

SHAPIR ENGINEERING AND INDUSTRY LTD

Registrar Number: 514892801

To:

- Israeli Securities Authority [www.isa.gov.il]
- Tel Aviv Stock Exchange Ltd [www.tase.co.il]

Form Number: T087 (Public) MAGNA Transmission Date: 01/01/2026 Reference Number: 2026-01-000536

Correction Report for a Defective Report sent on 01/01/2026 with reference number: 2026-01-000296

- **The Defect:** Security number in box number 3
- **Reason for the Defect:** Typographical error
- **Main Correction:** Correction of security number

Share Capital Status, Granting Rights to Purchase Shares, and Company's Securities Registers and Changes Therein

According to Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970

According to Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

According to Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970

According to Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change:	Exercise of non-traded warrants and expiration of warrants
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Explanation: The nature of the change should be briefly described.

Reference Numbers of Previous Reports on the Subject:

- _____, _____, _____

1. The Company's Security Status After the Change

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid Up Capital	In Last Report	Current Quantity	Quantity Registered with Nominee Company
Ordinary share	1133875	900,000,000		357,824,831	357,833,730	357,833,730
BONDS (Series 2')	1141951	0		358,601,917	358,601,917	358,601,917
BONDS (Series 3')	1178417	0		956,917,711	956,917,711	956,917,711
BONDS (Series 4')	1226331	0		400,000,000	400,000,000	400,000,000
Non-traded warrants 12/14	1133883	0		392,111	392,111	0
Non-traded warrants 01/21	1171891	0		16,176,581	16,073,076	0

Explanation: All the company's securities must be detailed, including those not listed for trading.

2. The Company Announces That:

- On: **01/01/2026**
- A change occurred in the quantity and in the register of holders of the company's securities (including rights to purchase shares) due to:
 - *Description of the change nature:* Exercise of employee warrants according to the 01/21 plan and expiration of warrants

Explanation: All details of the transaction or action causing a change in the company's securities should be described.

Details of Securities Holders and the Respective Securities Change

1. Name of Registered Holder Affected by the Change:

- The Tel Aviv Stock Exchange Nominee Company Ltd
- Type of ID: Registrar Number in Israel
- ID Number: 515736817
- Nature of Change: Exercise of warrants
- Change Date: 01/01/2026
- Executed via the TASE Clearinghouse: Yes
- Type and Name of Security: Ordinary shares
- Security Number: 1133875
- Holder's balance in the latest report: 357,824,831
- Holder's balance after change: 357,833,730
- Total change (increase/decrease): 8,899
- Rights granted to purchase shares: No
- Total proceeds for securities issued: _____
- Security number for shares resulting from exercise: _____
- Quantity of shares resulting from full exercise/conversion: _____
- Additional exercise proceeds from full exercise/conversion: _____
- Period securities can be exercised: _____
- Security fully paid up and proceeds fully received: **Checked**

2. Name of Registered Holder Affected by the Change:

- IBI Equity Compensation and Trusteeships (2004) Ltd
- Type of ID: Registrar Number in Israel
- ID Number: 513540070
- Nature of Change: Exercise of warrants
- Change Date: 01/01/2026
- Executed via the TASE Clearinghouse: Yes
- Type and Name of Security: Non-traded warrants 01/21
- Security Number: 1171891
- Holder's balance in the latest report: 16,176,581
- Holder's balance after change: 16,160,580
- Total change (increase/decrease): 16,001
- Rights granted to purchase shares: No
- Security fully paid up and proceeds fully received: **Checked**

3. Name of Registered Holder Affected by the Change:

- IBI Equity Compensation and Trusteeships (2004) Ltd
- Type of ID: Registrar Number in Israel
- ID Number: 513540070
- Nature of Change: Expiry
- Change Date: 01/01/2026
- Executed via the TASE Clearinghouse: Yes
- Type and Name of Security: Non-traded warrants 01/21
- Security Number: 1171891
- Holder's balance in the latest report: 16,160,580
- Holder's balance after change: 16,073,076
- Total change (increase/decrease): 87,504
- Rights granted to purchase shares: No
- Other: **Checked** (Employee warrants expired without consideration)

Explanations

1. If the change affects more than one security, detail the impact on each in a separate line.
2. Change date - all changes of the same type, in the same security, performed on the same day, should be summed on one line. For this, changes through the clearinghouse must be separated from those made directly in the company's books.
3. The change - for a reduction, add the sign "-".
4. In all quantity fields, specify the number of securities, not the NIS par value.

3. Main Shareholders Register at the Reporting Date

#	Name of Registered Shareholder	ID Type	ID Number	Security Number	Type of shares and par value	Quantity of shares	Holds as Trustee
1	_____	_____	_____	_____	_____	_____	_____

Attached Files

- Shareholders Register File in accordance with Section 130 of the Companies Law, 1999: ***marsham_mahazikim_isa.pdf***
- Updated file of corporation's securities registers, including register of warrant holders and register of bond holders: ***marsham_mahazikim-Copy_isa.pdf***

Details of Authorized Signatories for the Corporation

#	Signatory Name	Role	Role Description
1	Adv. Amir Shaked	Other	Chief Legal Counsel and Company Secretary

Explanation: According to Regulation 5 of the Regulations of Periodic and Immediate Reports (1970), a report submitted under these regulations must be signed by the persons authorized to sign on behalf of the corporation. The staff position on this subject can be found on the authority's website: [Click here](#).

Previous Names of the Reporting Entity

- Shapir Holdings Bareket Ltd

Reporting Details

- Name of electronic reporter: Shaked Amir
- Position: Legal Counsel and Company Secretary
- Employer company: Shapir Civil and Marine Engineering Ltd
- Address: Bareket 12, Petah Tikva, Zip code: 4951780
- Phone: 03-9169555, Fax: 03-9169600
- Email: amirs@shapir.co.il

Company summary info

- Short name: Shapir Engineering
- Address: 12 Bareket, Petah Tikva 49170
- Phone: 03-9169500
- Fax: 03-9169600
- Email: amirs@shapir.co.il
- Website: www.shapir.co.il

Note

- Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange
- Form structure last updated: 06/08/2024

Attached Images:

[marsham_mahazikim_isa.pdf](#)

- *Shareholders register file in accordance with Section 130 of the Companies Law, 1999*

[marsham_mahazikim_-_Copy_isa.pdf](#)

- *Updated file of corporation's securities registers, including register of warrant holders and register of bond holders*