

Shapir Engineering and Industry Ltd.
SHAPIR ENGINEERING AND INDUSTRY LTD
Number in the Register: 514892801

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 03/05/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-040650

Capital structure, grant of rights to purchase shares and the corporation's securities registers and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Exercise of non-tradeable options
Explanation: Briefly describe the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation's securities position after the change:

Name and type of security	Security no. on the TASE	Amount in registered capital	Issued and paid-up capital		Amount registered in the name of the Registration Company
			Amount in last report	Current amount	
Ordinary share	1133875	900,000,000	358,824,991	358,865,472	358,865,472
BONDS (Series 2')	1141951	0	358,601,917	358,601,917	358,601,917
BONDS (Series 3')	1178417	0	956,917,711	956,917,711	956,917,711
BONDS (Series 4')	1226331	0	400,000,000	400,000,000	400,000,000
Non-tradeable options 12/14	1133883	0	307,817	297,150	0
Non-tradeable options 01/21	1171891	0	13,269,365	13,195,620	0

Explanation: All the company's securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- On date 03/05/2026
 From date _____ to date _____

- There was a change in the quantity and in the register of the holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change Exercise of employee options under option plan 01/21 and under plan 12/14

Explanation: Describe the full details of the transaction or action that caused a change in the corporation's securities.

Name of the registered holder for whom the change occurred: *The Tel Aviv Stock Exchange Ltd. Registration Company*

1

Type of identification number: *Number in the Israeli Companies Register* Identification number: *515736817*

Nature of the change: Exercise of options _____

Date of change: *03/05/2026* Executed via the TASE Clearing House: *Yes*

Type and name of the security in which the change occurred: *Ordinary shares*

Security no. on the TASE: *1133875*

Holder's balance in the security in the last report: *358,824,991*

Holder's balance in this security after the change: *358,865,472*

Total quantity of securities in which there was a decrease/increase: *40,481*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allotted: _____

The TASE number of the share that will result from exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium that will be received from full exercise/conversion of the security into shares:

The period during which the security may be exercised: _____

From _____ until _____

The allotted securities will be listed for trading: _____

The said allotment of securities is further to _____ published on _____ and its reference number is _____

- The security has been fully redeemed and the consideration has been fully received.
- The security has been fully redeemed, but the consideration has not been fully received.
- Issued for an ATM program
- Other.

Name of the registered holder for whom the change occurred: *IBI Capital Compensation and Trusts (2004) Ltd.*

2

Type of identification number: *Number in the Israeli Companies Register* Identification number: *513540070*

Nature of the change: Exercise of options _____

Date of change: *03/05/2026* Executed via the TASE Clearing House: *Yes*

Type and name of the security in which the change occurred: *Non-tradeable options 01/21*

Security no. on the TASE: *1171891*

Holder's balance in the security in the last report: *13,269,365*

Holder's balance in this security after the change: *13,195,620*

Total quantity of securities in which there was a decrease/increase: *73,745*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allotted: _____

The TASE number of the share that will result from exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium that will be received from full exercise/conversion of the security into shares:

The period during which the security may be exercised: _____

From _____ until _____

The allotted securities will be listed for trading: _____

The said allotment of securities is further to _____ published on _____ and its reference number is _____

- The security has been fully redeemed and the consideration has been fully received.

- The security has been fully redeemed, but the consideration has not been fully received.
 Issued for an ATM program
 Other.

Name of the registered holder for whom the change occurred: *IBI Capital Compensation and Trusts (2004) Ltd.*

3

Type of identification number: *Number in the Israeli Companies Register* Identification number: *513540070*

Nature of the change: Exercise of options _____

Date of change: *03/05/2026* Executed via the TASE Clearing House: *Yes*

Type and name of the security in which the change occurred: *Non-tradeable options 12/14*

Security no. on the TASE: *1133883*

Holder's balance in the security in the last report: *307,817*

Holder's balance in this security after the change: *297,150*

Total quantity of securities in which there was a decrease/increase: *10,667*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allotted: _____

The TASE number of the share that will result from exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium that will be received from full exercise/conversion of the security into shares:

The period during which the security may be exercised: _____

From _____ until _____

The allotted securities will be listed for trading: _____

The said allotment of securities is further to _____ published on _____ and its reference number is _____

- The security has been fully redeemed and the consideration has been fully received.
 The security has been fully redeemed, but the consideration has not been fully received.
 Issued for an ATM program
 Other.

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, made on one day, will be summarized in one row. For this purpose – changes made via the TASE Clearing House must be separated from those made directly in the company's books.
3. The change – for a decrease the sign "-" must be added.
4. In all quantity fields the quantity of securities must be entered and not NIS par value.

- There was a change only in the register of the corporation's securities holders (**without a change in the corporation's quantity of securities**) as a result of:

Description of the nature of the change _____

Explanation: Describe the full details of the transaction or action that caused a change in the register

1 Name of the registered holder for whom the change occurred: _____

Type of identification number: _____ Identification number: _____
Date of change: _____ Executed via the TASE Clearing House: _____
Type and name of the security in which the change occurred: _____
Security no. on the TASE: _____
Amount of change: _____
Holder's balance in this security after the change: _____

3. The main shareholders' register as of the report date is as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	TASE security number	Type of shares and their par value	Number of shares	Does he hold the shares as trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file of the shareholders' register in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 [מחזיקים מרשם isa.pdf](#)

5. Attached is an updated file of the corporation's securities registers, including the option holders register and the BONDS holders register [מחזיקים מרשם - Copy isa.pdf](#)

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Adv. Amir Shaked	<i>Other</i> <i>Chief Legal Counsel and Company Secretary</i>

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted under these Regulations shall be signed by those authorized to sign on behalf of the corporation. The Staff's position on this matter can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange Form structure update date: 06/08/2024

Short name: Shapir Engineering

Address: Barkat12 , Petah Tikva49170 Telephone: 03-9169500 , Fax: 03-9169600

Email: amirs@shapir.co.il Company website:www.shapir.co.il

Previous names of reporting entity: Shapir Holdings Barkat Ltd.

Name of electronic filer: Shaked Amir Position: Legal Counsel and Company Secretary Name of employing company: Shapir Civil and Marine Engineering Ltd.

Address: Barkat 12 , Petah Tikva4951780 Telephone: 03-9169555 Fax: 03-9169600 Email: amirs@shapir.co.il