

Shapir Engineering and Industry Ltd.
SHAPIR ENGINEERING AND INDUSTRY LTD
Number in the Registrar: 514892801

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T087 (Public) Transmitted by MAGNA: 16/04/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-035421

Share capital status, grant of rights to purchase shares and the corporation's securities registers and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change: Exercise of non-tradable warrants
Explanation: A brief description must be provided of the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation's securities status after the change:

| Name and type of security | Security no. on the stock exchange | Amount in the registered capital | Issued and paid-up capital | | Amount registered in the name of the Registration Company |
|-----------------------------|------------------------------------|----------------------------------|----------------------------|----------------|---|
| | | | Amount in last report | Current amount | |
| Ordinary share | 1133875 | 900,000,000 | 358,755,180 | 358,782,698 | 358,782,698 |
| BONDS (Series 2') | 1141951 | 0 | 358,601,917 | 358,601,917 | 358,601,917 |
| BONDS (Series 3') | 1178417 | 0 | 956,917,711 | 956,917,711 | 956,917,711 |
| BONDS (Series 4') | 1226331 | 0 | 400,000,000 | 400,000,000 | 400,000,000 |
| Non-tradable warrants 12/14 | 1133883 | 0 | 329,412 | 329,412 | 0 |
| Non-tradable warrants 01/21 | 1171891 | 0 | 13,491,997 | 13,426,440 | 0 |

Explanation: All of the company's securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- On the date 16/04/2026
- From date _____ to date _____
- A change occurred in the quantity and in the register of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change Exercise of employee warrants pursuant to warrants plan 01/21

Explanation: All of the transaction or action details that gave rise to the change in the corporation's securities must be described.

Name of the registered holder in respect of whom the change occurred: *The Registration Company of the Tel-Aviv Stock Exchange Ltd.*

Type of identification number: *Number in the Israeli Companies Registrar* Identification number: *515736817*

Nature of the change: Exercise of warrants _____

Date of the change: *16/04/2026* Executed through the stock exchange clearing house: *Yes*

Type and name of security in which a change occurred: *Ordinary shares*

Security no. on the stock exchange: *1133875*

Holder's balance in the security in the last report: *358,755,180*

Holder's balance in this security after the change: *358,782,698*

Total quantity of securities in which there was a decrease/increase: *27,518*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allotted: _____

The stock exchange number of the share that will derive from exercise of securities: _____

Number of shares that will derive from full exercise/conversion of securities: _____

Total exercise premium that will be received from full exercise/conversion of securities into shares:

The period during which the securities may be exercised: _____

From _____ until _____

The securities that were allotted will be registered for trading: _____

The said allotment of securities is further to _____ which was published on _____ and its reference number is

- The security has been fully paid up and the consideration has been fully received.
- The security has been fully paid up, but the consideration has not been fully received.
- Issued for an ATM program
- Other.

Name of the registered holder in respect of whom the change occurred: *I.B.I. Capital Remuneration and Trusts (2004) Ltd.*

2

Type of identification number: *Number in the Israeli Companies Registrar* Identification number: *513540070*

Nature of the change: Exercise of warrants _____

Date of the change: *16/04/2026* Executed through the stock exchange clearing house: *Yes*

Type and name of security in which a change occurred: *Non-tradable warrants 01/21*

Security no. on the stock exchange: *1171891*

Holder's balance in the security in the last report: *13,491,997*

Holder's balance in this security after the change: *13,426,440*

Total quantity of securities in which there was a decrease/increase: *65,557*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allotted: _____

The stock exchange number of the share that will derive from exercise of securities: _____

Number of shares that will derive from full exercise/conversion of securities: _____

Total exercise premium that will be received from full exercise/conversion of securities into shares:

The period during which the securities may be exercised: _____

From _____ until _____

The securities that were allotted will be registered for trading: _____

The said allotment of securities is further to _____ which was published on _____ and its reference number is _____

- The security has been fully paid up and the consideration has been fully received.
- The security has been fully paid up, but the consideration has not been fully received.
- Issued for an ATM program
- Other.

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of the change – all changes of the same type, in the same security, executed on the same day, shall be summarized in one line. For this purpose – a distinction must be made between changes executed through the stock exchange clearing house and changes executed directly in the company's books.
3. The change – for a decrease, the sign "-" must be added.
4. In all quantity fields the quantity of securities must be entered and not NIS par value.

- A change occurred only in the corporation's securities holders register (**with no change in the quantity of the corporation's securities**) as a result of:

Description of the nature of the change _____

Explanation: All of the transaction or action details that gave rise to the change in the register must be described

1 Name of the registered holder in respect of whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of the change: _____ Executed through the stock exchange clearing house: _____

Type and name of security in which a change occurred:

Security no. on the stock exchange: _____

Amount of the change: _____

Holder's balance in this security after the change: _____

3. Main shareholders register as of the report date is as follows:

| No. | Name of registered shareholder | Type of identification number | Identification number | Security number on the stock exchange | Type of shares and their par value | Number of shares | Is the holder holding the shares as trustee |
|-----|--------------------------------|-------------------------------|-----------------------|---------------------------------------|------------------------------------|------------------|---|
| 1 | _____ | _____ | _____ | _____ | _____ | _____ | _____ |

4. Attached is a shareholders register file in accordance with the provisions of Section 130 of the Companies Law, 1999 [Shareholders Register isa.pdf](#)

5. Attached is an updated file of the corporation's securities registers, including the warrants holders register and the BONDS holders register [Holders Register - Copy isa.pdf](#)

Details of the signatories authorized to sign on behalf of the corporation:

| | Name of signatory | Position |
|---|-------------------|--|
| 1 | Adv. Amir Shaked | <i>Other</i> <i>Chief Legal Counsel and Company Secretary</i> |

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on this matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel-Aviv Stock Exchange Form structure update date: 06/08/2024

Short name: Shapir Engineering

Address: Barkat12 , Petah Tikva49170 Telephone: 03-9169500 , Fax: 03-9169600

E-mail: amirs@shapir.co.il Company website:www.shapir.co.il

Previous names of reporting entity: Shapir Holdings Barkat Ltd.

Name of electronic reporter: Shaked AmirHis position: Legal Counsel and Company SecretaryName of employing company:
Shapir Civil and Marine Engineering Ltd.

Address: Barkat 12 , Petah Tikva4951780Telephone: 03-9169555Fax: 03-9169600E-mail: amirs@shapir.co.il