

Shapir Engineering and Industry Ltd
SHAPIR ENGINEERING AND INDUSTRY LTD
Number in the Registrar: 514892801

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Transmitted by MAGNA: 23/04/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-037522

Share capital structure, grant of rights to purchase shares and the corporation's securities registers and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Exercise of non-tradeable warrants and expiry of warrants
Explanation: A brief description of the nature of the change must be provided

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation's securities structure after the change:

Name and type of security	Security number on the stock exchange	Amount in registered capital	Issued and paid-up capital		Amount registered in the name of the company for registrations
			Amount in last report	Current amount	
Ordinary share	1133875	900,000,000	358,782,698	358,793,644	358,793,644
BONDS (Series 2')	1141951	0	358,601,917	358,601,917	358,601,917
BONDS (Series 3')	1178417	0	956,917,711	956,917,711	956,917,711
BONDS (Series 4')	1226331	0	400,000,000	400,000,000	400,000,000
Non-tradeable warrants 12/14	1133883	0	329,412	323,577	0
Non-tradeable warrants 01/21	1171891	0	13,426,440	13,314,480	0

Explanation: All the company's securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- On the date 23/04/2026
- From date _____ to date _____

- There was a change in the quantity and in the register of the holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the Exercise of employee warrants according to warrant plan 01/21 and according to plan change 12/14 and expiry of warrants

Explanation: All the details of the transaction or action by reason of which a change occurred in the corporation's securities must be described.

Name of the registered holder with respect to whom the change occurred: *The Tel Aviv Stock Exchange Ltd. Company for Registrations*

Type of identification number: *Number in the Israeli Companies Registrar* Identification number: *515736817*

Nature of the change: Exercise of warrants _____

Date of change: *23/04/2026* Executed through the Stock Exchange Clearing House: *Yes*

Type and name of security in which the change occurred: *Ordinary shares*

Security number on the stock exchange: *1133875*

Holder's balance in the security in the last report: *358,782,698*

Holder's balance in this security after the change: *358,793,644*

Total quantity of securities in which there was a decrease/increase: *10,946*

Is this a grant of rights to purchase shares *No*

Total consideration for the securities that were allotted: _____

The stock exchange number of the share that will result from the exercise of the security: _____

Number of shares that will result from the full exercise/conversion of the security: _____

Total exercise premium that will be received from the full exercise/conversion of the security into shares:

Period in which the security can be exercised: _____

From _____ until _____

The securities allotted will be registered for trading: _____

The said allotment of securities is further to _____ published on _____ and its reference number is _____

- The security has been fully paid up and the consideration has been fully received.
- The security has been fully paid up, but the consideration has not been fully received.
- Issued for the purpose of an ATM program
- Other.

Name of the registered holder with respect to whom the change occurred: *IBI Capital Compensation and Trusts (2004) Ltd.*

2

Type of identification number: *Number in the Israeli Companies Registrar* Identification number: *513540070*

Nature of the change: Exercise _____

Date of change: *23/04/2026* Executed through the Stock Exchange Clearing House: *Yes*

Type and name of security in which the change occurred: *Non-tradeable warrants 01/21*

Security number on the stock exchange: *1171891*

Holder's balance in the security in the last report: *13,426,440*

Holder's balance in this security after the change: *13,408,215*

Total quantity of securities in which there was a decrease/increase: *18,225*

Is this a grant of rights to purchase shares *No*

Total consideration for the securities that were allotted: _____

The stock exchange number of the share that will result from the exercise of the security: _____

Number of shares that will result from the full exercise/conversion of the security: _____

Total exercise premium that will be received from the full exercise/conversion of the security into shares:

Period in which the security can be exercised: _____

From _____ until _____

The securities allotted will be registered for trading: _____

The said allotment of securities is further to _____published on _____and its reference number is _____

- The security has been fully paid up and the consideration has been fully received.
- The security has been fully paid up, but the consideration has not been fully received.
- Issued for the purpose of an ATM program
- Other.

Name of the registered holder with respect to whom the change occurred: *IBI Capital Compensation and Trusts (2004) Ltd.*

3

Type of identification number: *Number in the Israeli Companies Registrar* Identification number: *513540070*

Nature of the change: Exercise _____

Date of change: *23/04/2026* Executed through the Stock Exchange Clearing House: *Yes*

Type and name of security in which the change occurred: *Non-tradeable warrants 12/14*

Security number on the stock exchange: *1133883*

Holder's balance in the security in the last report: *329,412*

Holder's balance in this security after the change: *325,243*

Total quantity of securities in which there was a decrease/increase: *4,169*

Is this a grant of rights to purchase shares *No*

Total consideration for the securities that were allotted: _____

The stock exchange number of the share that will result from the exercise of the security: _____

Number of shares that will result from the full exercise/conversion of the security: _____

Total exercise premium that will be received from the full exercise/conversion of the security into shares:

Period in which the security can be exercised: _____

From _____until _____

The securities allotted will be registered for trading: _____

The said allotment of securities is further to _____published on _____and its reference number is _____

- The security has been fully paid up and the consideration has been fully received.
- The security has been fully paid up, but the consideration has not been fully received.
- Issued for the purpose of an ATM program
- Other.

Name of the registered holder with respect to whom the change occurred: *IBI Capital Compensation and Trusts (2004) Ltd.*

4

Type of identification number: *Number in the Israeli Companies Registrar* Identification number: *513540070*

Nature of the change: Expiry _____

Date of change: *23/04/2026* Executed through the Stock Exchange Clearing House: *Yes*

Type and name of security in which the change occurred: *Non-tradeable warrants 01/21*

Security number on the stock exchange: *1171891*

Holder's balance in the security in the last report: *13,408,215*

Holder's balance in this security after the change: *13,314,480*

Total quantity of securities in which there was a decrease/increase: *93,735*

Is this a grant of rights to purchase shares *No*

Total consideration for the securities that were allotted: _____

The stock exchange number of the share that will result from the exercise of the security: _____

Number of shares that will result from the full exercise/conversion of the security: _____

Total exercise premium that will be received from the full exercise/conversion of the security into shares:

Period in which the security can be exercised: _____

From _____ until _____

The securities allotted will be registered for trading: _____

The said allotment of securities is further to _____ published on _____ and its reference number is _____

- The security has been fully paid up and the consideration has been fully received.
- The security has been fully paid up, but the consideration has not been fully received.
- Issued for the purpose of an ATM program
- Other.

Expiry of employee warrants without consideration

Name of the registered holder with respect to whom the change occurred: *IBI Capital Compensation and Trusts (2004) Ltd.*

5

Type of identification number: *Number in the Israeli Companies Registrar* Identification number: *513540070*

Nature of the change: Expiry _____

Date of change: *23/04/2026* Executed through the Stock Exchange Clearing House: *Yes*

Type and name of security in which the change occurred: *Non-tradeable warrants 12/14*

Security number on the stock exchange: *1133883*

Holder's balance in the security in the last report: *325,243*

Holder's balance in this security after the change: *323,577*

Total quantity of securities in which there was a decrease/increase: *1,666*

Is this a grant of rights to purchase shares *No*

Total consideration for the securities that were allotted: _____

The stock exchange number of the share that will result from the exercise of the security: _____

Number of shares that will result from the full exercise/conversion of the security: _____

Total exercise premium that will be received from the full exercise/conversion of the security into shares:

Period in which the security can be exercised: _____

From _____ until _____

The securities allotted will be registered for trading: _____

The said allotment of securities is further to _____ published on _____ and its reference number is _____

- The security has been fully paid up and the consideration has been fully received.
- The security has been fully paid up, but the consideration has not been fully received.
- Issued for the purpose of an ATM program
- Other.

Expiry of employee warrants without consideration

Explanations:

1. If the change affects more than one security, the impact of the change must be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, executed on one day, shall be summarized in a single line. For this purpose – changes executed through the Stock Exchange Clearing House must be separated from changes executed directly in the company's books.
3. The change – for a decrease, the sign "-" must be added.
4. In all quantity fields the number of securities must be filled in and not NIS par value.

- There was a change only in the register of the corporation's security holders (**without a change in the quantity of the corporation's securities**) as a result of:

Description of the nature of the change _____

Explanation: All the details of the transaction or action by reason of which a change occurred in the register must be described

1 Name of the registered holder with respect to whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of change: _____ Executed through the Stock Exchange Clearing House: _____

Type and name of security in which the change occurred:

Security number on the stock exchange: _____

Quantity of the change: _____

Holder's balance in this security after the change: _____

3. The main points of the register of shareholders as of the report date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the stock exchange	Type of shares and their par value	Number of shares	Is the holder holding the shares as trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file of the shareholders register in accordance with the provisions of section 130 of the Companies Law, 5759 - 1999 [מחזיקים מרשם isa.pdf](#)

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of BONDS holders [מחזיקים מרשם - Copy isa.pdf](#)

Details of the authorized signatories to sign on behalf of the corporation:

	Name of signatory	Position
1	Adv. Amir Shaked	<i>Other</i> <i>Chief Legal Counsel and Company Secretary</i>

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted pursuant to these Regulations shall be signed by those authorized to sign on behalf of the corporation. The Staff's position on the subject can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute inclusion by way of reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange Form structure update date: 06/08/2024

Short name: Shapir Engineering

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Email: amirs@shapir.co.il Company website:www.shapir.co.il

Former names of the reporting entity: Shapir Holdings Barkat Ltd

Name of electronic reporter: Shaked AmirPosition: Legal Counsel and Company SecretaryName of employing company:
Shapir Civil and Marine Engineering Ltd

Address: Barkat 12 , Petah Tikva4951780Telephone: 03-9169555Fax: 03-9169600Email: amirs@shapir.co.il