

Shapir Engineering and Industry Ltd.
SHAPIR ENGINEERING AND INDUSTRY LTD
Number in the registrar: 514892801

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T087 (Public) Transferred by MAGNA: 29/06/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-061146

Capital status, granting rights to purchase shares and the corporation’s securities registers and the changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Exercise of non-tradeable warrants and issuance of BONDS (Series 4) by way of expanding the series
Explanation: A brief description of the nature of the change must be provided

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities status after the change:

Name and type of security	Security No. on the stock exchange	Amount in registered capital	Issued and paid-up capital		Amount registered in the name of the Registration Company
			Amount in last report	Current amount	
Ordinary share	1133875	900,000,000	358,968,176	358,976,926	358,976,926
BONDS (Series 2)	1141951	0	358,601,917	358,601,917	358,601,917
BONDS (Series 3)	1178417	0	956,917,711	956,917,711	956,917,711
BONDS (Series 4)	1226331	0	400,000,000	815,000,000	815,000,000
Non-tradeable warrants 12/14	1133883	0	283,317	280,817	0
Non-tradeable warrants 01/21	1171891	0	13,000,362	12,986,120	0

Explanation: All the company’s securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date 29/06/2026
- ☐ From date _____ to date _____

- ☐ A change occurred in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:
Description of the nature of the change Exercise of employee warrants under warrant plan 01/21 and under plan 12/14, issuance of BONDS (Series 4) by way of expanding the series

Explanation: All details of the transaction or action that caused the change in the corporation’s securities must be described.

Name of registered holder to whom the change relates: The Registration Company of the Tel Aviv Stock Exchange Ltd.

1

Type of identification number: Number in the Israeli Companies RegistrarIdentification number: 515736817

Nature of the change: Exercise of warrants _____

Date of change: 29/06/2026Executed via the TASE Clearing House: Yes

Type and name of securities in which a change occurred: Ordinary shares

Security No. on the stock exchange: 1133875

Holder’s balance in the security in the last report: 358,968,176

Holder’s balance in this security after the change: 358,976,926

Total quantity of securities in which there was a decrease/increase: 8,750

Is this a grant of rights to purchase shares No

Total consideration for securities allotted: _____

Stock exchange number of the share that will result from exercise of securities: _____

Number of shares that will result from full exercise/conversion of securities: _____

Total exercise premium that will be received from full exercise/conversion of securities into shares:

Period in which the securities may be exercised: _____

From _____until _____

The securities allotted will be listed for trading: _____

The said allotment of securities is further to _____published on _____and its reference number is _____

- ☐ The security has been fully paid up and the consideration has been fully received.
- ☐ The security has been fully paid up, but the consideration has not been fully received.
- ☐ Issued for an ATM program
- ☐ Other.

Name of registered holder to whom the change relates: I.B.I. Equity Compensation and Trusts (2004) Ltd.
2

Type of identification number: Number in the Israeli Companies RegistrarIdentification number: 513540070

Nature of the change: Exercise of warrants _____

Date of change: 29/06/2026Executed via the TASE Clearing House: Yes

Type and name of securities in which a change occurred: Non-tradeable warrants 01/21

Security No. on the stock exchange: 1171891

Holder’s balance in the security in the last report: 13,000,362

Holder’s balance in this security after the change: 12,986,120

Total quantity of securities in which there was a decrease/increase: 14,242

Is this a grant of rights to purchase shares No

Total consideration for securities allotted: _____

Stock exchange number of the share that will result from exercise of securities: _____

Number of shares that will result from full exercise/conversion of securities: _____

Total exercise premium that will be received from full exercise/conversion of securities into shares:

Period in which the securities may be exercised: _____

From _____until _____

The securities allotted will be listed for trading: _____

The said allotment of securities is further to _____published on _____and its reference number is _____

☐ The security has been fully paid up and the consideration has been fully received.

☐ The security has been fully paid up, but the consideration has not been fully received.

☐ Issued for an ATM program

☐ Other.

Name of registered holder to whom the change relates: *I.B.I. Equity Compensation and Trusts (2004) Ltd.*
3
Type of identification number: *Number in the Israeli Companies Registrar*Identification number: *513540070*

Nature of the change: Exercise of warrants _____
Date of change: *29/06/2026*Executed via the TASE Clearing House: *Yes*

Type and name of securities in which a change occurred: *Non-tradeable warrants 12/14*
Security No. on the stock exchange: *1133883*

Holder’s balance in the security in the last report: *283,317*

Holder’s balance in this security after the change: *280,817*

Total quantity of securities in which there was a decrease/increase: *2,500*

Is this a grant of rights to purchase shares *No*

Total consideration for securities allotted: _____
Stock exchange number of the share that will result from exercise of securities: _____

Number of shares that will result from full exercise/conversion of securities: _____

Total exercise premium that will be received from full exercise/conversion of securities into shares:

Period in which the securities may be exercised: _____
From _____until _____

The securities allotted will be listed for trading: _____

The said allotment of securities is further to _____published on _____and its reference number is _____

☐ The security has been fully paid up and the consideration has been fully received.

☐ The security has been fully paid up, but the consideration has not been fully received.

☐ Issued for an ATM program

☐ Other.

Name of registered holder to whom the change relates: *The Registration Company of the Tel Aviv Stock Exchange Ltd.*
4
Type of identification number: *Number in the Israeli Companies Registrar*Identification number: *515736817*

Nature of the change: Public offering _____
Date of change: *29/06/2026*Executed via the TASE Clearing House: *Yes*

Type and name of securities in which a change occurred: *Shapir Eng. Bonds D*
Security No. on the stock exchange: *1226331*

Holder’s balance in the security in the last report: *400,000,000*

Holder’s balance in this security after the change: 815,000,000

Total quantity of securities in which there was a decrease/increase: 415,000,000

Is this a grant of rights to purchase shares No

Total consideration for securities allotted: _____

Stock exchange number of the share that will result from exercise of securities: _____

Number of shares that will result from full exercise/conversion of securities: _____

Total exercise premium that will be received from full exercise/conversion of securities into shares: _____

Period in which the securities may be exercised: _____

From _____until _____

The securities allotted will be listed for trading: _____

The said allotment of securities is further to _____published on _____and its reference number is _____

☐ The security has been fully paid up and the consideration has been fully received.

☐ The security has been fully paid up, but the consideration has not been fully received.

☐ Issued for an ATM program

☐ Other.

Issuance of BONDS (Series 4) by way of expanding the series Issuance consideration has not yet been received

Explanations:

1. If the change affects more than one security, the impact of the change must be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, made on one day, shall be summarized in one line. For this purpose – changes made through the TASE Clearing House must be separated from changes made directly in the company’s books.
3. The change – for a decrease the sign “-” must be added.
4. In all quantity fields, the quantity of securities and not NIS par value must be filled in.

☐

A change occurred only in the register of holders of the corporation’s securities (**without a change in the quantity of the corporation’s securities**) as a result of:

Description of the nature of the change _____

Explanation: All details of the transaction or action that caused the change in the register must be described

1 Name of registered holder to whom the change relates: _____

Type of identification number: _____ Identification number: _____

Date of change: _____ Executed via the TASE Clearing House: _____

Type and name of securities in which a change occurred: _____

Security No. on the stock exchange: _____

Amount of the change: _____

Holder’s balance in this security after the change: _____

3. The main shareholders register as of the report date is as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the stock exchange	Type of shares and their par value	Number of shares	Does he hold the shares as trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file of the shareholders register in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 [מחזיקים מרשם isa.pdf](#)

5. Attached is an updated file of the corporation's securities registers, including the warrants holders register and the bondholders register [מחזיקים מרשם - Copy isa.pdf](#)

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Adv. Amir Shaked	<i>Other</i> <i>Chief Legal Counsel and Company Secretary</i>

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel-Aviv Stock Exchange

Date of form structure update:
06/08/2024

Short name: Shapir Engineering
Address: Barkat12 , Petach Tikva49170 Telephone: 03-9169500 , Fax: 03-9169600
Email: amirs@shapir.co.il Company website:www.shapir.co.il

Former names of the reporting entity: Shapir Holdings Barkat Ltd.

Name of electronic reporter: Shaked AmirHis position: Legal Counsel and Company SecretaryName of employing company:
Shapir Civil and Marine Engineering Ltd.
Address: Barkat 12 , Petach Tikva4951780Telephone: 03-9169555Fax: 03-9169600Email: amirs@shapir.co.il