 2025-01-103387

## Share Capital, Grant of Rights to Acquire Shares and Securities Registers of the Corporation and Their Changes

Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change:

Exercise of non-traded warrants

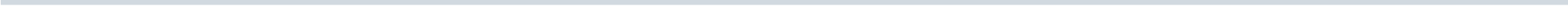
Explanation: Briefly describe the nature of the change.

Reference numbers of previous reports on this matter: \_\_, \_\_, \_\_.

1. The corporation's securities after the change:

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-in Capital	Quantity Recorded in the Name of Nominee Company
Ordinary Share	1133875	900,000,000	Last Report: 357,762,736 Current: 357,824,831	357,824,831
BONDS (Series 2)	1141951	0	Last Report: 358,601,917 Current: 358,601,917	358,601,917
BONDS (Series 3)	1178417	0	Last Report: 956,917,711 Current: 956,917,711	956,917,711
BONDS (Series 4)	1226331	0	Last Report: 400,000,000 Current: 400,000,000	400,000,000
Non-traded Warrants 12/14	1133883	0	Last Report: 410,444 Current: 392,111	0
Non-traded Warrants 01/21	1171891	0	Last Report: 16,372,386 Current: 16,176,581	0

Explanation: All of the company's securities must be specified, including securities not listed for trading.



2. The corporation reports that:

On the date: **25/12/2025**

A change occurred in the quantity and registry of holders of the corporation's securities (including rights to acquire shares) as a result of:

Exercise of employee warrants according to Warrant Plan 12/14 and Warrant Plan 01/21

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

**Section 1 - Holders affected by the change**

**1. Registered Holder:** The TASE Clearing House Company Ltd.

Type of ID: Registered company number in Israel

ID Number: 515736817

- Nature of the change: Exercise of warrants
- Date of the change: 25/12/2025
- Carried out through the TASE clearinghouse: Yes
- Type and name of security: Ordinary shares
- Security Number: 1133875
- Balance of holder in last report: 357,762,736
- Balance of holder after change: 357,824,831
- Total quantity by which securities decreased/increased: 62,095
- Grant of rights to acquire shares: No
- Total consideration for issued securities: \_\_\_\_
- Stock number of the share resulting from the warrant: \_\_\_\_
- Quantity of shares upon full exercise/conversion: \_\_\_\_
- Total additional consideration from full exercise: \_\_\_\_
- Period during which securities can be exercised: \_\_\_\_
- From date: \_\_\_\_ Until date: \_\_\_\_
- Securities allocated will be registered for trading: \_\_\_\_
- Allocation of said securities is subsequent to: \_\_\_\_ published on: \_\_\_\_ reference number: \_\_\_\_
- ☒ Security fully paid and consideration fully received
- ☐ Security fully paid, consideration **not** fully received
- ☐ Issued for ATM program
- ☐ Other: \_\_\_\_

**2. Registered Holder:** IBI Equity Compensation and Trusts (2004) Ltd.

Type of ID: Registered company number in Israel

ID Number: 513540070

*Section 2.1 (01/21 Warrants):*

- Nature of the change: Exercise of warrants
- Date of the change: 25/12/2025
- Carried out through the TASE clearinghouse: Yes
- Type and name of security: Non-traded Warrants 01/21
- Security Number: 1171891
- Balance of holder in last report: 16,372,386
- Balance of holder after change: 16,176,581
- Total quantity by which securities decreased/increased: 195,805
- Grant of rights to acquire shares: No
- Total consideration for issued securities: \_\_\_\_
- Stock number of the share resulting from the warrant: \_\_\_\_
- Quantity of shares upon full exercise/conversion: \_\_\_\_
- Total additional consideration from full exercise: \_\_\_\_
- Period during which securities can be exercised: \_\_\_\_
- From date: \_\_\_\_ Until date: \_\_\_\_
- Securities allocated will be registered for trading: \_\_\_\_
- Allocation of said securities is subsequent to: \_\_\_\_ published on: \_\_\_\_ reference number: \_\_\_\_
- ☒ Security fully paid and consideration fully received
- ☐ Security fully paid, consideration **not** fully received
- ☐ Issued for ATM program
- ☐ Other: \_\_\_\_

*Section 2.2 (12/14 Warrants):*

- Nature of the change: Exercise of warrants
- Date of the change: 25/12/2025
- Carried out through the TASE clearinghouse: Yes
- Type and name of security: Non-traded Warrants 12/14
- Security Number: 1133883
- Balance of holder in last report: 410,444
- Balance of holder after change: 392,111
- Total quantity by which securities decreased/increased: 18,333
- Grant of rights to acquire shares: No
- Total consideration for issued securities: \_\_\_\_
- Stock number of the share resulting from the warrant: \_\_\_\_
- Quantity of shares upon full exercise/conversion: \_\_\_\_
- Total additional consideration from full exercise: \_\_\_\_
- Period during which securities can be exercised: \_\_\_\_
- From date: \_\_\_\_ Until date: \_\_\_\_
- Securities allocated will be registered for trading: \_\_\_\_
- Allocation of said securities is subsequent to: \_\_\_\_ published on: \_\_\_\_ reference number: \_\_\_\_
- ☒ Security fully paid and consideration fully received
- ☐ Security fully paid, consideration **not** fully received
- ☐ Issued for ATM program
- ☐ Other: \_\_\_\_

**Explanations:**

1. If the change affects more than one security, specify the impact of the change in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, performed on one day, should be summed in one line. For this purpose – you must separate between changes performed through the TASE clearing house and changes performed directly in the company's books.
3. A decrease should be marked with the sign "-".
4. All quantity fields should indicate the quantity of securities, not their NIS par value.

3. Main points of the shareholders register as of the reporting date are as follows:

No.	Registered Shareholder	Type of ID	ID Number	Security Number	Type and Par Value of Shares	Number of Shares	Holding as Trustee
1	—	—	—	—	—	—	—

4. Attached is a file of the shareholders register in accordance with section 130 of the Companies Law, 1999:

- [Shareholder\\_Registry\\_isa.pdf](#)
  - alt: Shareholder registry as of the date in accordance with the law

5. Attached is an updated file of the registers of the corporation's securities, including the warrant holders registry and bonds holders registry:

- [Registry\\_of\\_holders\\_-\\_Copy\\_isa.pdf](#)
  - alt: Updated registers of warrant holders and bonds holders

Details of authorized signatories for the corporation:

No.	Name	Role
1	Amir Shaked, Adv.	Chief Legal Counsel and Company Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted according to these regulations must be signed by the authorized signatories of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#)

- Previous names of reporting entity: Shapir Holdings Bareket Ltd.
- Electronic signatory name: Shaked Amir
- Position: Legal Counsel & Company Secretary
- Employing company name: Shapir Civil and Marine Engineering Ltd.

**Contact Details:**

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- Company website: [www.shapir.co.il](http://www.shapir.co.il)

**The corporation's securities are registered for trading on the Tel Aviv Stock Exchange.**

- Short name: Shapir Engineering
- Form update date: 06/08/2024