

SHAPIR ENGINEERING AND INDUSTRY LTD

Company Number in Register: 514892801

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd. (www.tase.co.il)

Form Number: T087 (Public)
Submitted via MAGNA: 08/01/2026
Reference Number: 2026-01-003726

Capital Status, Grant of Rights to Purchase Shares, and Securities Registers of the Corporation and Changes Therein

- Regulation 31E to the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change:

Realization of non-tradable warrants

Explanation: Briefly describe the nature of the change.

Reference Numbers of Previous Reports on the Subject: _____, _____, _____.

1. The Corporation's Securities Position After the Change:

Name and Type of Security	Security Number at Exchange	Quantity in Registered Capital	Issued and Paid-up Capital - Last Report	Issued and Paid-up Capital - Current	Recorded by the Nominee Company
Ordinary Share	1133875	900,000,000	357,921,964	357,973,941	357,973,941
Government Bonds (Series 2')	1141951	0	358,601,917	358,601,917	358,601,917
Government Bonds (Series 3')	1178417	0	956,917,711	956,917,711	956,917,711
Government Bonds (Series 4')	1226331	0	400,000,000	400,000,000	400,000,000
Non-tradable warrants 12/14	1133883	0	392,111	392,111	0
Non-tradable warrants 01/21	1171891	0	15,776,408	15,621,109	0

Explanation: Detail all the corporation's securities, including unlisted securities.

2. The Corporation Announces That:

- On the date: 08/01/2026
 - There was a change in the quantity and in the register of holders of securities (including rights to purchase shares) of the corporation as a result of:
 - Description of nature of the change: Exercise of employee warrants according to plan 01/21

Explanation: Describe the entire details of the transaction or action yielding the change in the corporation's securities.

Details of Security Holders for Whom the Change Occurred:

1.

- Name of registered holder for whom the change occurred: The Nominee Company for the Tel Aviv Stock Exchange Ltd.
- Type of identification number: Number at the Companies Registrar in Israel
- Identification number: 515736817
- Nature of change: Exercise of warrants
- Date of change: 08/01/2026
- Performed via the TASE clearinghouse: Yes
- Type and name of security affected: Ordinary shares
- Security number at exchange: 1133875
- Holder's balance of securities at last report: 357,921,964
- Holder's balance of these securities after the change: 357,973,941
- Total quantity of securities increased/decreased: 51,977
- Is this the grant of rights to purchase shares: No
- Total proceeds for allocated securities: _____
- Security number of share derived from the exercise of the security: _____
- Number of shares deriving from full exercise/conversion: _____
- Total additional proceeds from full exercise/conversion: _____
- Period in which securities may be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- Allocation is further to: _____, published on: _____, reference number: _____
- ☒ The security has been fully paid and the consideration fully received.
- ☐ The security has been fully paid but the consideration was not fully received.
- ☐ Issued for the purpose of an ATM program.
- ☐ Other. _____

2.

- Name of registered holder for whom the change occurred: IBI Capital and Trusts (2004) Ltd.
- Type of identification number: Number at the Companies Registrar in Israel
- Identification number: 513540070
- Nature of change: Exercise of warrants
- Date of change: 08/01/2026
- Performed via the TASE clearinghouse: Yes
- Type and name of security affected: Non-tradable warrants 01/21
- Security number at exchange: 1171891
- Holder's balance of securities at last report: 15,776,408
- Holder's balance of these securities after the change: 15,621,109
- Total quantity of securities increased/decreased: 155,299
- Is this the grant of rights to purchase shares: No
- Total proceeds for allocated securities: _____
- Security number of share derived from the exercise of the security: _____
- Number of shares deriving from full exercise/conversion: _____
- Total additional proceeds from full exercise/conversion: _____
- Period in which securities may be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- Allocation is further to: _____, published on: _____, reference number: _____
- ☒ The security has been fully paid and the consideration fully received.
- ☐ The security has been fully paid but the consideration was not fully received.
- ☐ Issued for the purpose of an ATM program.
- ☐ Other. _____

Explanations:

1. If the change affects more than one security, the effects must be described in a separate line for each security.
2. Change date – all changes of the same type in the same security executed on the same day are summed up as one line. In this context – a distinction must be made between changes made via the TASE clearinghouse and those made directly in the company's records.
3. For decreases, use the '-' sign.
4. All quantity fields should be in units of securities and not NIS par value.

Had the following occurred: Only the register of the holders of the company's securities changed,

(without any change in the quantity of the corporation's securities), as a result of: - Description of the nature of the change: _____ -
Explain the full details of the transaction or action yielding the change in the register.

(None reported in this notice.)

3. Key items from the shareholding register at the reporting date are as follows:

[Table not filled in, appears empty in original.]

4. Attached is a file of the shareholding register in accordance with the provisions of section 130 of the Companies Law, 1999

[marsham_machzikim_isa.pdf](#)

Alt: Shareholder register file for SHAPIR ENGINEERING AND INDUSTRY LTD (marsham_machzikim_isa.pdf)

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and register of government bond holders

[marsham_machzikim_-_Copy_isa.pdf](#)

Alt: Updated securities register file, including registers for warrants and government bonds (marsham_machzikim_-_Copy_isa.pdf)

Details of Those Authorized to Sign on Behalf of the Corporation:

Name	Position
Adv. Amir Shaked	Other: Chief Legal Counsel and Company Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. Staff's position on the subject can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

- Short name: SHAPIR ENGINEERING
- Address: Bareket 12, Petah Tikva 49170
- Phone: 03-9169500, Fax: 03-9169600
- Email: amirs@shapir.co.il
- Company website: www.shapir.co.il
- Previous names of the reporting entity: Shapir Holdings Bareket Ltd.
- Name of electronic filer: Shaked Amir
- Position: Legal Counsel and Company Secretary
- Name of employing company: Shapir Civil and Marine Engineering Ltd.

Address: Bareket 12, Petah Tikva 4951780
Phone: 03-9169555 Fax: 03-9169600
Email: amirs@shapir.co.il